

## Cleansing Notice under section 708A(5)(e) of the Corporations Act (Cth)

First Graphene Limited (“**FGR**” or “**the Company**”) (ASX: FGR) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

The Company advises that today it has issued 47,740,000 shares in the capital of the Company (**Shares**) (ASX Code: FGR) for \$0.05 per Share to sophisticated and professional investors under a private placement which was first announced to the ASX on 19 February 2025.

The Company gives notice pursuant that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act; and
3. as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information concerning the Company which is “excluded information” for the purposes of sections 708A(7) and (8) of the Act.

### Investors

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### Media

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## About First Graphene Ltd (ASX: FGR)

*First Graphene Limited is focused on the development of advanced materials to help industry improve. The Company is a leading supplier of graphitic materials and product formulations with a specific commercial focus on large, high-growth global markets including cement and concrete; composites and plastics; coatings, adhesives, silicones and elastomers (CASE); and energy storage applications.*

*One of the key benefits of these advanced materials offer is the reduction of carbon dioxide emissions, whether directly through a reduction in output of these harmful greenhouse gases or lower energy usage requirements in manufacturing, or indirectly due to enhanced performance characteristics and extending the usable life of products.*

*First Graphene has a robust manufacturing platform based on captive and abundant supply of high-purity raw materials, and readily scalable technologies to meet growing market demand.*

*As well as being the world's leading supplier of its own high performance PureGRAPH<sup>®</sup> graphene product range, the Company works with multiple industry partners around the world as a supplier of graphitic materials and partner to research, develop, test and facilitate the commercial marketing of a wide range of sector-specific chemical solutions.*

*First Graphene Ltd is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company is incorporated in the UK as First Graphene (UK) Ltd and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK, where it has a strong marketing and R&D capability.*

With authority of the board, this announcement has been authorised for release by Elizabeth Lee, Company Secretary.