



Announcement Summary

Entity name

AUSGOLD LIMITED

Date of this announcement

Monday March 10, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	1,959,779	10/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67140164496

1.3 ASX issuer code

AUC

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

10/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Benjamin Stockdale	Benjamin Stockdale	861,778
Denis Ivan Rakich	Denis Ivan Rakich	327,981

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Employee Incentive Plan is set out in Annexure A of the Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with ASX on 25 October 2024. A copy of the Notice is available at <https://api.investi.com.au/api/announcements/auc/1a3d2691-3c9.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Each performance right is an entitlement to receive one fully paid share in Ausgold Limited, provided the vesting conditions are satisfied.

Issue details

Number of +securities

1,959,779



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUC : ORDINARY FULLY PAID	356,614,802

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.30	9,666,672
AUCAAD : OPTION EXPIRING 31-MAR-2025 EX \$0.60	3,500,000
AUCAAH : OPTION EXPIRING 04-AUG-2026 EX \$0.40	7,600,000
AUCAAI : OPTION EXPIRING 15-JUL-2027 EX \$0.40	2,000,000
AUCAAE : PERFORMANCE RIGHTS	11,929,074
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.80	50,000
New class - code to be confirmed : Performance Rights	1,959,779



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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