



## Announcement Summary

**Entity name**

METAL POWDER WORKS LIMITED

**Date of this announcement**

Tuesday March 04, 2025

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ORDINARY FULLY PAID RESTRICTED	37,380,413	27/02/2025
New class - code to be confirmed	PERFORMANCE RIGHTS RESTRICTED	50,000,000	27/02/2025
New class - code to be confirmed	UNL OPT @ \$0.26 EXP 27/02/2028 RESTRICTED	7,692,308	27/02/2025
New class - code to be confirmed	UNL OPT @ \$0.13 EXP 27/02/2028 RESTRICTED	7,692,308	27/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METAL POWDER WORKS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

28158307549

**1.3 ASX issuer code**

MPW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/3/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

Please specify

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

ORDINARY FULLY PAID RESTRICTED

**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>

Ordinary fully or partly paid shares/units Details

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**+Security currency**

AUD - Australian Dollar

**Are there +CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

No

**Is it a stapled class of +security?**

No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>



Issue details

**Number of +securities**

30,812,271

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Acquisition of Metal Powder Works Limited

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

**Name of company or asset being acquired**

Metal Powder Works Limited

**Number of +securities**

2,692,315

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Conversion of June 2024 Notes

**Purpose of the issue**

To fund the retirement of debt

**Number of +securities**

384,616

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Director Conversion Securities

**Purpose of the issue**

To fund the retirement of debt

**Number of +securities**

3,241,211

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Advisor Shares

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Issue of shares for transaction

**Number of +securities**

250,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

MPW conversion shares

**Purpose of the issue**

To fund the retirement of debt

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS RESTRICTED

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>



## Issue details

**Number of +securities**

50,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consideration Performance Rights

**Purpose of the issue**

Other

**Additional Details**<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

UNL OPT @ \$0.26 EXP 27/02/2028 RESTRICTED

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.26000000

**Expiry date**

27/2/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

MPW : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>

#### Issue details

**Number of +securities**

7,692,308

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching option for March 2024 notes

**Purpose of the issue**

To fund the retirement of debt

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

UNL OPT @ \$0.13 EXP 27/02/2028 RESTRICTED

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02907219>

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.13000000

**Expiry date**

27/2/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

MPW : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**





**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

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Issue details

**Number of +securities**

7,692,308

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching option for June 2024 notes

**Purpose of the issue**

To fund the retirement of debt

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MPW : ORDINARY FULLY PAID	5,641,724

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MPWAG : PERFORMANCE RIGHTS CLASS C	61,540
MPWAE : PERFORMANCE RIGHTS CLASS A	61,540
MPWAF : PERFORMANCE RIGHTS CLASS B	61,540
MPWAJ : CONVERTIBLE NOTES	2,000
New class - code to be confirmed : ORDINARY FULLY PAID RESTRICTED	37,380,413
New class - code to be confirmed : PERFORMANCE RIGHTS RESTRICTED	50,000,000
New class - code to be confirmed : UNL OPT @ \$0.26 EXP 27/02/2028 RESTRICTED	7,692,308
New class - code to be confirmed : UNL OPT @ \$0.13 EXP 27/02/2028 RESTRICTED	7,692,308



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

11/2/2025