

ASX Release

28 February 2025

VHM Investor Webinar Invitation

VHM Limited (ASX: VHM or the "Company") is pleased to invite shareholders and interested parties to an Investor Webinar regarding the Company's recent and upcoming milestones at its flagship Goschen Rare Earths and Mineral Sands Project in Victoria, Australia.

During the webinar, VHM Chief Executive Officer Ron Douglas will discuss:

- The pathway to critical minerals production at the Goschen Project through a staged expansion
- Victorian Minister for Planning endorsement of VHM's Environment Effects Statement for the Goschen Project
- Milestones the Company is targeting at the Goschen Project, including securing the Mining Licence and secondary approvals
- The release of the Victorian Critical Minerals Roadmap in December 2024

The Investor Webinar will commence at 11:00am AEDT on Wednesday 5th March 2025. Following the presentation, there will be a Q&A session.

Shareholders and interested parties can register for the webinar via the Zoom link below:

When: Wednesday 5th March 2025

Time: 11:00am AEDT

Register: https://us02web.zoom.us/webinar/register/WN_TZfvl51ARWOy7m1rahziWw

ENDS

This announcement is approved by the VHM Board of Directors.

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About VHM Limited (ASX: VHM)

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