



Announcement Summary

**Entity name**  
CASTLE MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday March 10, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDT	ORDINARY FULLY PAID	31,008,772	07/03/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CASTLE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

83116095802

### 1.3 ASX issuer code

CDT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

10/3/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Mar-2025 15:11	New - Proposed issue of securities - CDT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

31,008,772 unlisted options (CDTAO) have also been issued. Appendix 3G, Notification of issue of unquoted equity securities, will immediately follow this Appendix 2A lodgement.



### Placement Details

## CDT : ORDINARY FULLY PAID

7/3/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

31,008,772

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Drill for equity facility balance agreed to be settled through issue of shares at deemed price of \$0.0025 per share plus 1 unlisted option exercisable \$0.0075, expiring 20 July 2026.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.002500

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDT : ORDINARY FULLY PAID	1,927,822,879

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDTAP : OPTION EXPIRING 31-MAY-2028 DEFERRED	38,325,712
CDTAE : OPTION EXPIRING 22-DEC-2026 EX \$0.005	381,000,000
CDTAM : OPTION EXPIRING 30-JUN-2025 EX \$0.03	36,000,000
CDTAN : OPTION EXPIRING 31-OCT-2026 EX \$0.018	39,000,000
CDTAO : OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR	27,432,235
CDTAD : OPTION EXPIRING 20-JUL-2026 EX \$0.0075	104,444,439