

## Results of General Meeting

**Leeuwin Metals Ltd** (**Leeuwin** or the **Company**) (**ASX: LMI**) advises that all resolutions put to shareholders at today's General Meeting were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth) the results of the resolutions, together with the proxies received in respect of each resolution, are set out in the attached schedule.

For and on behalf of the Board

Nicholas Katris

Company Secretary

## Results of the General Meeting

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

No	Resolutions	Type	PROXY VOTES				POLL RESULTS			
			For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Result
<b>1</b>	Approval for the issue of the Consideration Shares to Ramelius	Ordinary	34,617,514 100.00%	0 0.00%	0 0.00%	10,000	34,617,514 <b>100.00%</b>	0 0.00%	10,000	<b>Passed</b>
<b>2a</b>	Ratification of prior issue of the Tranche 1 Placement Shares - 9,503,751 Tranche 1 Placement Shares under Listing Rule 7.1	Ordinary	25,032,161 100.00%	0 0.00%	0 0.00%	1,445,471	25,032,161 <b>100.00%</b>	0 0.00%	1,445,471	<b>Passed</b>
<b>2b</b>	Ratification of prior issue of the Tranche 1 Placement Shares - 6,335,834 Tranche 1 Placement Shares under Listing Rule 7.1A	Ordinary	25,032,161 100.00%	0 0.00%	0 0.00%	1,445,471	25,032,161 <b>100.00%</b>	0 0.00%	1,445,471	<b>Passed</b>
<b>3</b>	Approval to issue Tranche 2 Placement Shares	Ordinary	18,909,826 100.00%	0 0.00%	0 0.00%	749,000	18,909,826 <b>100.00%</b>	0 0.00%	749,000	<b>Passed</b>
<b>4a</b>	Approval for participation in the Placement by the Directors - 500,000 Tranche 2 Placement Shares to Mr Chris Piggott (and/ or his nominee)	Ordinary	26,057,514 99.96%	10,000 0.04%	0 0.00%	6,950,000	26,057,514 <b>99.96%</b>	10,000 0.04%	6,950,000	<b>Passed</b>
<b>4b</b>	Approval for participation in the Placement by the Directors - 255,102 Tranche 2 Placement Shares to Mr Simon Jackson (and/ or his nominee)	Ordinary	32,774,181 99.97%	10,000 0.03%	0 0.00%	1,843,333	32,774,181 <b>99.97%</b>	10,000 0.03%	1,843,333	<b>Passed</b>
<b>4c</b>	Approval for participation in the Placement by the Directors - 204,082 Tranche 2 Placement Shares to Mr Scott Williamson (and/ or his nominee)	Ordinary	34,607,514 99.97%	10,000 0.03%	0 0.00%	10,000	34,607,514 <b>99.97%</b>	10,000 0.03%	10,000	<b>Passed</b>
<b>5a</b>	Approval to issue Performance Rights to Directors - up to 3,000,000 Performance Rights to Mr Chris Piggott (or his nominees)	Ordinary	22,478,062 99.86%	31,000 0.14%	0 0.00%	10,508,452	22,478,062 <b>99.86%</b>	31,000 0.14%	10,508,452	<b>Passed</b>
<b>5b</b>	Approval to issue Performance Rights to Directors - up to 350,000 Performance Rights to Mr Simon Jackson (or his nominees)	Ordinary	29,178,729 99.84%	47,000 0.16%	0 0.00%	5,401,785	29,178,729 <b>99.84%</b>	47,000 0.16%	5,401,785	<b>Passed</b>
<b>5c</b>	Approval to issue Performance Rights to Directors - up to 350,000 Performance Rights to Mr Scott Williamson (or his nominees)	Ordinary	31,012,062 99.85%	47,000 0.15%	0 0.00%	3,568,452	31,012,062 <b>99.85%</b>	47,000 0.15%	3,568,452	<b>Passed</b>
<b>6</b>	Approval to Issue Broker Options	Ordinary	34,607,514 100.00%	0 0.00%	0 0.00%	20,000	34,607,514 <b>100.00%</b>	0 0.00%	20,000	<b>Passed</b>

\*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.