

ASX RELEASE | 14 March 2025

OMNIA COMPLETES CAPITAL RAISING

Omnia Metals Group Ltd (“**Omnia**” or the “**Company**”) (ASX: OM1) is pleased to announce that it has received firm commitments for a \$1.5 million (before costs) capital raise through a private placement (“**Placement**”) to new and existing institutional and sophisticated investors.

OMNIA METALS EXECUTIVE DIRECTOR JAMES WARREN SAID:

“I am pleased to announce that we have successfully completed our capital raising, thereby fulfilling a key condition required by the ASX for our reinstatement. This significant milestone underscores the ongoing support from our investors and positions Omnia for continued growth and development.”

Omnia will issue a total at 150,000,000 new fully paid ordinary shares at an issue price of \$0.01 per share (“**Shares**”). Each Share has a free attaching option on a 1-for-1 basis which are exercisable at \$0.025 per option on or before the date that is three years from the date of issue (“**Options**”).

The Company received shareholder approval to issue 150,000,000 Shares and 150,000,000 Options (together, “**Securities**”) at the General Meeting held on 24 December 2024 and detailed in the Notice of General Meeting dated 25 November 2024 (“**NoM**”).

Due to the length of time OM1’s securities have been in suspension, the Company is unable to cleanse the Securities by way of a ‘cleansing notice’ under section 708A(5) of the Corporations Act 2001 (Cth). The Company will release a cleansing prospectus in connection with the issuance of the Securities on Monday, 24 March 2025.

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This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS

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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.