



Announcement Summary

Entity name

OMNIA METALS GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday February 28, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OM1	ORDINARY FULLY PAID	8,751,092	27/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNIA METALS GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

648187651

1.3 ASX issuer code

OM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Feb-2025 17:40

Announcement Title

Update - Update - Proposed issue of securities - OM1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

8,751,092 free attaching options on a 1 for 1 basis which are exercisable at 2.5c per option on or before the date that is three years from the date of issue.



Placement Details

ASX +security code and description

OM1 : ORDINARY FULLY PAID

Issue date

27/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,751,092

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Due to the length of time OM1's securities have been in suspension, the Company is unable to cleanse the Shares under section 708A(5) of the Corporations Act 2001 (Cth). As a result, the 8,751,092 Shares issued under the Placement will be subject to a trading lock until a cleansing prospectus is issued, or until the restrictions lapse in accordance with the applicable regulatory requirements.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OM1 : ORDINARY FULLY PAID	67,091,703

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1AG : PERFORMANCE RIGHTS	2,250,000
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000
OM1AD : OPTION EXPIRING 28-FEB-2025 RESTRICTED	6,600,000