

Notice under section 708A(5)(e) of the Corporations Act 2001

KALiNA Power Limited (“KALiNA” or the “Company”) (ASX: KPO) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

As announced on 3 March 2025, the Company conducted a placement of 187.5 million shares with an offer price of \$0.008 (0.8 cents) per share to raise gross proceeds of \$1.5 million (“**Placement**”).

Pursuant to the Placement, the Company has issued 148,750,000 ordinary shares in the capital of the Company as per the Appendix 2A lodged with the ASX today (“**New Shares**”).

The Company advises that:

- (a) the New Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no information that:
 - i. has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the New Shares.

– ENDS –

This announcement was authorised by the Board.

For further information please contact:

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