



Announcement Summary

Entity name
SOLSTICE MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday March 06, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLS	ORDINARY FULLY PAID	3,000,000	06/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOLSTICE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

150154162

1.3 ASX issuer code

SLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

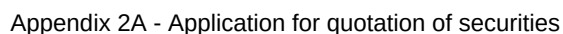
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Feb-2025 09:30	New - Proposed issue of securities - SLS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As announced on 5 February 2025, the issue of 3,000,000 Deferred Consideration Shares remains subject to the Company issuing an announcement to the ASX, within 4 years of Completion, of a Mineral Resource (of at least Inferred category under the JORC Code) within the land the subject of the tenements which contains more than 250,000 tonnes of contained copper applying a cut-off grade of not less than 0.20% Cu.



Placement Details

ASX +security code and description

SLS : ORDINARY FULLY PAID

Issue date

6/3/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as part consideration for the acquisition of the tenements comprising the Nanadie Copper-Gold Project, as announced on 5 February 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.175000

Any other information the entity wishes to provide about the +securities to be quoted

1,500,000 shares will be subject to voluntary escrow for the period ending 6 months from issue, and 1,500,000 shares will be subject to voluntary escrow for the period ending 12 months from issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLS : ORDINARY FULLY PAID	103,336,809
SLSO : OPTION EXPIRING 22-APR-2026	14,713,191

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLSAC : PERFORMANCE RIGHTS EXPIRING 09-SEP-2027	762,500
SLSAG : PERFORMANCE RIGHTS EXPIRING 18-JUL-2027	2,256,376
SLSAB : OPTION EXPIRING 22-APR-2026 EX \$0.29	10,650,000
SLSAH : PERFORMANCE RIGHTS EXPIRING 13-NOV-2027	643,832
SLSAF : OPTION EXPIRING 27-JUN-2027 EX \$0.29	1,000,000
SLSAE : OPTION EXPIRING 24-JAN-2027 EX \$0.29	4,500,000