

REMINDER – EXPIRY OF UNLISTED OPTIONS ON 9 MARCH 2025

Further to New Murchison Gold Limited's (NMG or Company) personalised correspondence on 23 October 2024, the Company would like to remind option holders that the unlisted options will expire at 5.00pm (AWST) on 9 March 2025.

Your option holding may be exercised in whole or in part by payment of \$0.006 for each option by no later than 5.00pm (AWST) on 9 March 2025. If payment is not received by 5.00pm (AWST) on 9 March 2025, the unlisted options will lapse and all rights under the options will cease at that time.

On exercise, each NMG unlisted option entitles the option holder to receive one fully paid ordinary share in the Company. There is no obligation on option holders to exercise their unlisted options.

The market sale price of ordinary shares in NMG on the ASX was \$0.011 on 24 February 2025 being the last trading day prior to the date of this reminder notice.

If you wish to exercise your unlisted options then you must complete the instructions set out in the "Notice of Exercise of Unlisted Options" form that was sent to you on 23 October 2024.

If you do not have your Notice of Exercise of Unlisted Options form or have any further questions please do not hesitate to contact our Company Secretary, Frank DeMarte on +61 8 9389 6927, or email info@newmurchgold.com.au

Authorised for release to ASX by the Chief Executive Officer – Alex Passmore.

For further information please contact:

Frank DeMarte

Company Secretary

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Projects
Garden Gully Gold Project

Corporate
Shares on Issue 7,947m
Share Price \$0.010 (as at 24-Feb-25)
Market Cap \$87.0m

ASX Code NMG