



Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 17, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BGDAE	OPTION EXPIRING 15-MAR-2025 EX \$0.375	6,500,000	Expiry of option or other convertible security without exercise or conversion	15/03/2025
BGDAK	OPTION EXPIRING 15-MAR-2025 EX \$0.375	750,000	Expiry of option or other convertible security without exercise or conversion	15/03/2025

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

633442618

### 1.3 ASX issuer code

BGD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/3/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

BGDAE : OPTION EXPIRING 15-MAR-2025 EX \$0.375

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

6,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/3/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

750,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/3/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BGD : ORDINARY FULLY PAID	218,883,127

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BGDAH : OPTION EXPIRING 16-JAN-2027 EX NIL	34,013
BGDAU : OPTION EXPIRING 30-OCT-2027 EX NIL	81,633
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGDAF : OPTION EXPIRING 12-JAN-2026 EX NIL	30,818
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,311,500
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	296,154
BGDAT : OPTION EXPIRING 18-JUL-2027 EX NIL	30,472
BGDAE : OPTION EXPIRING 15-MAR-2025 EX \$0.375	0
BGDAO : OPTION EXPIRING 13-APR-2026 EX NIL	27,805
BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL	199,535
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	3,962,704
BGDAV : OPTION EXPIRING 30-JUN-2029 EX NIL	7,017,306
BGDAW : OPTION EXPIRING 09-DEC-2027 EX NIL	1,107,689
BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375	0



BGDAP : OPTION EXPIRING 11-OCT-2026 EX NIL	44,013
BGDAG : OPTION EXPIRING 26-JUL-2026 EX NIL	32,438
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,125,853
BGDAS : OPTION EXPIRING 17-APR-2027 EX NIL	32,333

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.