

ASX ANNOUNCEMENT

13 March 2025



APPOINTMENT OF EXECUTIVE DIRECTOR

Odyssey Gold Limited (ASX:ODY) ("Odyssey" or "Company") is pleased to announce the appointment of Mr Matthew Syme as an Executive Director of the Company, effective immediately.

Mr Syme, previously a Non-Executive Director of the Company, is a Chartered Accountant and an accomplished mining executive with 30 years' experience in senior management roles in Australia and overseas.

Mr Syme was a Manager in a major international Chartered Accounting firm before spending three years as an equities analyst in a large stockbroking firm. He was then Chief Financial Officer of Pacmin Mining Limited, a successful Australian gold mining company. Mr Syme has considerable experience in managing mining projects in a wide range of commodities and countries. He has previously been CEO, Managing Director or an Executive Director of ASX and AIM listed companies Berkeley Resources Limited, Sierra Mining Limited, Sovereign Metals Ltd and NGX Limited. He was instrumental in the acquisition of Odyssey's current gold projects in 2020.

For further information, please contact:

Matt Syme

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This ASX Announcement has been authorised for release by the Company's Board of Directors.

Terms of Appointment

Mr Syme will be engaged as an Executive Director under a consulting agreement that either party may terminate at any time by providing three months' written notice. Mr Syme will receive a daily rate of \$1,200 under the consulting agreement.