

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme      Maximus Resources Limited  
ACN/ARSN                              ACN 111 977 354

### 1. Details of substantial holder (1)

Name                              Astral Resources NL (**Astral**) and each of the entities listed in Annexure A (**Astral Subsidiaries**) (together, the **Astral Group**)  
ACN/ARSN (if applicable)      ACN 009 159 077

There was a change in the interests of the                              25 February 2025  
substantial holder on

The previous notice was given to the company on                              21 February 2025

The previous notice was dated    21 February 2025

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares         | 248,950,902     | 58.06%           | 268,866,025    | 61.94%           |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change      | Person whose relevant interest changed | Nature of change (6)   | Consideration given in relation to change (7)  | Class and number of securities affected | Person's votes affected |
|---------------------|--|--|--|---|-------------------------|
| Refer to Annexure B | Astral                                 | Acquisition of a relevant interest by way of acceptances of offers made under Astral's off-market takeover bid for all of the fully paid ordinary shares in the Company which Astral does not already own on the terms set out in the Bidder's Statement dated 3 February 2025 ( <b>Takeover Offer</b> ) | One (1) fully paid ordinary share in Astral for every two (2) shares in the Company, as per the Takeover Offer | 19,915,123                              | 19,915,123              |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|

|        |  |  |  |                             |                             |
|--------|--|--|--|-----------------------------|-----------------------------|
| Astral | Astral   | Astral   | Relevant interest under s 608(1)(a) of the Corporations Act as the registered holder and beneficial owner of the shares. | 85,542,745 ordinary shares  | 85,542,745                  |
| Astral | Maximus shareholders to whom the Takeover Offer was made and who have accepted the Takeover Offer. | Astral, subject to the terms of the Takeover Offer | Relevant interest under s 608(8) of the Corporations Act as a result of the Takeover Offer.                              | 183,323,280 ordinary shares | 183,323,280 ordinary shares |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

|                                   |                       |
|-----------------------------------|-----------------------|
| Name and ACN/ARSN (if applicable) | Nature of association |
| N/A                               | N/A                   |

6. Addresses

The addresses of persons named in this form are as follows:

|              |  |
|--------------|--|
| Name         | Address                                      |
| Astral Group | Suite 2, 6 Lyall Street, South Perth WA 6151 |

**Signature**


Print Name

Brendon Morton

Capacity

Company Secretary

Signature




Date

25 February 2025

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604: Notice of change of interests of substantial holder filed by Astral Resources NL on its own behalf and on account of each Astral Subsidiary signed by me and dated 25 February 2025.

**Print Name**      Brendon Morton      **Capacity**      Company Secretary


**Signature**            **Date**      25 February 2025

| Astral Subsidiary         | ACN         |
|---------------------------|-------------|
| Mandilla Gold Pty Ltd     | 636 597 192 |
| Feysville Gold Pty Ltd    | 619 654 965 |
| Koongie Park Gold Pty Ltd | 636 600 872 |

## Annexure 'B'

This is Annexure B of one page referred to in Form 604 (Notice of Change of Interests of Substantial Holder) signed by me and dated 25 February 2025.

**Print Name**      Brendon Morton      **Capacity**      Company Secretary

**Signature**            **Date**      25 February 2025

| Date Of Change | Number of Shares  |
|----------------|-------------------|
| 24-Feb-25      | 3,135,703         |
| 25-Feb-25      | 16,779,420        |
| <b>TOTAL</b>   | <b>19,915,123</b> |