

MARCH 7, 2025

CORPORATE RELEASE

## RENOUNCEABLE RIGHTS ISSUE – NOTICE TO SHAREHOLDERS

Impact Minerals Limited (ASX: IPT or 'the Company') is pleased to advise that the Prospectus dated 27 February 2025 ("the Prospectus") and entitlement and acceptance form for its renounceable rights issue has today been dispatched to eligible shareholders.

Notifications have also been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

For all enquiries concerning the offer, please contact the Company by email at [rightsissue@impactminerals.com.au](mailto:rightsissue@impactminerals.com.au). For all general shareholder enquiries, please contact the Company's Share Registry at 1300 288 664 (within Australia) or at +61 2 9698 5414 (outside Australia).

For more information, please contact the Company at [rightsissue@impactminerals.com.au](mailto:rightsissue@impactminerals.com.au).

This announcement has been authorised for release to the market by the Board of Impact Minerals Limited.



Dr Michael G Jones  
Managing Director



Impact Minerals Limited Interactive Investor Hub  
Engage with us directly by asking questions, watching video summaries,  
and seeing what other shareholders have to say about this and past  
announcements at our Investor Hub <https://investors.impactminerals.com.au/welcome>

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