



Dispatch of Bidders Statement

Inca Minerals Limited (ASX: ICG) (**Inca** or the **Company**) refers to the Bidder's Statement dated 25 February 2025, (**Bidders Statement**) and offer in relation to its recommended off-market takeover bid for all of the issued shares of Stunalara Metals Limited (**Stunalara**) and confirms it has completed dispatch of the Bidder's Statement to eligible Stunalara shareholders (who held shares as at 5.00pm (AWST) on 26 February 2025) as required by item 6 of section 633(1) of the *Corporations Act 2001 (Cth)*(**Corporations Act**).

The key dates for the takeover offer in which Stunalara shareholders will receive 6.448981 new Inca shares for every 1 Stunalara share held, which values Stunalara at approximately \$1,800,000 or \$0.0387 per Stunalara share based on an Inca share price of \$0.006.

KEY DATES

| Date | Event |
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| Wednesday, 5 February 2025 | Announcement Date |
| Tuesday, 25 February 2025 | Lodgement Date Date Inca lodges Bidder's Statement with ASIC and serves it on Stunalara and ASX |
| 5.00pm (WST) Wednesday, 26 February 2025 | Register Date Date set by Inca pursuant to section 633(3) of the Corporations Act |
| Tuesday, 4 March 2025 | Offer opens (Offer Date) Inca dispatches the Bidder's Statement to Stunalara Shareholders |
| Friday, 4 April 2025 | Offer closes (unless extended in accordance with the Corporations Act) |

This ASX announcement has been approved and authorised for release by the Board of Inca Minerals Limited.

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