

Corporate Update and Placement

InFocus Group Holdings Limited (ASX: **IFG**) (the **Company** or **InFocus**), a data analytics and software solutions company, provides a corporate update, including a deposit receipt and placement.

InFocus receives an initial deposit of USD 38,000 from stablecoin project

The Company is pleased to note the recent execution of a USD 1.5 million services agreement to develop a cross-border stablecoin-based payments platform (ASX Release: 4 March 2025). Yesterday, the Company received an initial deposit from the counterparty totalling USD 38,000.

AUD 250,000 raised in placement

The Company is pleased to note that it has commitments to raise AUD 250,000 in an overnight placement at 1.35 cents per share (the **Placement**). The majority of the Placement was raised from Obsidian GP, a current shareholder and convertible noteholder in the Company who has agreed to take a further equity position. Obsidian has been a long-term supporter of the Company and, with this additional equity position, remains strongly supportive of the Company and management.

The funds raised will be primarily used for working capital purposes as the Company continues to advance various client engagements, including the recently announced USD 1.5 million service agreement to develop a cross-border stablecoin-based payments platform (ASX Release: 4 March 2025).

The Placement will result in the issue of 18,518,519 Shares, which will be issued in the coming day under the Company's ASX Listing Rule 7.1 capacity. Subject to shareholder approval, the Company will issue Options to the Placement participants on a one Option for one Share basis, resulting in a potential issue of 18,518,519 Options, each exercisable at 5 cents per share, expiring two years from their date of issue. The actual issue date will be following shareholder approval being sought at a future general meeting.

ENDS

This announcement has been approved by the Managing Director of InFocus Group Holdings Limited.

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About InFocus Group Holdings Limited

InFocus Group Holdings Limited (**IFG**) is a data intelligence and software solutions company with proven expertise in data analytics as well as software and platform development. IFG operates four business units: InFocus Analytics, the Frugl Grocery app, and software development consultancy houses Onify and Prodigy9. Together, these business units provide IFG with enterprise-scale capabilities across data analytics, business intelligence, software and platform development, cybersecurity, artificial intelligence and machine learning, and team augmentation.