

Market Announcement

10 March 2025

Metal Powder Works Limited – (ASX: MPW) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Metal Powder Works Limited ('MPW') will be reinstated to quotation at 10:00:00am (+/- 15 seconds) AEDT on Tuesday, 11 March 2025, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

MPW raised \$10 million pursuant to the offer under its replacement prospectus dated 24 January 2025 (the 'Replacement Prospectus') by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 101,959,254
ASX code	Fully paid ordinary shares: MPW
Time	10:00:00am (+/- 15 seconds) AEDT
Date	Tuesday, 11 March 2025
ASX trade abbreviation	Fully paid ordinary shares: METALPW LTD
ISIN	Fully paid ordinary shares: AU0000384729
Registered office	Metal Powder Works Limited Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664
Company secretary	Jack Rosagro
Share registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 4.9 of MPW's Replacement Prospectus
Activities	Manufacturing of additive manufacturing powder and welding technology applications
Lead manager	Morgans Corporate Limited
Underwriter	N/A

ASX restricted securities	<p>28,782,758 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 March 2027, being 24 months from the date of reinstatement of trading in MPW's securities.</p> <p>2,490,391 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2025.</p> <p>6,107,264 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 February 2026</p> <p>576,924 options exercisable at \$0.13 each on or before 27 February 2028, classified by ASX as restricted securities, and to be held in escrow until 11 March 2027, being 24 months from the date of reinstatement of trading in MPW's securities.</p> <p>7,692,308 options exercisable at \$0.26 each on or before 27 February 2028 classified by ASX as restricted securities, and to be held in escrow until 27 February 2026.</p> <p>7,115,384 options exercisable at \$0.13 each on or before 27 February 2028 classified by ASX as restricted securities, and to be held in escrow until 27 February 2026.</p> <p>26,259,684 performance rights classified by ASX as restricted securities and to be held in escrow until 11 March 2027, being 24 months from the date of reinstatement of trading in MPW's securities</p> <p>23,740,316 performance rights classified by ASX as restricted securities and to be held in escrow until 27 February 2026.</p>
Other securities not quoted	184,620 performance rights.

What do I need to do and by when?

Please refer to MPW's Replacement Prospectus.

Need more information?

For further information, please call 03 9861 8999

Disclaimer

Please refer to the following [disclaimer](#).

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