Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Tuesday March 18, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted option exercisable at C$1.1915 expiring 24 February 2030	200,000	24/02/2025
New class - code to be confirmed	Unquoted option exercisable at C$1.62 expiring 14 March 2030	150,000	14/03/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

AII

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/3/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Unquoted options issued to employees/consultants of the Company.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option exercisable at C$1.1915 expiring 24 February 2030

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 1.19150000	24/2/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options being issued to an employee of the Company, the agreement to issue the options occurred concurrently, and therefore no Appendix 3B was lodged.

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unquoted option exercisable at C$1.62 expiring 14 March 2030

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 1.69000000	14/3/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the

issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options being issued to a consultant of the Company, the agreement to issue the options occurred concurrently, and therefore no Appendix 3B was lodged.

Issue details

Number of +securities

150,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	24,330,745

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.195	250,000
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14	2,000,000
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX $1.25	6,927,778
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60	1,000,000
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX $1.25	2,777,777
AIIAAN : OPTION EXPIRING 31-MAY-2026 EX $0.84	1,926,613
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74	1,090,909
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX $0.84	2,900,000
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45	2,222,222
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60	1,111,111
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX $0.69	588,236
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52	2,550,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX $1.25	4,583,334
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14	2,527,000
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74	1,367,863

AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.66	3,030,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74	227,400
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIIAA : COMMON SHARES	235,081,342
AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,700,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	2,850,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD$1.034	3,785,286
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX $0.84	1,525,000

AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56	1,000,000
New class - code to be confirmed : Unquoted option exercisable at C$1.1915 expiring 24 February 2030	200,000
New class - code to be confirmed : Unquoted option exercisable at C$1.62 expiring 14 March 2030	150,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A