



Announcement Summary

Entity name

CASTLE MINERALS LIMITED

Applicable security for the reorganisation

CDT	ORDINARY FULLY PAID
CDTAE	OPTION EXPIRING 22-DEC-2026 EX \$0.005
CDTAM	OPTION EXPIRING 30-JUN-2025 EX \$0.03
CDTAN	OPTION EXPIRING 31-OCT-2026 EX \$0.018
CDTAO	OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR
CDTAD	OPTION EXPIRING 20-JUL-2026 EX \$0.0075

Announcement Type

New Announcement

Date of this announcement

3/3/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

10/4/2025

Record Date

11/4/2025

Issue Date

14/4/2025

Additional Information

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CASTLE MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

83116095802

1.3 ASX issuer code

CDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/3/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CDT

ORDINARY FULLY PAID

CDTAE

OPTION EXPIRING 22-DEC-2026 EX \$0.005

CDTAM

OPTION EXPIRING 30-JUN-2025 EX \$0.03

CDTAN

OPTION EXPIRING 31-OCT-2026 EX \$0.018

CDTAO

OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR

CDTAD

OPTION EXPIRING 20-JUL-2026 EX \$0.0075

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	8/4/2025	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

11/4/2025

3.2 Date of +security holder meeting

8/4/2025

3.2a Effective date of consolidation or split

8/4/2025

3.3 Last day for trading in the pre consolidation or split +securities

9/4/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/4/2025

3.5 Record date

11/4/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/4/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/4/2025

3.8 Trading starts on a normal T+2 basis

15/4/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/4/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split**

ASX +Security Code	ASX +Security Description		
CDT	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,896,814,107	63,227,137	Estimated
ASX +Security Code	ASX +Security Description		
CDTAE	OPTION EXPIRING 22-DEC-2026 EX \$0.005		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	381,000,000	12,700,000	Estimated
ASX +Security Code	ASX +Security Description		
CDTAM	OPTION EXPIRING 30-JUN-2025 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	36,000,000	1,200,000	Estimated
ASX +Security Code	ASX +Security Description		
CDTAN	OPTION EXPIRING 31-OCT-2026 EX \$0.018		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	39,000,000	1,300,000	Estimated
ASX +Security Code	ASX +Security Description		
CDTAO	OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	27,432,235	914,408	Estimated
ASX +Security Code	ASX +Security Description		
CDTAD	OPTION EXPIRING 20-JUL-2026 EX \$0.0075		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	104,444,439	3,481,481	Estimated

5.2 Exercise price of options



ASX +Security Code CDTAE	ASX +Security Description OPTION EXPIRING 22-DEC-2026 EX \$0.005	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00500000	Exercise price post consolidation or split 0.15000000
ASX +Security Code CDTAM	ASX +Security Description OPTION EXPIRING 30-JUN-2025 EX \$0.03	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.90000000
ASX +Security Code CDTAN	ASX +Security Description OPTION EXPIRING 31-OCT-2026 EX \$0.018	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01800000	Exercise price post consolidation or split 0.54000000
ASX +Security Code CDTAO	ASX +Security Description OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00750000	Exercise price post consolidation or split 0.22500000
ASX +Security Code CDTAD	ASX +Security Description OPTION EXPIRING 20-JUL-2026 EX \$0.0075	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00750000	Exercise price post consolidation or split 0.22500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary