



Announcement Summary

Entity name

TERRA URANIUM LIMITED

Announcement Type

New announcement

Date of this announcement

19/3/2025

The Proposed issue is:

A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
T92	ORDINARY FULLY PAID	2,444,444
T92AF	OPTION EXPIRING 31-DEC-2026 EX \$0.09	1,222,222

Proposed +issue date

16/5/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

TERRA URANIUM LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ACN

Registration Number

650774253

1.3 ASX issuer code

T92

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2025

1.6 The Proposed issue is:

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?

No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

Details of +securities proposed to be issued

ASX +security code and description

T92 : ORDINARY FULLY PAID

Number of +securities proposed to be issued

2,444,444

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued as partial consideration for the acquisition by the Company of the issued capital of LCT Minerals Pty Ltd, as announced to the market on the same date as the release of this Appendix 3B. The consideration being provided for the securities is therefore shares in LCT Minerals Pty Ltd

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

110,000.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Is the proposed security a 'New class' (+securities in a class that is

Will the proposed issue of this +security include an offer of



not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

T92AF : OPTION EXPIRING 31-DEC-2026 EX \$0.09

Number of +securities proposed to be issued

1,222,222

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

The options are being issued as partial consideration for the acquisition by the Company of the issued capital of LCT Minerals Pty Ltd, as announced to the market on the same date as the release of this Appendix 3B. The consideration being provided for the securities is therefore shares in LCT Minerals Pty Ltd.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

14,300.000000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 7C - Timetable

7C.1 Proposed +issue date

16/5/2025

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes



7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,444,444 shares
1,222,222 options

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

Yes

7D.4a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow

305,555 Fully Paid Ordinary Shares - will cease to be subject to voluntary escrow 3 months after issue date
305,556 Fully Paid Ordinary Shares - will cease to be subject to voluntary escrow 6 months after issue date
611,111 Fully Paid Ordinary Shares - will cease to be subject to voluntary escrow 12 months after issue date

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

No

7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Partial consideration for the acquisition of all the issued capital of LCT Metals Pty Ltd including its exploration licences, as announced to the market on that same date as the release of this Appendix 3B.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)