HIGH-TECH METALS LIMITED

Mt Fisher - Mt Eureka Gold Project Acquisition February 2025 | ASX Code: HTM

"Active Gold Mining Licenses and 1,150km² ground position in one of the least explored greenstone belts in the prolific Yilgarn Craton"



This presentation has been prepared by High-Tech Metals Limited (HTM or the Company). It contains general information about the Company's activities current as at the date of the presentation. The information is provided in summary form and does not purport to be complete. This presentation is not to be distributed (nor taken to have been distributed) to any persons in any jurisdictions to whom an offer or solicitation to buy shares in the Company would be unlawful. Any recipient of the presentation should observe any such restrictions on the distribution of this presentation and warrants to the Company that the receipt of the presentation is not unlawful. It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company that would require a disclosure document under the Corporates Act 2001(Cth) (Act) or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation or any information, opinions or conclusions expressed in the course of this presentation.

This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts and forward-looking information. Such forecasts, projections and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. There are a number of risks, both specific to HTM, and of a general nature which may affect the future operating and financial performance of HTM, and the value of an investment in Marquee including and not limited to title risk, renewal risk, economic conditions, stock market fluctuations, manganese demand and price movements, timing of access to infrastructure, timing of environmental approvals, regulatory risks, operational risks, reliance on key personnel, reserve estimations, native title risks, foreign currency fluctuations, and mining development, construction and commissioning risk.

You should not act or refrain from acting in reliance on this presentation, or any information, opinions or conclusions expressed in the course of this presentation. This presentation does not purport to be all inclusive or to contain all information which its recipients may require in order to make an informed assessment of the prospects of HTM. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation before making any investment decision. Recipients of this presentation must undertake their own due diligence and make their own assumptions in respect of the information contained in this presentation and should obtain independent professional advice before may any decision based on the information. No representation, opinions and conclusions expressed in the course of this presentation. To the maximum extent permitted by law, no representation, warranty or undertaking, express or implied, is made and, to the maximum extent permitted by law, no responsibility or liability is accepted by the Company or any of its officers, employees, agents or consultant or any other person as to the adequacy, accuracy, completeness or reasonableness of the information in this presentation. To the maximum extent permitted by law, no responsibility for any errors or omissions from this presentation whether arising out of negligence or otherwise is accepted. An investment in the shares of the Company is to be considered highly speculative.

The use of exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration

Important Notices & Disclaimers

targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to define a Mineral Resource and that it is uncertain if further exploration will result in the determination of a Mineral Resource.

Some statements in this presentation regarding future events are forward-looking statements. They involve risk and uncertainties that could cause actual results to differ from estimated results. Forward-looking statements include, but are not limited to, statements concerning the Company's exploration programme, outlook and target sizes. They include statements preceded by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions.

Competent Person's Statement

Exploration Results

The information in this release that relates to Exploration Results is based on information compiled and reviewed by Dr Warren Thorne a Competent Person who is a member of Australasian Institute of Mining and Metallurgy Geoscientists (AUSIMM) and CEO at High-Tech Metals. Dr Thorne has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Thorne consents to the inclusion in this release of the matters based on his information in the form and context in which it appears.

Where reference is made to previous releases of exploration results in this announcement, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements and all material assumptions and technical parameters underpinning the exploration results included in those announcements continue to apply and have not materially changed. The information in this report that relates to previous Exploration Results was prepared and first disclosed under the JORC Code 2012 and has been properly and extensively cross-referenced in the text to the date of the original announcement to the ASX.

Resource Statement

The information in this release that relates to the Mt Fisher – Mt Eureka Gold Resource is based on information compiled by Mr Lynn Widenbar, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Widenbar is a full-time employee of Widenbar and Associates Pty Ltd. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Widenbar consents to the inclusion in the release of the matters based on his information in the form and context that the information appears.

Mt Fisher/Mt Eureka Gold Key Takeaways



~17% Escrowed Shares

Acquisition Shares escrowed and IPO vendors and other major shareholders will **voluntary escrow** their IPO seed shares for another 12 months.

> 87% Top 30 Shareholders Ownership

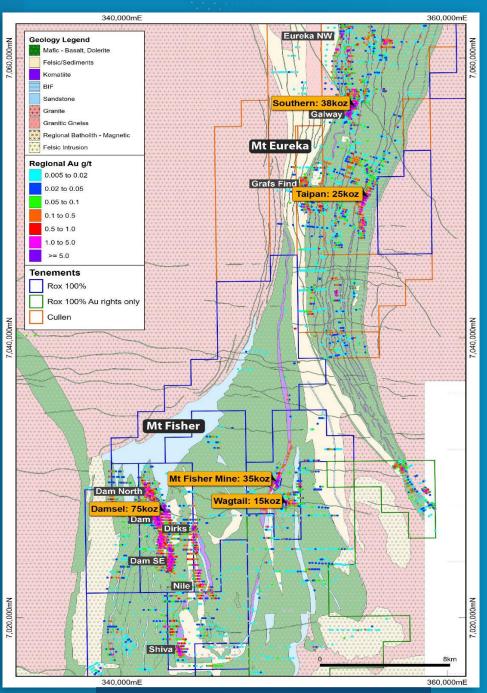
The Acquisition Capital Structure (Proforma)

High-Tech Metals Ltd (ASX:HTM)

Shares on Issue	32,840,010
Shares issued pursuant to the Transaction	3,200,000
Shares issued pursuant to Capital Raise & Rights Issue (@ \$0.15)	23,333,333
Proforma Shares on Issue	59,373,343
Proforma Market Capitalisation (@ \$0.15)	\$8,906,001
Cash (post capital raising and acquisition)	~\$3,034,000
Enterprise Value	~\$5,872,001

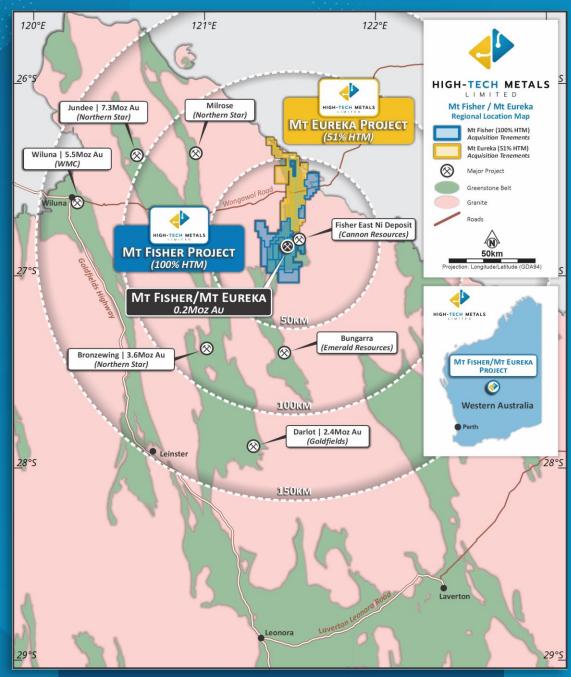
Mt Fisher/Mt Eureka Gold The Asset

- 100% owned Mt Fisher Gold Project and the 51% gold rights for the Mt Eureka Gold Project (rights to earn up to 75%), located in the Northern Goldfields.
- 1,150km² tenement package with active mining lease across two deposits
- Former producing gold mine (30,000 ounces of gold @ 4.3 g/t Au) at Mt Fisher and 2,384oz @ average 66 g/t Au at Wagtail
- The Mt Fisher greenstone belt is one of the **least explored** greenstone belts within the gold-prolific Yilgarn Craton
- 40km east of the prolific Yandal greenstone belt, host of significant gold deposits including Jundee, Bronzewing and Mt McClure.



Nearby Mills & M&A Activity Regional Overview

- Northern Goldfields, approximately 500km northeast of Kalgoorlie, ~120km east of Wiluna
- Within economic trucking distance of four (4) operational mills.
- Strategic location that has been active for acquisitions:
 - Northern Star (ASX: NST) acquired Mill Rose Project for \$60m in June 2023 (completed)
 - Kedalion Nickel Pty Ltd acquired Cannon Resources Ltd that owned Fisher East Project for \$45m in November 2022 (completed).
 - Emerald Resources (ASX: EMR) acquired Bullseye Mining that owned North Laverton Gold Project for \$117m in December 2021.



Exploration Highlights High-Grade Intersections

Mt Fisher Gold Mine (Mining Lease)

9m @ 34.34 g/t Au from 67m (PMF056) incl from 70m **4m @ 74.25g/t Au** Wagtail Deposit (Mining Lease)

5m@41.13g/tAu from 44m (MTFC002) incl from 45m 3m@67.94g/tAu **Damsel Deposit**

11m@2.7g/tAu from 40m (MFRC098) incl from 45m **4m@6.0g/tAu** **Galway & Southern Deposit**

13m@6.81g/tAu from 45m (MFRC075) incl from 47m 9m@8.89g/tAu

8m@14.72 g/t Au from 13m (PFM362) incl from 16m 4m@27.40g/t Au 3m @ 55.14g/t Au from 47m (WTRC002) incl from 47m 2m @ 81.6g/t Au **18m@6.99g/tAu** from 69m (MFRC081) incl from 74m **10m@10.27g/tAu**

Dam Deposit

13m @ 4.41g/t Au from 80m (PMF061) incl from 83m **3m @ 11.13g/t Au** 2m@32.69g/tAu from 42m (MTFC020) 3m@11.13g/tAu

16m@2.88g/tAu from 164m (MFRC084) incl from 172m 4m@4.34g/tAu Taipan Deposit

20m @ 2.28g/t Au from 100m (MERC022) incl from 102m 2m @ 9.85g/t Au

For full details of the exploration results reported above, including relevant historical information, refer to RXL ASX Announcements 14 February 2024

Mt Fisher Gold Mine (Mining Lease)

- Past production of 30,000 ounces of gold at 4.3 g/t Au
- Existing resource of 464kt @ 2.32 g/t Au for 34,700 oz
- Located within existing mining lease
- The Mt Fisher deposit has historical drill hole results including:
 - 9m @ 34.34 g/t Au from 67m, including 4m @ 74.25 g/t Au from 70m;
 - 8m @ 14.72 g/t Au from 13m, including 4m @ 27.40 g/t Au from 16m;
 - 13m @ 4.41 g/t Au from 80m, including 3m @ 11.13 g/t Au from 83m
- Mineralisation open and depth and along strike, with mineralisation plunging moderately to SE. Priority drill target to expand current resource below and adjacent to current pit.

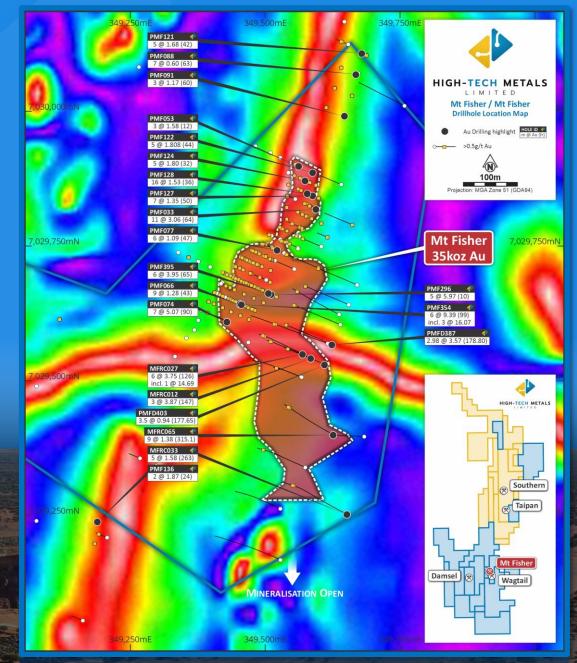


Figure 3: Location plan of the MT fisher gold prospect showing gt>0.50g/t Au drill intersections, significant assays, resource outline over TMI.

Mt Fisher Wagtail Deposit (Mining Lease)

Active Mining Lease M53/0009 over existing resource of 63,700 @ 7.11g/t Au for 14,600 oz

Quartz vein hosted gold reef system with historic 1949 -1952 produced a reported **2,384oz @ average 66 g/t Au**.

High-grade mineralisation plunges moderately north and geological **continuity of the mineralised structure continues along strike and down dip.**

- <u>Historical drill results include:</u>
 - 5m @ 41.13g/t Au from 44m, incl 3m @ 67.94g/t Au from 45m
 - 3m @ 55.14g/t Au from 47m, incl 2m @ 81.6g/t Au from 47m
 - 2m @ 32.69g/t Au from 42m.
- Priority drill target to extend mineralisation and test for parallel gold zones

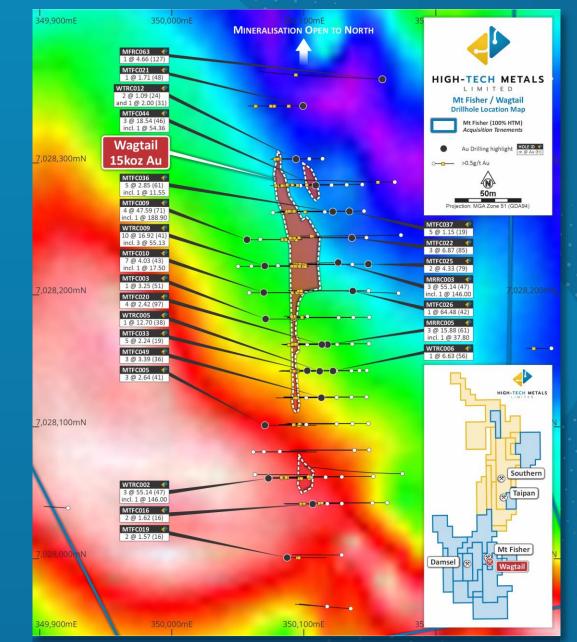


Figure 4: Location plan of the Wagtail gold prospect showing gt>0.50g/t Au drill intersections, resource outline, and significant assays over TMI.

Damsel Deposit Exploration Upside

- Existing resource of 1.4Mt @ 2.20g/t Au for 74,800 oz
- Damsel is located within a 1 km long gold anomaly (in regolith) defined by grades greater than 1 g/t Au. This area is part of a broader 7km long gold anomaly (>0.2g/t Au).
- Mineralisation trends in a north-south orientation and is interpreted to be channelled along the bounding Dam and Dirks shear zones (Figure 11 inset).
- Potential of the Damsel prospect which features large-scale gold anomalies and many of the geological features of major gold systems in the Yilgarn.
- Damsel results provide a clear demonstration of the high gold grades and strong continuity at depth.
- <u>Historical drill results include:</u>
 - 11m @ 2.7g/t Au from 40m (MFRC098) incl 4m @ 6.0g/t Au from 45m
 - 18m @ 6.99g/t Au from 69m (MFRC081) from 74m incl 10m @ 10.27g/t Au

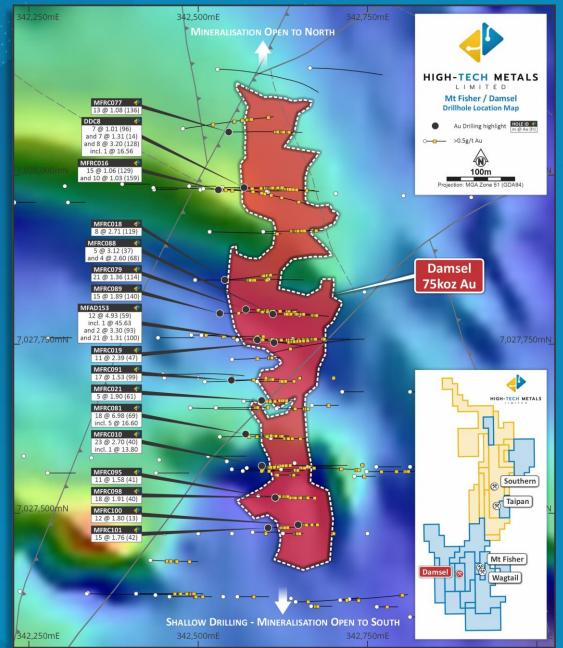


Figure 5. Location plan of the Damsel gold prospect showing gt>0.50g/t Au drill intersections, resource outline, and significant assays over TMI.

Mt Eureka Taipan Deposit

- The Mt Eureka Gold prospects are situated along a 15km long zone of sheared and anomalous greenstone rocks, with prospects Taipan and Southern-Galway having the main gold occurrences
- The Taipan shear zone is a large hydrothermal system in a complex structural setting (Figure 16).
- The mineralised system has a strike length of 700m and a true thickness of up to 150m.
- High grade gold mineralisation within the north portion of the deposit with intercepts of:
 - 20m @ 2.28g/t Au from 100m, including 2m @ 9.85g/t Au from 102m in MERC022 and
 - 1m@17.4g/t Au in MEAC03 (RXL ASX Release)
 26 October 2021).

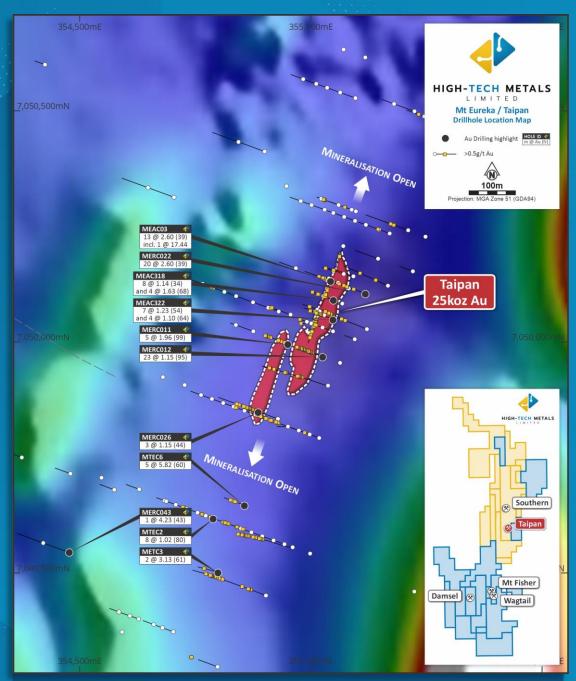


Figure 6. Location plan of the Taipan gold prospect showing gt>0.50g/t Au drill intersections, resource outline, and significant assays over TMI..

Mt Eureka Southern-Galway Deposit (South)

- Mineralisation at the Southern and Galway prospects occurs within silicified shear zones (Figure 19).
- A thick zone of high-grade gold mineralisation at Galway was intersected near-surface in MFRC075 and indicates the potential for continuity of high-grade mineralisation within the interpreted northeast trending structure
 - 13m @ 6.81g/t Au from 45m, including 9m @ 8.89g/t Au from 47m and 4m @ 2.59g/t Au from 67m at Galway.
 - **3m @ 3.96g/t Au** from 35m at the Southern Prospect (MFRC071)
- Mineralisation open in all directions along NE-SW trend.
- Structurally complex zone with numerous sub-parallel highgrade zones

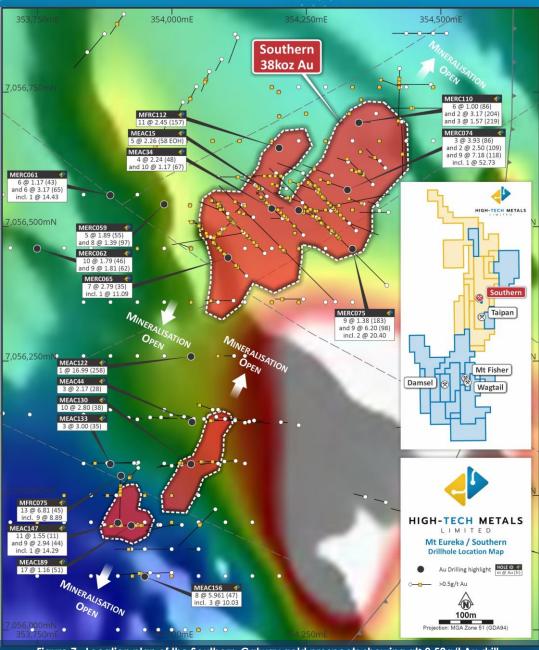


Figure 7 . Location plan of the Southern-Galway gold prospects showing gt>0.50g/t Au drill intersections and significant assays over TMI.

Production Potential Former Mine & New Pits

HIGH-TECH METALS

- Given the current strength in the price of the gold price and the projects proximity to hungry mills, the Company will **immediately engage expert mining consultants** and **begin negotiations with mining contractors**.
- The Company will assess the production and restart potential at The Mt Fisher Gold Mine, a former producing gold mine (30,000 ounces of gold @ 4.3 g/t Au) and the remaining deposit is 464kt @ 2.32g/t Au for 34,700oz.
- The Company will immediately engage mining consultants and mine engineers to run pit optimisations across near surface shallow oxide pits that may be amendable to profitable gold mining operations and production.
- The Wagtail deposit (historical production of 2,384oz @ 66 g/t Au) has an active mining lease and significant grade within the existing resource of 63,700 @ 7.11g/t Au for 14,600oz.

ASX: HTM

HTM 2025 Exploration Vision

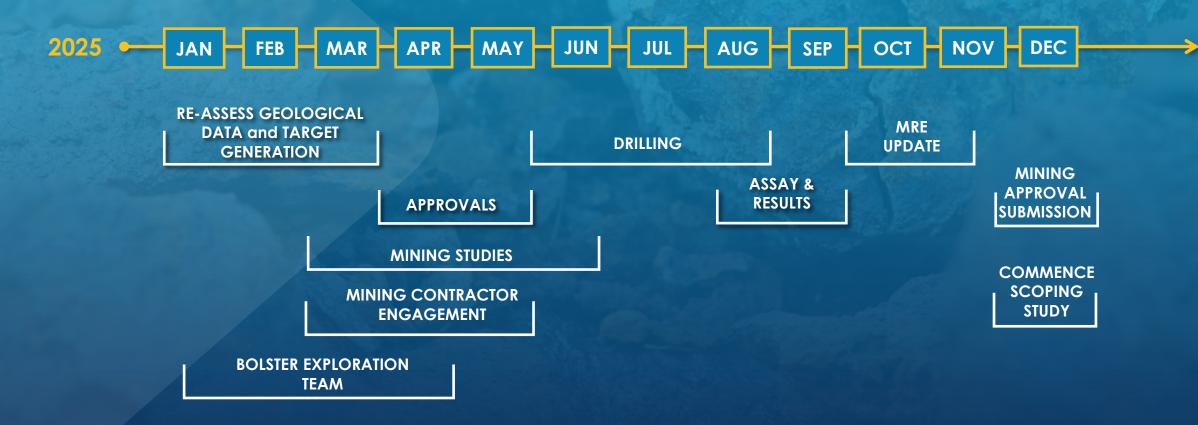
"High-Tech Metals objective is to increase the gold resource >350,000ozs in 2025"

- Proposed drill plans for 15,000m of Diamond, RC and AC to support an:
 - Increase resource confidence and resources at known resources,
 - Gather metallurgical, waste characterisation and geotechnical information for approvals and studies, and
 - Test greenfield exploration targets

- Key deliverables from drill programs include;
 - Increasing MRE to >350,000ozs
 - Submitting scoping study to determine value of oxide and sulphide ore
 - Submit mining approvals for Damsel, Mt Fisher, Wagtail

HIGH-TECH METALS

Value Accretive The Plan Ahead 2025



Colorado de la colora

The Acquisition **Deal Terms**

The Consideration payable by the Company to Rox Resources Ltd (ASX:RXL) is as follows:

Exclusivity Fee

A\$50,000 paid to RXL by HTM as a non-refundable exclusivity fee.

Cash Consideration A\$1,450,000 in cash payable at completion.

Share Consideration 1,000,000 fully paid ordinary shares in the capital of the Company (Shares) to be issued at completion which will be subject to a voluntary escrow for 12 months from the date of issue.

Net Smelter Royalty

the Company will grant RXL a 1% net smelter royalty on all minerals produced from the Tenements which are not currently subject to an existing third party royalty agreement.

Capital Raising & Rights Issue

HTM has completed a capital raising of \$2,500,000 via placement @ \$0.15 per share with a 1 for 2 free attaching HTM listed option.

Following completion of the transaction, HTM will conduct a rights issue to raise an additional \$1,000,000 @ \$0.15 per share with a 1 for 2 free attaching HTM listed option. The ex-date for the rights issue will be following the date of a General Meeting where all securities related to the transaction are to be voted on by the shareholders.

Executive Leadership Team



Non-Exec Chairman

Mr Thomas is an Executive Director and Founding Partner of GTT Ventures a leading boutique corporate advisory firm based in Australia.. Mr Thomas has worked in the financial service industry for more than 17 years and has extensive experience in capital markets as well as the structuring of corporate transactions. Mr Thomas has significant experience sitting on numerous ASX boards spanning the mining, resources and technology space. Mr Thomas is currently Nonexecutive director of Chase Mining Corporation Limited (ASX.CML), Nonexecutive Chairman of Viking Mines Ltd (ASX.VKA) and Executive Chairman of Marquee Resources Limited (ASX:MQR).

Mr Thomas holds a Bachelor of Commerce from UWA majoring in Corporate Finance



Warren Thorne

Mr Thorne is a geologist with over 20 vears' experience mainly associated with gold, iron ore, copper and manganese within Western Australia, Queensland, Brazil and West Africa. Mr Thorne has held senior exploration and project management roles with a variety of major Australian and international companies including Mineral Resources Ltd. Rio Tinto Iron Ore, Hancock Prospectina, Vale Inco, and Gold Road Resources. Most recently, Mr Thorne was the Managing Director of ASX listed Western Gold Resources Limited (ASX: WGR).

Mr Thorne has a PhD in Geology and is a member of the AusIMM and the SEG.



Non-Exec Director

Mr Meyers has over six years of experience working in the equities markets in the capacity of a Stockbroker, Company Secretary and Accountant for multiple ASX listed companies gaining exposure to the Resource, Oil and Gas and technology sectors. During this time, Mr Meyers has worked on multiple initial public offers (IPO), reverse takeovers (RTO), equity capital markets (ECM) transactions while developing his knowledge of the ASX Listing Rules and Corporations Act.

Mr Meyers holds a Bachelor of Commerce in Accounting and Finance from Curtin University, a Graduate Diploma in Financial Planning and is a member of the Chartered Accountants Australian & New Zealand.



Sonu Cheema
Non-Exec Director

Mr Cheema is a Director at Nexia Perth and have over 12 years' experience working with public and private companies in Australia and abroad. Roles and responsibilities include financial control, preparation of statutory financial reporting, investor relations, initial public offers (IPO), reverse takeovers (RTO), management of capital raising activities, project management and audit management.

Mt Fisher/Mt Eureka Mineral Resources

The Mineral Resources have been classified in the Measured, Indicated and Inferred categories in accordance with the JOCR Code, 2012 Edition. Classification is based on a combination of drill spacing and kriging output parameters and preliminary pit optimisations have been carried out to determine likely future ultimate pit limits. Material outside these limits has been excluded from the resource classification.

The resources at each deposit and in total have been reported at a 0.5 g/t gold cutoff, as presented in Tables 2 to 6.

Mt Fisher and Mt Eureka Resource							
	Au Cut-off	Volume	Tonnes	Density	Au	Au	
Classification	g/t	m³	t	t/m³	g/t	ounces	
Measured	0.50	20,900	52,600	2.52	3.79	6,400	
Indicated	0.50	630,300	1,379,900	2.19	1.84	81,700	
Inferred	0.50	896,800	2,086,700	2.33	1.47	98,900	
Total	0.50	1,548,000	3,519,200	2.27	1.65	187,000	

Table 1: Mt Fisher and Mt Eureka Resource October 2022

Mt Fisher Deposits Mineral Resources

Waa	Resource
	RESULLE

Waytall Resource						
	Au Cut-off	Volume	Tonnes	Density	Au	Au
Classification	g/t	m³	t	t/m³	g/t	ounces
Measured	0.50	5,000	11,300	2.28	10.53	3,800
Indicated	0.50	14,200	36,200	2.54	7.75	9,000
Inferred	0.50	6,200	16,200	2.62	3.31	1,700
Total	0.50	25,400	63,700	2.51	7.11	14,600

Table 2: Wagtail Resource October 2022 (Rox 100%)

Damsel Resource						
	Au Cut-off	Volume	Tonnes	Density	Au	Au
Classification	g/t	m³	t	t/m³	g/t	ounces
Measured	0.50	0	0	0.00	0.00	0
Indicated	0.50	354,300	726,200	2.05	1.87	43,700
Inferred	0.50	284,500	678,000	2.38	1.43	31,100
Total	0.50	638,900	1,404,200	2.20	1.66	74,800

Table 3: Damsel Resource October 2022 (Rox 100%)

Mt Fisher Mine Resource							
	Au Cut-off	Volume	Tonnes	Density	Au	Au	
Classification	g/t	m³	t	t/m³	g/t	ounces	
Measured	0.50	15,900	41,300	2.60	1.94	2,600	
Indicated	0.50	50,600	129,100	2.55	1.97	8,200	
Inferred	0.50	108,900	294,100	2.70	2.53	23,900	
Total	0.50	175,400	464,400	2.65	2.32	34,700	

Table 4: Mt Fisher Mine Resource October 2022 (Rox 100%)

Mt Eureka Deposits Mineral Resources

Southern Resource	e					
	Au Cut-off	Volume	Tonnes	Density	Au	Au
Classification	g/t	m³	t	t/m³	g/t	ounces
Measured	0.50					
Indicated	0.50	211,200	488,400	2.31	1.32	20,800
Inferred	0.50	172,400	457,600	2.66	1.18	17,400
Total	0.50	383,500	946,100	2.47	1.25	38,200

 Table 5: Southern Resource October 2022 (Cullen JV)

Taipan Resource						
	Au Cut-off	Volume	Tonnes	Density	Au	Au
Classification	g/t	m³	t	t/m³	g/t	ounces
Measured	0.50					
Indicated	0.50					
Inferred	0.50	324,800	640,800	1.97	1.21	24,800
Total	0.50	324,800	640,800	1.97	1.21	24,800
Table 6: Taipan Resource O	ctober 2022 (Cullen IV)				-	

Table 6: Taipan Resource October 2022 (Cullen JV)



For more information contact

Telephone +61 8 9388 0051

E-mail warren@hightechmetals.com.au

Website www.hightechmetals.com.au

Location 22 Townshend Road Subiaco WA 6008