



## Announcement Summary

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**Entity name**

BRIGHTSTAR RESOURCES LIMITED

**Applicable security for the reorganisation**

BTR

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

13/3/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

23/4/2025

**Record Date**

24/4/2025

**Issue Date**

1/5/2025

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

BRIGHTSTAR RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

100727491

**1.3 ASX issuer code**

BTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/3/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

BTR

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition**

+Security holder approval

**Date for determination**

17/4/2025

**Is the date estimated or actual?**

Actual

**Approval****received/condition met?**

No

**Comments**

The Company is seeking security holder approval for a share/option/performance rights consolidation on a 25:1 basis as per the terms and conditions in the Notice of Meeting announced 13 March 2025



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

24/4/2025

### **3.2 Date of +security holder meeting**

17/4/2025

### **3.2a Effective date of consolidation or split**

17/4/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

22/4/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

23/4/2025

### **3.5 Record date**

24/4/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

28/4/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

1/5/2025

### **3.8 Trading starts on a normal T+2 basis**

2/5/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

6/5/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



ASX +Security Code	ASX +Security Description		
BTR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	11,406,165,570	456,246,623	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting announced on 13 March 2025 for further details regarding terms and conditions of security consolidation

6.2 Additional information for inclusion in the Announcement Summary