



Announcement Summary

**Entity name**  
SCORPION MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday February 24, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SCN	ORDINARY FULLY PAID	89,750,000	24/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SCORPION MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

69008896311

**1.3 ASX issuer code**

SCN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/2/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

20-Feb-2025 09:39

##### Announcement Title

Update - Update - Proposed issue of securities - SCN

##### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of free attaching options, director placement shares and director debt-to-equity shares - subject to shareholder approval





Issue details

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**Number of +securities to be quoted**

89,750,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

nil





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SCN : ORDINARY FULLY PAID	499,206,192
SCNO : OPTION EXPIRING 01-MAR-2026	35,999,997

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SCNAJ : OPTION EXPIRING 22-DEC-2026 EX \$0.12	8,000,000
SCNAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000,000
SCNAM : OPTION EXPIRING 12-OCT-2025 EX \$0.12	7,000,000
SCNAN : OPTION EXPIRING 12-OCT-2026 EX \$0.12	7,000,000
SCNAO : OPTION EXPIRING 12-OCT-2027 EX \$0.12	7,000,000
SCNAE : OPTION EXPIRING 15-SEP-2025 EX NIL	375,000
SCNAP : OPTION EXPIRING 12-OCT-2025 EX NIL	1,000,000
SCNAQ : OPTION EXPIRING 12-OCT-2026 EX NIL	1,000,000
SCNAR : OPTION EXPIRING 12-OCT-2027 EX NIL	1,000,000
SCNAH : OPTION EXPIRING 21-APR-2025 EX NIL	500,000
SCNAI : OPTION EXPIRING 21-APR-2026 EX NIL	625,000
SCNAS : OPTION EXPIRING 01-DEC-2025 EX NIL	3,500,000
SCNAX : OPTION EXPIRING 01-DEC-2027 EX \$0.12	7,000,000



SCNAW : OPTION EXPIRING 01-DEC-2026 EX \$0.12	7,000,000
SCNAT : OPTION EXPIRING 01-DEC-2026 EX NIL	3,500,000
SCNAU : OPTION EXPIRING 01-DEC-2027 EX NIL	3,500,000
SCNAV : OPTION EXPIRING 01-DEC-2025 EX \$0.12	7,000,000