

19 March 2025

Ms Barbara Lim
Adviser, Listings Compliance
ASX Compliance Pty Limited
Central Park, 152-158 St Georges Terrace
Perth WA 6000

(By email only: Barbara.lim@asx.com.au
TradingHaltsPerth@asx.com.au)

Dear Barbara,

REQUEST FOR VOLUNTARY SUSPENSION

Terra Uranium Limited (ASX: **T92**) (the **Company**) requests an extension for the voluntary suspension of the Company's ordinary shares (ASX: T92) quoted on the Australian Securities Exchange (**ASX**) be granted in accordance with ASX Listing Rule 17.2.

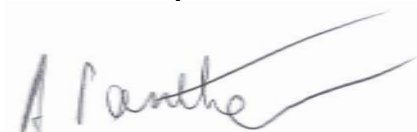
The voluntary suspension extension is requested pending an announcement to be made by the Company to the market regarding an acquisition and a capital raising (**stated purpose**) as referred to in the Company's letter dated 14 March 2025.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the voluntary suspension remains in place until the earlier of commencement of normal trading on Thursday, 20 March 2025, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday, 20 March 2025.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any further information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Tony Panther
Joint Company Secretary