



Announcement Summary

Entity name
METAL POWDER WORKS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday February 28, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

<https://announcements.asx.com.au/asxpdf/20250124/pdf/06dtlsglyh9pnn.pdf>

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPW	ORDINARY FULLY PAID	46,567,529	28/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METAL POWDER WORKS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28158307549

1.3 ASX issuer code

MPW

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

24/1/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

<https://announcements.asx.com.au/asxpdf/20250124/pdf/06dtlsglyh9pnn.pdf>



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

MPW : ORDINARY FULLY PAID

Issue date

28/2/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

24,187,728

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Metal Powder Works Limited

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

As shown in the Prospectus <https://announcements.asx.com.au/asxpdf/20250124/pdf/06dtlsglyh9pnn.pdf>

Number of +securities to be quoted

6,562,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

MPW Conversion shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

As shown in the Prospectus <https://announcements.asx.com.au/asxpdf/20250124/pdf/06dtlsglyh9pnn.pdf>

Number of +securities to be quoted

3,125,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of October 2024 Note



Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.160000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To fund the retirement of debt

Number of +securities to be quoted

4,999,993

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.130000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To fund the retirement of debt

Number of +securities to be quoted

7,692,308

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.260000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To fund the retirement of debt



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPW : ORDINARY FULLY PAID	52,209,253

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPWAG : PERFORMANCE RIGHTS CLASS C	61,540
MPWAE : PERFORMANCE RIGHTS CLASS A	61,540
MPWAF : PERFORMANCE RIGHTS CLASS B	61,540
MPWAJ : CONVERTIBLE NOTES	2,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/2/2025