

Placement Update and Cleansing Statement

InFocus Group Holdings Limited (ASX: **IFG**) (the **Company** or **InFocus**), a data analytics and software solutions company, provides the following placement update and cleansing statement.

Placement Update

InFocus is pleased to advise that the Company has received a further AUD 172,125 in placement commitments on the same terms as the placement announced yesterday, 6 March 2025. This brings the total raised to \$422,125 at an issue price of 1.35 cents per share.

The funds raised will be primarily used for working capital purposes as the Company continues to advance various client engagements, including the recently announced USD 1.5 million service agreement to develop a cross-border stablecoin-based payments platform (ASX Release: 4 March 2025).

All shares issued under the placement were issued under the Company's available Listing Rule 7.1 capacity. Final settlement of this additional funding was this morning, with a further 12,750,000 Shares issued today. Shareholder approval will be sought at a future general meeting for the issue of 31,268,529 Options each exercisable at \$0.05 expiring two years from their date of issue to the placement participants.

Cleansing Statement

The Company advises that on 5 March 2025 to 7 March 2025, it issued the following shares without disclosure to the recipients under Part 6D.2 of the *Corporations Act 2001* (Cth).

- 18,518,519 Shares pursuant to a placement on 6 March;
- 12,750,000 Shares pursuant to a placement on 7 March;
- 23,250,000 Shares following shareholder approval being sought at the February 2025 EGM; and
- 3,755,709 Shares to the Chief Executive Officer under an employee incentive scheme, pursuant to the terms of his employment

(together the **Shares Issued**).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- (a) The Company has issued the Shares Issued without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of:
 - a. Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information:

- a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
 - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

ENDS

This announcement has been approved by the directors of InFocus Group Holdings Limited.

For further information, please contact:

InFocus Group Holdings Limited

e: info@ifghltd.com.au

p: +61 8 9465 1091

Reign Advisory Pty Ltd

e: IFG@reignadvisory.com

p: +61 2 9174 5388

About InFocus Group Holdings Limited

InFocus Group Holdings Limited (**IFG**) is a data intelligence and software solutions company with proven expertise in data analytics as well as software and platform development. IFG operates four business units: InFocus Analytics, the Frugl Grocery app, and software development consultancy houses Onify and Prodigy9. Together, these business units provide IFG with enterprise-scale capabilities across data analytics, business intelligence, software and platform development, cybersecurity, artificial intelligence and machine learning, and team augmentation.