

Company Overview

Sprintex Limited specialises in high-speed motor and compressor technology, designing and manufacturing highly efficient advanced blowers, vacuums, and hydrogen fuel cell compressors. The Company is headquartered in Perth, Western Australia, and operates wholly owned subsidiaries in Malaysia, the United States, and China. The Company serves a range of industries across the wastewater treatment, aquaculture, agriculture, industrial, automotive and clean energy market sectors. Sprintex's solutions enhance energy efficiency, reduce operational costs, and lower emissions, aligning with global demand for sustainable technologies. Sprintex's focus on innovation and its presence in key markets position the company at the forefront of industrial and environmental advancements.

Investment Highlights

- Strategic Growth: Aggressive expansion into Asia-Pacific and Europe through innovative product lines and key partnerships.
- Technological Advantage: Sprintex Jet blowers with our patented electric motor operate at 80,000-100,000 RPM, 3x faster than most turbo blowers, achieving up to 70% energy savings, quieter operation, and minimal maintenance.
- 3. Environmental Commitment: Solutions align with ESG goals, addressing critical sustainability needs in industrial air quality and agricultural emissions.
- 4. Proven ROI in Wastewater Treatment: Sprintex Jet blowers deliver compelling returns, as demonstrated in a recently UK water utility proposal by our distributor Air End Repair Ltd. For one test site, replacing Robuschi rotary lobe blowers with Sprintex Jet Blowers at 1635 m³/hr yields annual savings of £60,952-£63,742 per unit, with payback periods as low as 4.9 months and 5-year AMP savings up to £559,520 for two Sprintex units. These projects showcase our ability to slash energy costs in wastewater treatment.

AU\$30M

Market Capitalisation

as of 11/3/2025

Ownership Structure



Shares Options

Shares on Issue	563,645,905	30/6/25 10 cents	41,445,696
Director's Interest	6.59%	31/3/26 10 cents	4,000,000

Performance Rights

Class B Directors / Staff	51,057,000	Milestone Revenue AU\$35M FY 26
Class C Chairman	2,500,000	Milestone Market Cap AU\$100M by June 25
Class D Chairman	5,000,000	Milestone Market Cap AU\$250M by Dec 26

Revenue Channels

Direct to End Users

Industries like aquaculture, agriculture, food production, and textile manufacturing face high operational costs due to energy-intensive aeration systems. Sprintex offers a solution that reduces these energy costs, helping businesses lower expenses and improve profitability while also benefiting the environment.

Distributors

Sprintex works with exclusive distributors committed to energy efficiency, including a Türkiye partner specializing in energy tracking solutions and an Indian distributor with Al-driven technology in water treatment. Sprintex is also piloting a project with Micron in Taiwan's semiconductor market and expanding in the UK with a clean air specialist.

Türkiye: Exclusive distribution agreement with Net 0 Enerji for Sprintex Jet Blowers, expected to generate over A\$5.7M in the first three years, leveraging their expertise in energy tracking solutions to expand market penetration in the region.

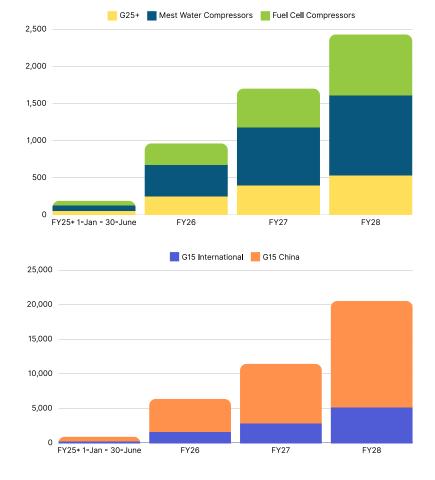
Private Label & Integrators

Sprintex is in private label discussions with major European blower manufacturers, including AirTech, which has begun lab testing our technology. Sprintex is also partnering with system integrators for applications like containerized wastewater treatment, embedding Sprintex's blowers into established industry solutions to drive growth.

India: Exclusive 3-year agreement with Euroteck Environmental Pvt. Ltd. for G-Series Jet Blowers, valued at AU\$7.16M, with a minimum commitment of 3,000 G15 units over three years. Initial order of AU\$144,000 secured.

UK: Exclusive distribution agreement with Air End Repair Ltd for Sprintex Jet Blowers, valued at AU\$17.5M over 5 years secured.

Estimated Unit Sales





Product Core



G-Series Jet Blowers

High-efficiency jet blowers for wastewater and industrial applications.



Hydrogen Fuel Cell Compressors

Deliver compressed oxygen to hydrogen fuel cells and linear generators for clean electricity. These efficient, compact units promote a sustainable future and lessen fossil fuel dependence.



Custom Compressors

Highly skilled compressor team able to take on technical custom compressor projects such as Mest Water.



Automated Production Facility

Sprintex China (Suzhou) ready for scaling with high tech robotic production line already in place.

Strategic Partnership with Mest Water



Sprintex collaborates with Mest Water (MW Techniek) on their Zero Liquid Discharge Universal Process (ZLD-UP) to address EU ammonia emissions in agriculture. This partnership positions Sprintex as a key supplier in the European market, meeting the NECD's strict regulations on ammonia reduction.

Initial order from Mest Water is expected by the end of March 2025, comprising 200 compressors from one customer, valued at €3.8M (AU\$6.5M), with production expected to commence at 30 units per month (€570k, AU\$975k).



Revenue Impact

Orders for 600-800 units expected in 2025, valued over **AU\$20M**.

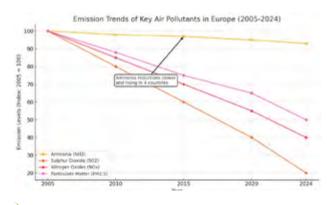
Environmental Impact

ZLD-UP transforms ammonia emissions into solid fertilizers, turning waste into valuable resources.

Expansion Potential

Initial deliveries underway, showcasing capability for high-volume production.

EU Emission Regulations



The European Union continues its effort to reduce ammonia emissions under the National Emission Reduction Commitments (NEC) Directive. While emissions of several pollutants are declining, ammonia emissions remain a significant challenge, with a large part of these emissions being driven by agriculture. Member states must implement major changes to meet 2030 targets.

This regulatory pressure presents a major growth opportunity for Sprintex. With Mest Water's ammonia crystallisation units and reuse systems, supported by Sprintex's energy-efficient compressors, the companies are strategically positioned to meet the needs of thousands of livestock farms across Europe.

Ilknak Aquaculture - Sprintex G15 Jet Blowers



Successful demonstration of Sprintex's G15 Jet Blower in an aquaculture setting at ILKNAK, a prominent fish farm in İzmir, Türkiye. In this trial, the G15 Jet Blower replaced multiple 350mbar side channel blowers, resulting in a remarkable reduction in energy consumption.

Key Observations from the ILKNAK Aquaculture Trial

Significant Energy Savings

The G15 Jet Blower operates at 3.63 kWh and 3.57 kWh in alternating periods, compared to the consistent 13-13.5 kWh consumption of the side channel blowers. This amounts to an energy savings projection of up to 70% over the side channel blowers.

Future Opportunities in Türkiye

Given ILKNAK's management of multiple fish farms and hatcheries, the success of this trial positions Sprintex to potentially expand its influence in the Turkish aquaculture industry. The demonstrated efficiency and cost-effectiveness open doors for broader applications across similar facilities.

Sustainable Aquaculture Operations

Replacing multiple side channel blowers with a single G15 Jet Blower not only conserves energy but also aligns with ILKNAK's goals for sustainable operation. This transition helps reduce the environmental footprint of aquaculture, a significant consideration for the industry.

Operational Cost Reduction

By achieving these energy savings, ILKNAK can reduce its operational expenses (OPEX), providing a more sustainable and economically viable solution for their fish farming operations.



Sustainable Aquaculture Leadership

Sprintex G15 Jet Blowers Recognized by the United Nations' WIPO GREEN for Sustainable Aquaculture: Selected for th WIPO Green Database, a UN World Intellectual Property Organization program spotlighting climate solutions.



Key Customers













Sprintex: Transforming Industrial Efficiency and Sustainability











As industries worldwide strive for sustainability and efficiency, Sprintex is at the forefront of providing breakthrough solutions. Our innovative technology delivers exceptional energy savings and enables compliance with stringent environmental regulations. Here's why investors should pay attention to Sprintex:



Unparalleled Energy Savings

Imagine the impact of LED-like energy savings in the industrial sector. Sprintex's patented high-speed compressors offer up to 70% more energy efficiency compared to traditional systems. For example, Qunying Corporation, a leading player in China's textile industry, partnered with Sprintex to replace their high-energy Side Channel Blowers (SCBs) with our G15 7.5kW jet blowers. This upgrade reduced their energy consumption by 69.75%, saving 28kWh per air knife and cutting annual energy costs by RMB 6.5 million (USD 850,000)(Maximising Textile industry).



Enabling Cost-Effective Ammonia Reduction in Europe

With strict EU regulations on ammonia emissions, cost-effective solutions for ammonia reduction are in high demand. Sprintex's partnership with Mest Water leverages our compressors to enable their Zero Liquid Discharge Universal Process (ZLD-Up), a transformative system that repurposes ammonia emissions into valuable fertilizers. Without Sprintex's technology, systems like ZLD-Up would require double the electricity to operate effectively, making them financially prohibitive. Our compressors make these systems accessible, supporting the shift to sustainable agriculture in Europe.



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Broad Industry Impact

From wastewater treatment and aquaculture to agriculture and textile manufacturing, Sprintex's technology is transforming high-energy industries. With our solutions, these sectors can lower operational costs, improve profitability, and reduce environmental footprints. For instance, Qunying Corporation's facility now operates at a total of 12.1kW per air knife setup compared to the previous 40kW required by SCBs, underscoring the significant cost and energy benefits achieved with Sprintex's blowers

Data Centre Initiatives

Sprintex is also targeting the data centre industry, aiming to enhance cooling efficiency for legacy computer room air-conditioner (CRAC) based sites. Facilitating modern denser racks (AI, cloud computing, edge computing, cryptocurrency mining) without having to update the entire site to water based cooling. Integrating high-pressure Jet Blowers into microchannel cooling systems, enables denser fin designs and improving heat transfer by 20-40%, while reducing airflow needs and exchanger size by 30-50%.

A proof-of-concept (PoC) using a 7.5 kW jet blower on a 2-3 kW rack has been proposed, scalable to larger units for denser racks if successful. Additionally, Sprintex is exploring heat recapture via Mechanical Vapor Recompression (MVR) and Organic Rankine Cycle (ORC) technology to convert exhaust heat into usable power, further enhancing sustainability in data centres.

The Enduring Water Treatment Opportunity

Water treatment is an evergreen industry—human waste is inevitable, and demand persists. With ESG laws tightening, Sprintex blowers meet the moment. For example, our G25 jet blowers in a recently UK upgrade project proposal will deliver £63,742 annual savings per unit and a 4.9-month payback at peak load. As regulations stiffen, our solutions ensure compliance and profitability, securing a future-proof market edge.

Independent Validation of Performance

Recent independent tests have confirmed that our compressors achieve even greater energy savings than initially anticipated. This validation strengthens our position in the market as a provider of reliable, high-performance equipment for industries seeking both economic and environmental gains.

Board of Directors



Steve Apedaile
Executive Chairman

Mr Apedaile has worked in the accounting profession for over 40 years, most of which with KPMG and Horwath in Hong Kong. His experience included management advice, risk analy-

sis, strategic planning , public listings, forensic accounting and M&A. He is a Fellow Member of the Institute of Chartered Accountants in England and Wales and a Member of the Australian Institute of Company Directors . He is currently a Non-Executive Director of Nanoveu Limited (ASX : NVU)



Li Chen
Executive Director

Mr Chen has over 6 years' experience from an engineer to a managing director in mechatronics research and development, business development, project management, scheduling, budget

control and resource planning. With a degree in Mechanical Engineering from University College London, Mr Chen is also qualified as a Senior New-energy Engineer (Ministry of Industry and information Technology, China). Mr Chen is fluent in Chinese and English.



Jay Upton Managing Director and CEO

Mr Upton has a broad range of business managerial and technical engineering experience gained over a 20-year period working in the international automotive industry where he has amassed

a network of international industry contacts. Prior to this, Mr Upton gained a further 20 years' experience in engineering management in the heavy mobile equipment sector and in both industrial and automotive high- performance engine engineering.



John Bell
CFO and Company Secretary

Mr. Bell is a Chartered Accountant, Chartered Tax Advisor, and a seasoned CFO with over 25 years of financial and operational experience. He has previously served as CFO for both listed and un-

listed companies in Australia and internationally, particularly within the technology sector.

Forward-Looking Statements

This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates, and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets, and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology 4 such as 'outlook,' 'anticipate,' 'project,' 'target,' 'potential,' 'likely,' 'believe,' 'estimate, 'expect,' 'intend,' 'may,' 'would,' 'could,' 'should,' 'scheduled,' 'will,' 'plan,' 'forecast,' 'evolve,' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties, and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward-looking information.

