



Non-Renounceable Entitlement Offer Despatch of Prospectus

5 March 2025

Resource Base Limited (ASX: **RBX**, **Resource Base** or the **Company**) would like to advise that the Company has today despatched its Prospectus under section 713 of the Corporations Act 2001 (Cth) dated 24 February 2025, along with personalised Entitlement and Acceptance Forms, to all eligible shareholders as at the record date of 5.00pm (WST) on Friday 28 February 2025 (**Record Date**).

Additionally, the Company has today sent notices (pursuant to the form of notice announced to the ASX on 5 March 2025) to each registered shareholder as at the Record Date who is not an eligible shareholder as specified under the Prospectus, providing them with details of the Entitlement Offer and advising them that they will not be offered securities pursuant to the Prospectus.

The Key dates for the Entitlement Offer are set out below:

Event	Date (2025)
Lodgement of Prospectus with ASIC	24 February
Lodgement of Appendix 3B and Prospectus with ASX Announcement of Offers	Pre-market 25 February
Ex-date	27 February
Record Date for determining Entitlements	5.00pm (AWST) on 28 February
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders Entitlement Offer opens	5 March
Last day to extend the Entitlement Offer Closing Date	9.00am (AWST) on 14 March
Entitlement Offer Closing Date	2.00pm (AWST) on 19 March
Issue Date of Loyalty Options Lodgement of Appendix 3G with ASX	26 March
Issue of Shortfall Options under Shortfall Offer (if any)	By no later than 19 June

The dates and times noted above are indicative only and subject to change. Any material changes will be notified by the Company to ASX. The Company reserves the right to amend any or all of these dates and times without prior notice subject to the Corporations Act, the Listing Rules and other applicable laws.

If you have any queries concerning the Offers, or the action you are required to take, please contact the Company Secretary, Daniel Smith on +61 8 9486 4036 or ds@resourcebase.com.au.

- ENDS -

This announcement has been authorised by the Board of Resource Base Limited.

For further information, please contact:

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