



Announcement Summary

Entity name
EMYRIA LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday March 05, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMD	ORDINARY FULLY PAID	2,083,333	04/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2024 10:44	New - Proposed issue of securities - EMD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 and Tranche 3 of the consideration shares in relation to the Commercialisation Licence with the University of Western Australia are to be issued subject to shareholder approval.



Placement Details

EMD : ORDINARY FULLY PAID

4/3/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,083,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part consideration in relation to the Commercialisation Licence with the University of Western Australia as announced to ASX on 31 October 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement of 31 October 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	462,672,729

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAT : OPTION EXPIRING 10-MAY-2025 EX \$0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX \$0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX \$0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX \$0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	625,000
EMDAY : OPTION EXPIRING 07-MAY-2027 EX \$0.10	26,380,000