

# Upcoming Release of Securities from ASX Restriction Escrow and Expiry of Unlisted Options

**ASX:EG1**  
EverGreen Lithium

EverGreen Lithium Limited (ASX: EG1) ("EverGreen" or "the Company") advises that, further to Listing Rule 3.10A, the following securities, issued in accordance with the Company's Admission and Quotation Notice as disclosed to the ASX on 5 April 2023, were classified by the ASX as restricted securities and are due to be released from escrow on 11 April 2025:

ASX Unquoted Securities	Security Description	Number	Date of Release
EG1AA	Ordinary Shares (1)	124,848,300	11 April 2025
EG1AB	Unlisted Options expiring 11 April 2025	15,500,000	11 April 2025
EG1AC	Unlisted Options expiring 24 January 2027	44,999,999	11 April 2025
EG1AD	Unlisted Options expiring 24 January 2027	500,000	11 April 2025

(1) The Company will apply for their quotation no later than 5 business days after the end of the escrow period by lodging an Appendix 2A as per Listing Rule 2.8.5.

In addition, the following unlisted options are due to expire on the same date:

ASX Unquoted Securities	Number of Options	Exercise Price	Expiry Date
EG1AB	15,500,000	\$0.00	11 April 2025

Any participant wishing to exercise their options must forward a completed option exercise form and payment prior to 5.00pm (AEDT) on the expiry date. The Company will despatch an option exercise form to each holder of these options, if requested, should they wish to exercise their options.

**This announcement is approved for release by the Board of EverGreen Lithium.**

FOR FURTHER INFORMATION, PLEASE CONTACT:

## COMPANY

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## MEDIA & INVESTOR RELATIONS

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## ABOUT EVERGREEN LITHIUM (ASX: EG1)

EverGreen Lithium (ASX:EG1) is an exploration company which owns 100% of three highly prospective lithium spodumene projects in Australia. The Bynoe, Kenny and Fortune Projects are located in areas of known lithium pegmatite occurrences within the Northern Territory and Western Australia. EverGreen's flagship Bynoe Lithium Project comprises a 231km<sup>2</sup> land position contiguous to Core Lithium's (ASX:CXO) producing Finniss Project. EverGreen's objective is to achieve exploration success with the goal of identifying a world class discovery utilising the latest in exploration techniques while maintaining an ESG focus with a view to contributing to a clean and green future.

To learn more, please visit: [www.evergreenlithium.com.au](http://www.evergreenlithium.com.au)

## FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements that have been based on current expectations about future acts, events and circumstances. These forward-looking statements are, however, subject to risks, uncertainties and assumptions that could cause those acts, events and circumstances to differ materially from the expectations described in such forward-looking statements. These factors include, among other things, commercial and other risks associated with exploration, estimation of resources, the meeting of objectives and other investment considerations, as well as other matters not yet known to EverGreen Lithium or not currently considered material by the company. EverGreen Lithium accepts no responsibility to update any person regarding any error or omission or change in the information in this presentation or any other information made available to a person or any obligation to furnish the person with further information.