Part 1 - Entity and announcement details

1.1 Name of +Entity

SOLIS MINERALS LTD.

1.2 Registered Number Type

ARBN

Registration Number

653083026

1.3 ASX issuer code

SLM

1.4 The announcement is
New announcement
1.5 Date of this announcement

4/3/2025

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

February-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		**+CDI Ratio**
SLM : CHESS DEPOSITARY INTERESTS 1:1		

Total number of +CDIs issued over quoted +securities at end of statement month (A):	**Total number of +CDIs issued over quoted +securities at end of previous month (B):**	**Net Difference (A-B)**
76,907,334	76,998,834	-91,500

Reason for change:

Net transfers of securities between CDIs and	Common stock
as quoted / held on	TSXV

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

SLMAB : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
10,937,549	10,846,049	91,500

Reason for change:

Transfer of CDIs on ASX to common shares on TSXV

ASX Security Code and Description

SLMAM : OPTION EXPIRING 11-AUG-2026 EX $0.60

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
600,000	600,000	0

ASX Security Code and Description

SLMAN : OPTION EXPIRING 31-DEC-2025 EX $0.09

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
1,750,000	1,750,000	0

ASX Security Code and Description

SLMAL : PERFORMANCE RIGHTS

Total number of +securities at end of statement month (A)

3,000,000

Total number of +securities at end of previous month (B)

3,000,000

Net Difference (A-B)

0

ASX Security Code and Description

SLMAG : OPTION EXPIRING 27-OCT-2025 EX $0.175

Total number of +securities at end of statement month (A)

850,000

Total number of +securities at end of previous month (B)

850,000

Net Difference (A-B)

0

ASX Security Code and Description

SLMAH : OPTION EXPIRING 18-JUN-2026 EX $0.30

Total number of +securities at end of statement month (A)

100,000

Total number of +securities at end of previous month (B)

100,000

Net Difference (A-B)

0