



Announcement Summary

Entity name
LIVIUM LTD

Announcement Type
New announcement

Date of this announcement
Friday February 28, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIT	ORDINARY FULLY PAID	298,811,987	28/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVIUM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

126129413

1.3 ASX issuer code

LIT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Feb-2025 14:50

Announcement Title

Update - Update - Proposed issue of securities - LIT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

32,592,593 Placement Shares (to be issued under LR 7.1 capacity)
1,928,754 Placement Shares (subject to shareholder approval)
333,333,334 Placement Options (subject to shareholder approval)
66,666,667 Lead Manager Options (subject to shareholder approval)



Issue details

Number of +securities to be quoted

298,811,987

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01350000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LIT : ORDINARY FULLY PAID	1,645,968,772
LITOB : OPTION EXPIRING 19-OCT-2025	139,329,261

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LITAY : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	71,120,000
LITAZ : OPTION EXPIRING 31-DEC-2028 EX NIL PRICE	6,357,905
LITAE : OPTION EXPIRING 24-JUL-2028 EX \$0.031	39,000,000
LITAX : PERFORMANCE RIGHTS	78,700,000