

13 March 2025

Livium completes pay-down of Lind Facility in full

Livium Ltd (ASX: LIT) ("**Livium**" or the "**Company**") announces that the Company and The Lind Partners (**Lind**) have now completed relevant subscriptions and repayments following the notice to conclude the Placement Agreement with Lind Global Fund II, an entity managed by Lind¹ (**Lind Facility**).

The Company is pleased to announce that it has now repaid the pre-payment amount to Lind in full (A\$2.27m including exit fees). As part of the settlement no new shares were issued to Lind. At 13 March 2025, Lind's holding of Livium ordinary shares was approximately 14.6 million shares.

Lind has also paid Livium A\$450,000 cash in relation to the advanced shares previously issued under the Lind Facility. These settlements with Lind follow the receipt of proceeds from institutional and sophisticated investors of A\$4.5 million (**Placement**)².

Authorised for release by the Managing Director and CEO.

Simon Linge

Managing Director / CEO
Mobile +61 (0) 438 721 280

simon.linge@liviumcorp.com

Stuart Tarrant

Chief Financial Officer
Mobile +61 (0) 467 817 005

stuart.tarrant@liviumcorp.com

Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

About Livium

Livium (previously Lithium Australia) is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology (LieNA®). Livium's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.

¹ Refer ASX Announcement dated 24 February 2025.

² Refer ASX Announcement dated 24 February 2025.

Divisions of Livium



Livium Ltd

ASX: LIT ACN: 126 129 413

Investorhub.liviumcorp.com

liviumcorp.com

Unit 1, 79-83 High Street

Kew, Victoria 3101

T: +61 (0) 3 7017 2656

E: liviumcorp.com