

# Impact Minerals Limited

Cost-disruptive High Purity Alumina

# RENOUNCEABLE RIGHTS ISSUE

2 new shares for every 7 shares owned at a price of 0.6 cents per share.

One free attaching listed option for every 2 shares subscribed for with an exercise price of 1.5 cents per share that expire in 2.5 years

| TIMETABLE                                |                                 |
|--|---------------------------------|
| Offer Closes                             | Friday March 21st               |
| Results of Offer Announced               | Thursday 27 <sup>th</sup> March |
| Settlement and Issue of Offer Securities | Friday 28 <sup>th</sup> March   |
| Trading in New Shares Commences          | Monday 31 <sup>st</sup> March   |

*ASX Release February 28<sup>th</sup> 2025*

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ASX: IPT

# USE OF FUNDS

1. Completion of the PFS on Lake Hope and commencement of pilot plant project
2. Drilling of the Arkun nickel-copper-PGE target
3. Ground geophysics at Broken Hill
4. Costs of the Offer

*ASX Release February 28<sup>th</sup> 2025*

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# WHY NOW?

1. Completion of the PFS delayed by contractors and also receipt of crucial test work
2. First time an offer sent to all shareholders since acquiring the rights to the project 2 years ago
3. Continue acceleration of the project development

*ASX Release February 28<sup>th</sup> 2025*

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# What lies beneath Lake Hope?



## A Transformational Acquisition

*ASX Release 21<sup>st</sup> March 2023*

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# The Lake Sediments



Micron to nanometre sized particles!

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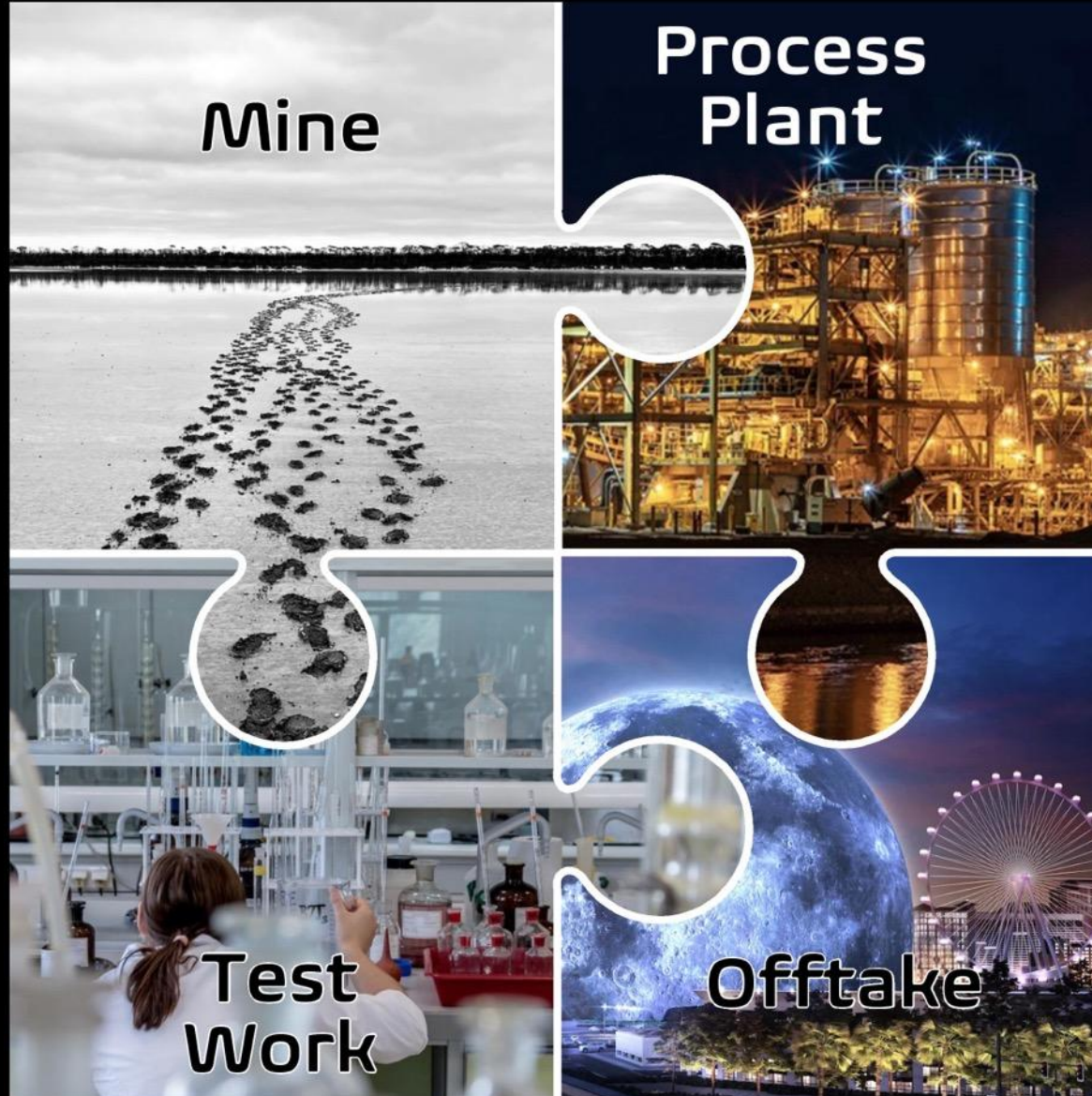
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# The Lake Hope PFS Jigsaw Puzzle



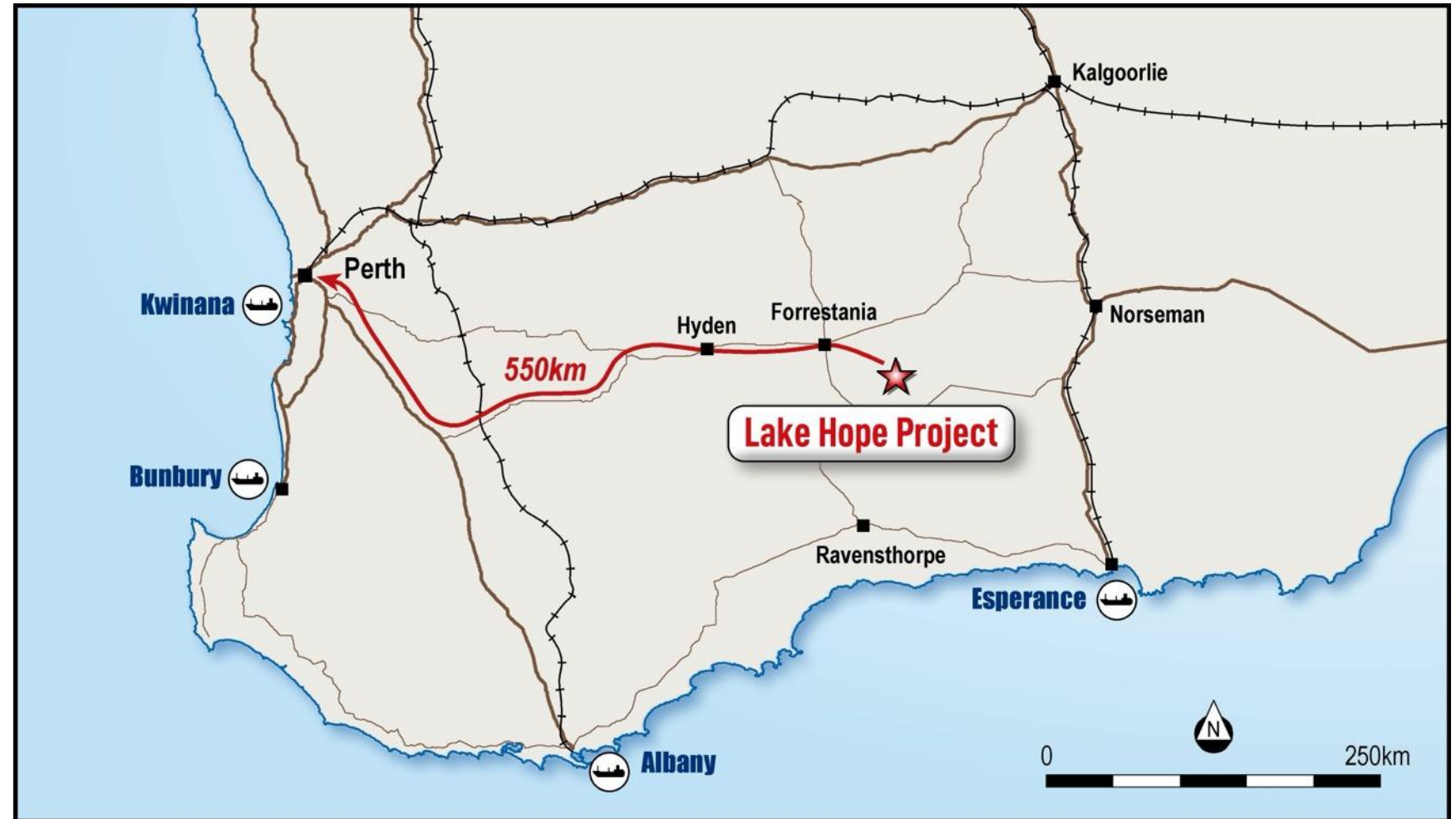
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Project  
Location

Western  
Australia

A Tier One  
Jurisdiction

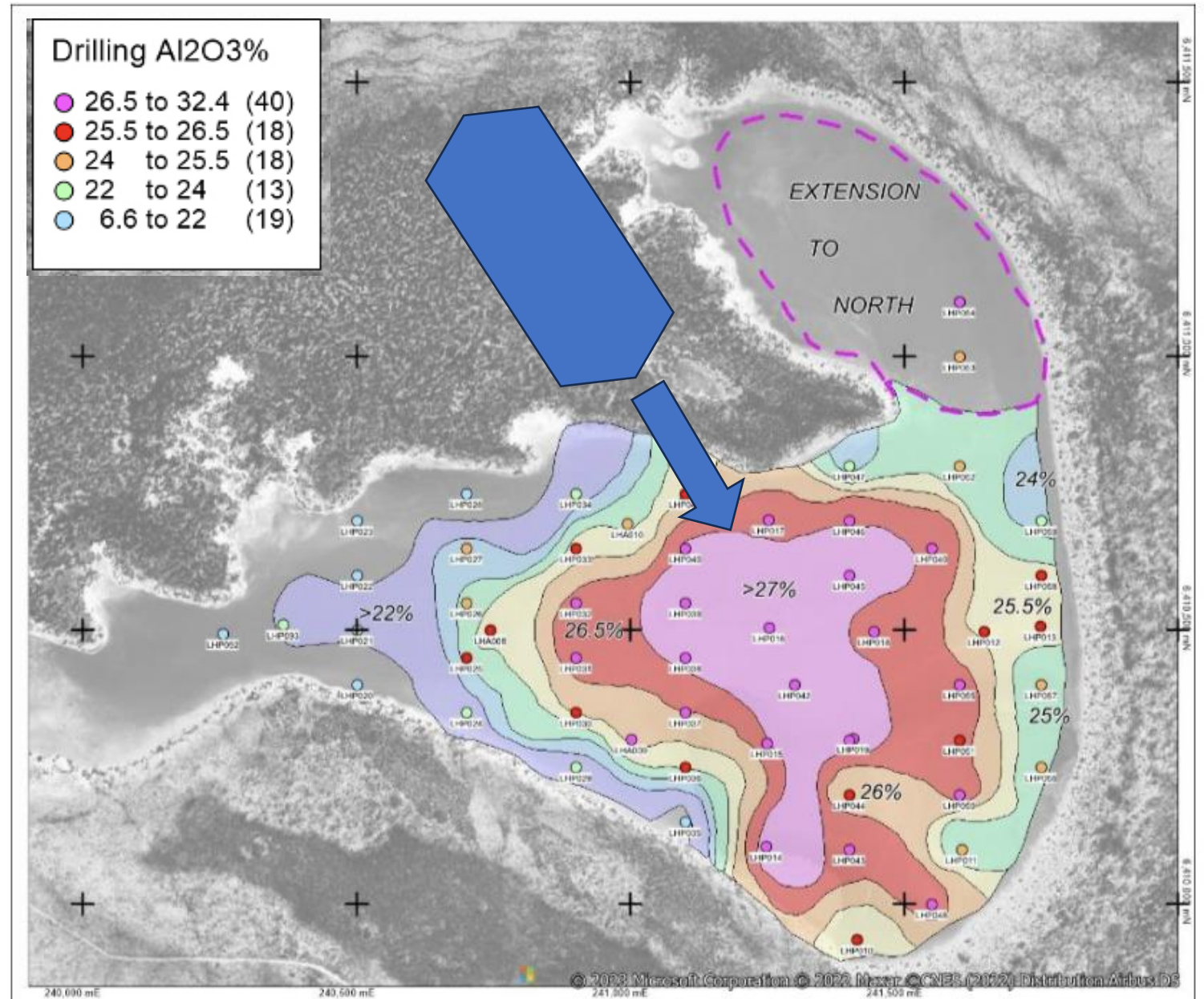


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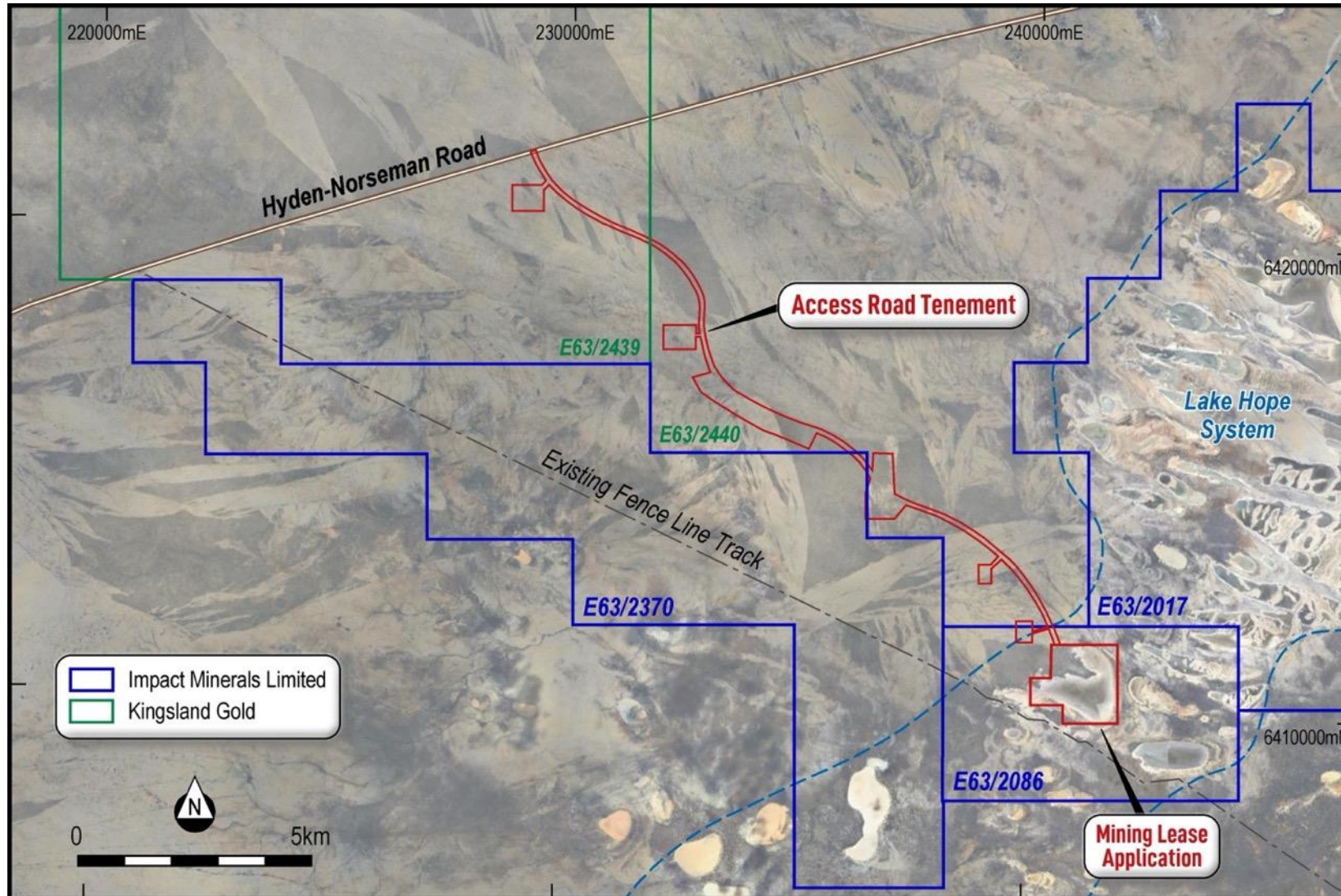
# 10-15 Year "starter pit"

ASX Releases 21<sup>st</sup> March 2023 and  
8<sup>th</sup> November 2023





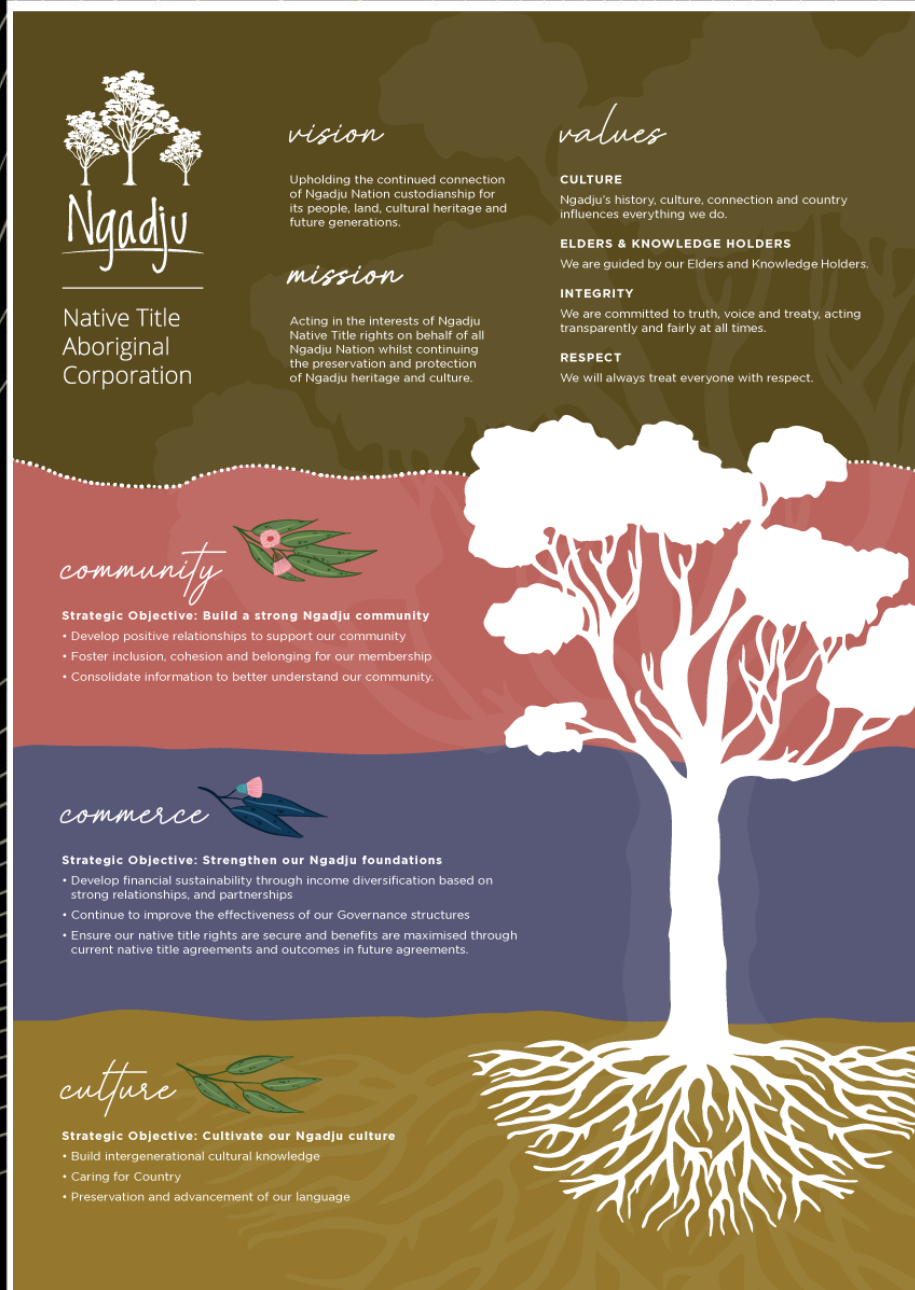
# Mining Lease Application Lodged



ASX Release  
August 12<sup>th</sup>  
2024

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# First Nations: Heritage Clearance Granted

## The Ngadju

The Ngadju community is an immensely proud First Nations people who continue to develop the Ngadju membership. We want all Ngadju people to experience improvements in physical and spiritual health and to assist with teaching and learning Ngadju culture to provide many opportunities to lead connected and fulfilling lives.

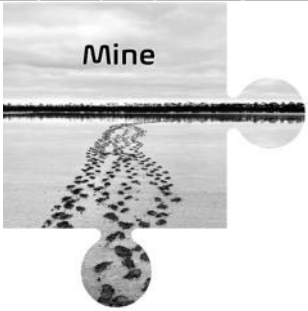
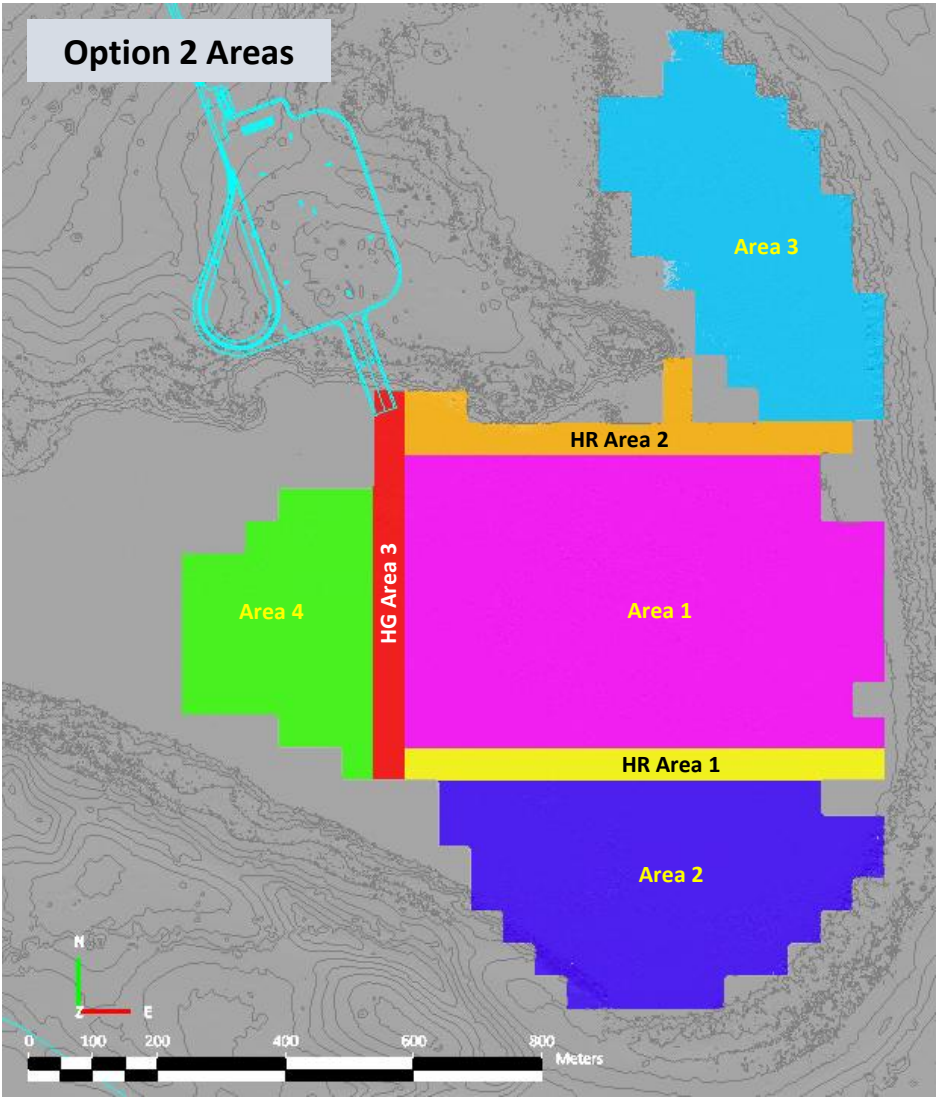
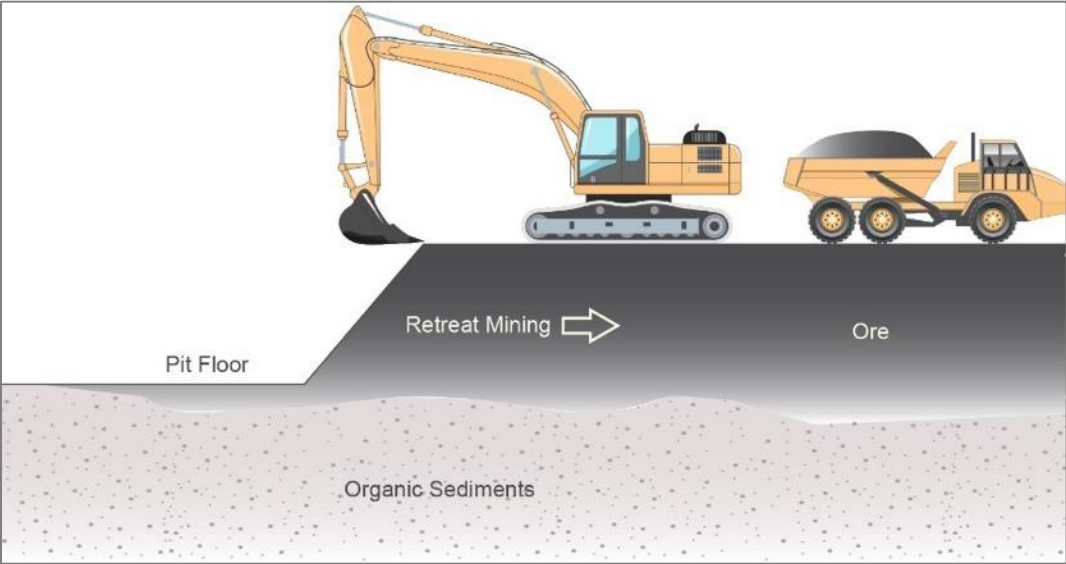
ASX Release 27<sup>th</sup> July 2023

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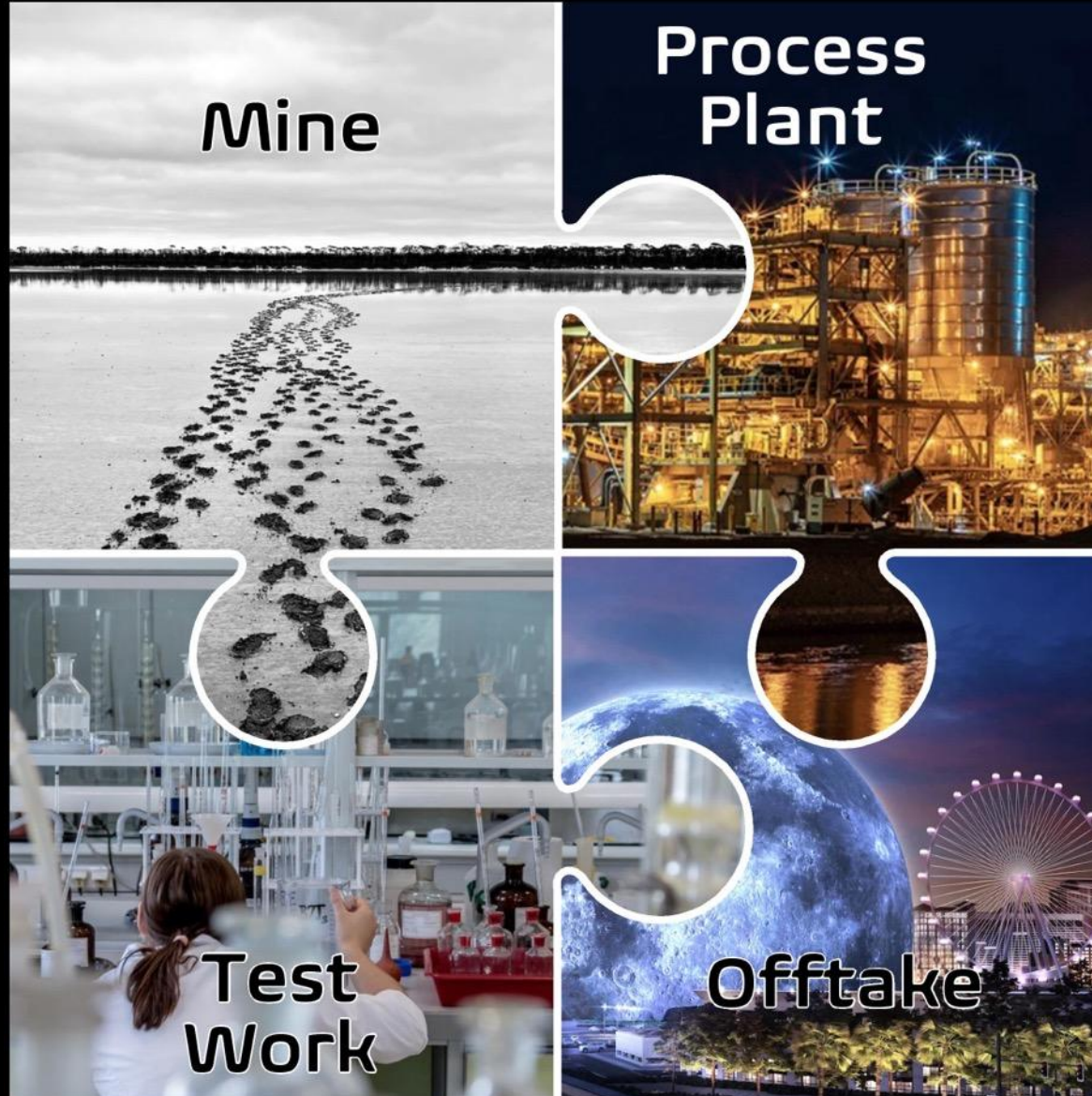
ASX: IPT



# Mining



# The Lake Hope PFS Jigsaw Puzzle



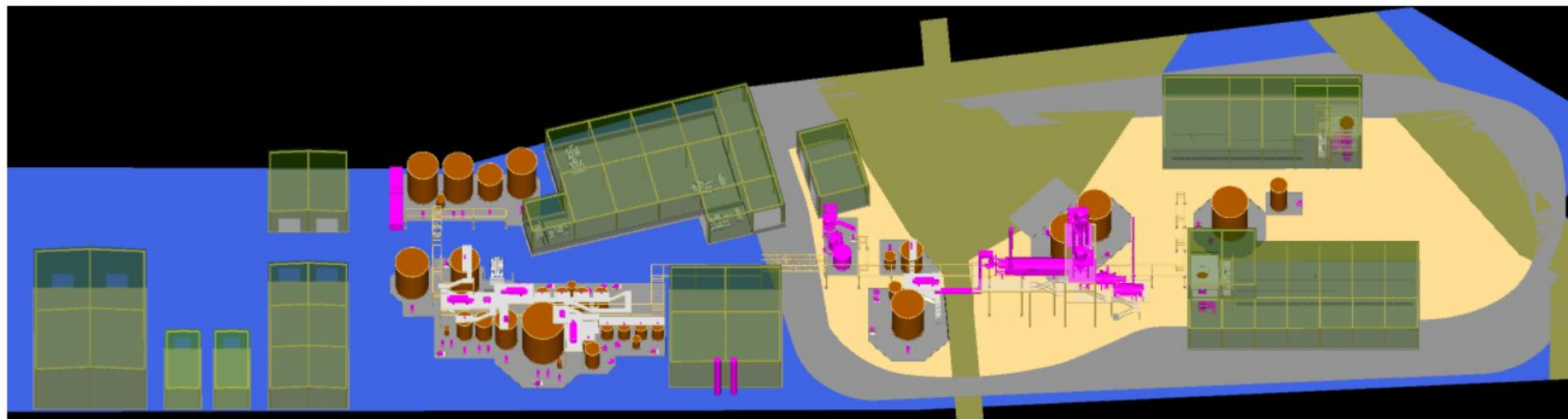
ASX: IPT



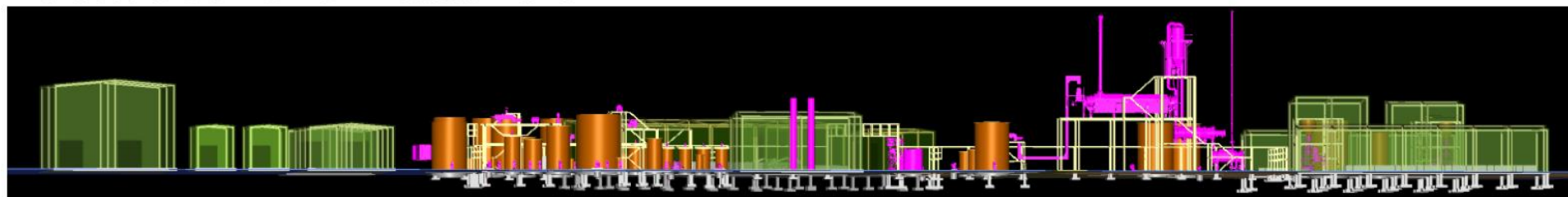


# Process Plant: small and elegant

Plan View of Process Plant:



Elevated Side View of Process Plant:



# Federal Grant of \$2.87 million



- Three-way collaboration with CPC Engineering and ECU
- Construction of Pilot Plant
- Sustainable HPA production
- Membrane Selective Technology for reagent and waste water
- Forms the foundation of the Definitive Feasibility Study.

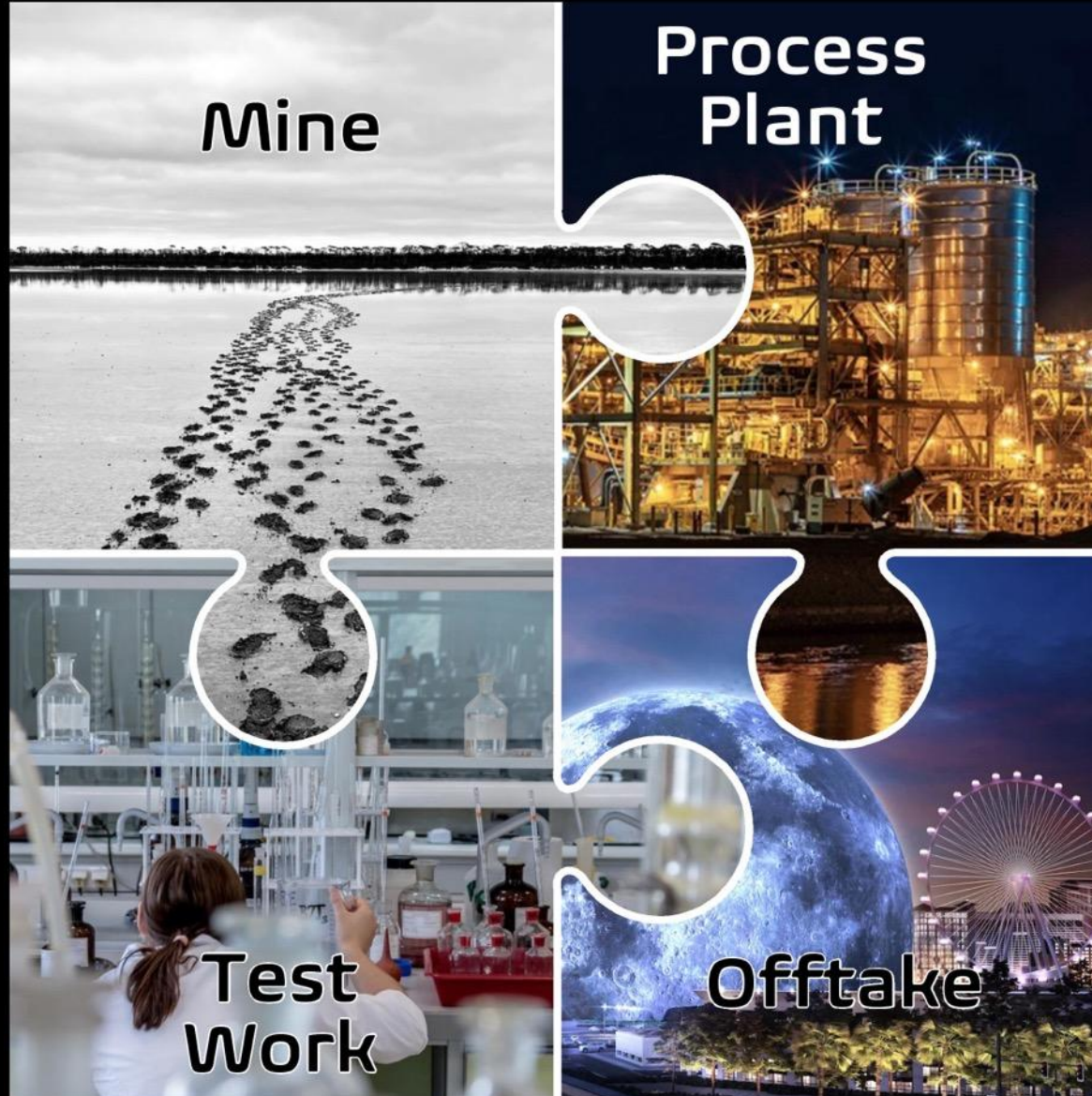
*ASX Release 23<sup>rd</sup> October 2024*

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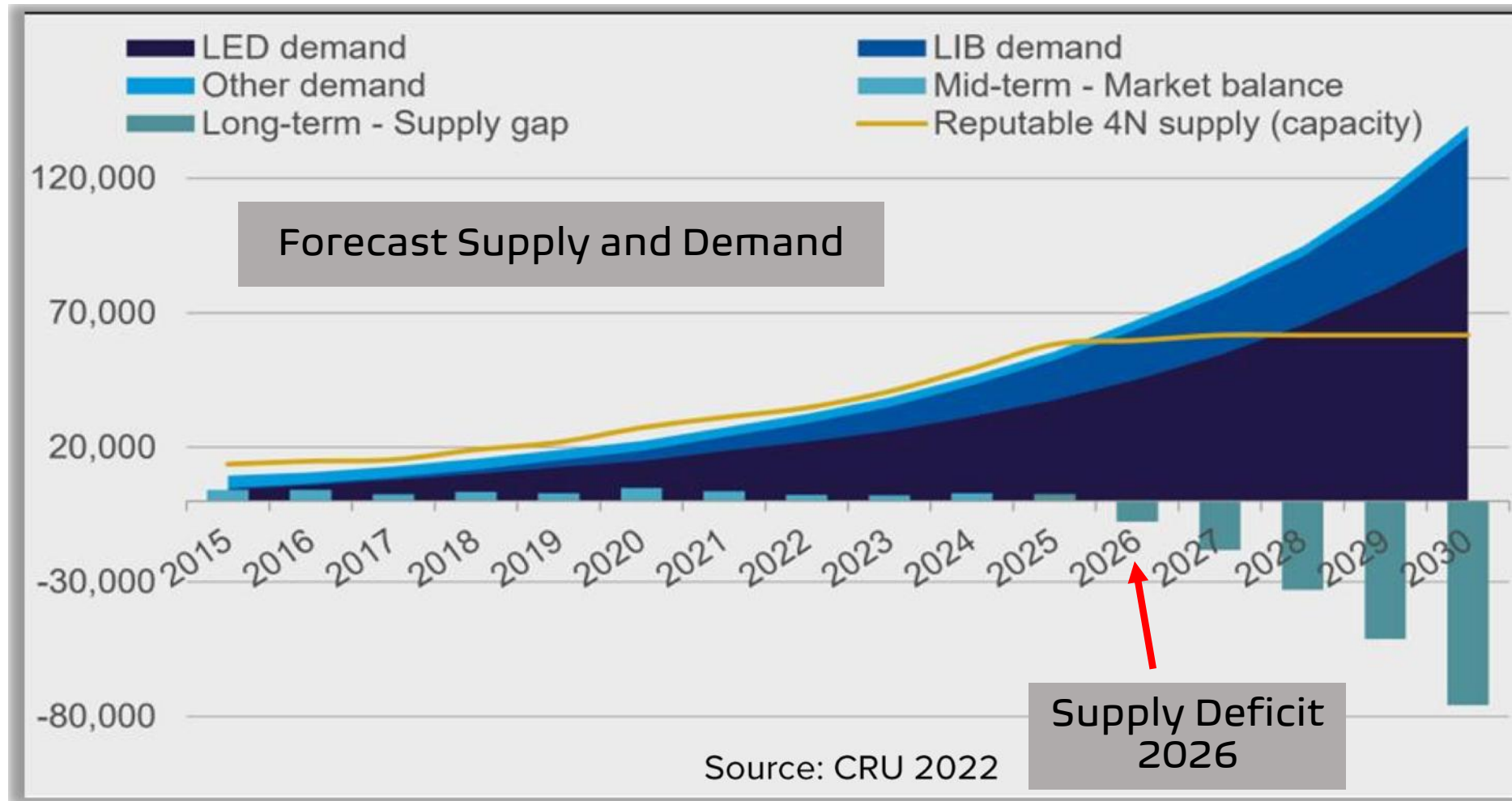


# The Lake Hope PFS Jigsaw Puzzle



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# THE HPA DECADE?



Kindly Provided by Alpha HPA Limited

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# The Alpha HPA Journey (ASX:A4N)

\$1 B!



- Recent Letter of Intent for 4,000 tonnes per annum in semiconductors
- Construction of 10,000 tonnes per year plant in progress
- Average basket price of >US\$30,000 per tonne

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# Forward Plan

2023

Maiden Resource  
Scoping Study and PFS start  
Environmental Baseline studies  
Optimisation

2024

Continue optimisation  
Compile PFS  
Resource Upgrade  
Mining Lease Lodged

2025

Complete PFS  
Start Bench Pilot Plant  
Qualification Trials  
Ngadju Negotiations

2026

Complete pilot plant  
Design 1000 tpa Demo Plant  
Product development  
Offtake Agreements



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# COME WITH US ON THE JOURNEY

A black and white photograph of a muddy beach. A path of dark, irregular footprints leads from the foreground towards the horizon, where a line of trees and the ocean meet under a cloudy sky.

- We aim to be one of the lowest-cost producers of HPA globally.
- We have a unique deposit in a Tier 1 Jurisdiction.
- We have a cost-disruptive metallurgical process now in PFS.
- We will build out our capabilities in metallurgy and final product specification.
- We will deliver into a high-margin, growth market with significant upside potential.

# Other Projects

An increased focus on HPA requires monetization of other projects where possible

Although, Impact will drill test compelling targets if identified!

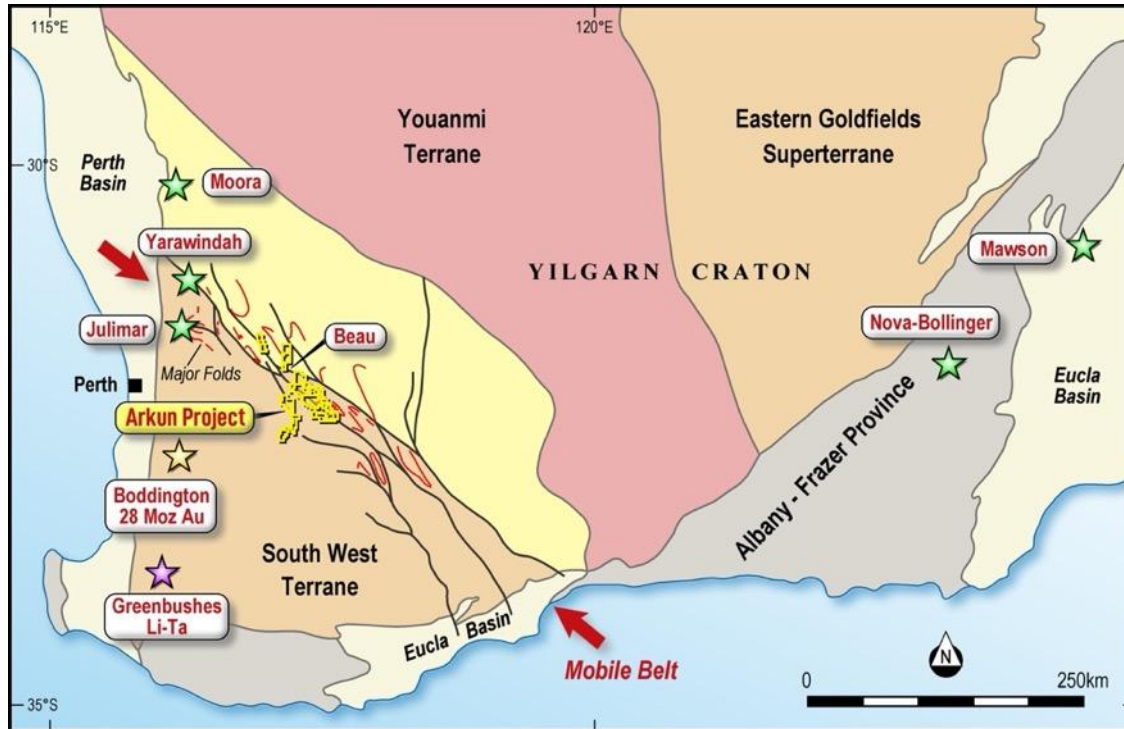
Commonwealth, Lachlan Fold Belt NSW: Burrendong Minerals discussions

Arkun, WA: Drill programme planned for April-May

Broken Hill, NSW: joint venture partner sought

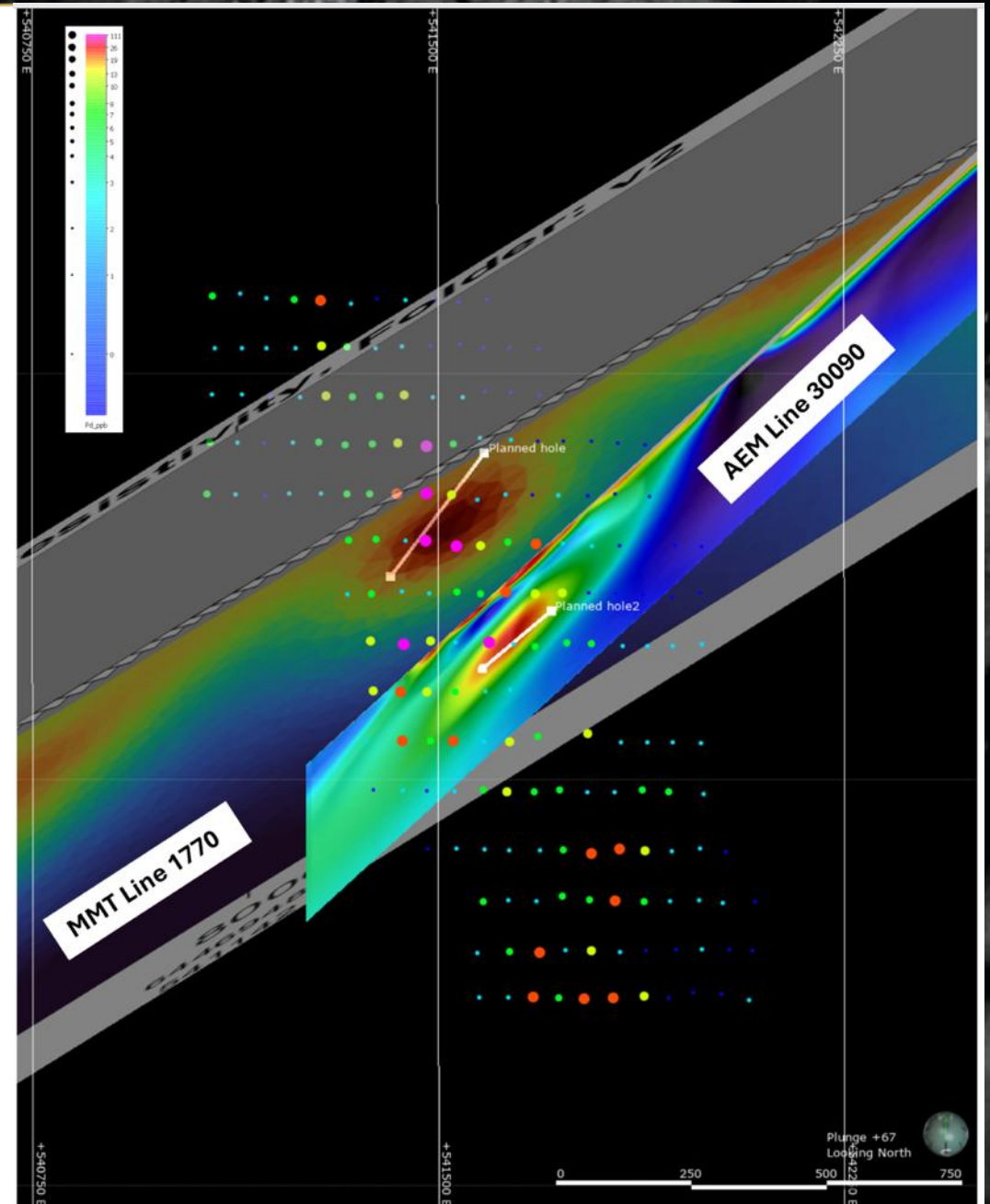


# Arkun, WA: Ni-Cu-PGM



- Coincident geochemistry and geophysics
- To be drilled April-May with EIS funding of \$180,00020

*ASX Release 14<sup>th</sup> March 2025*

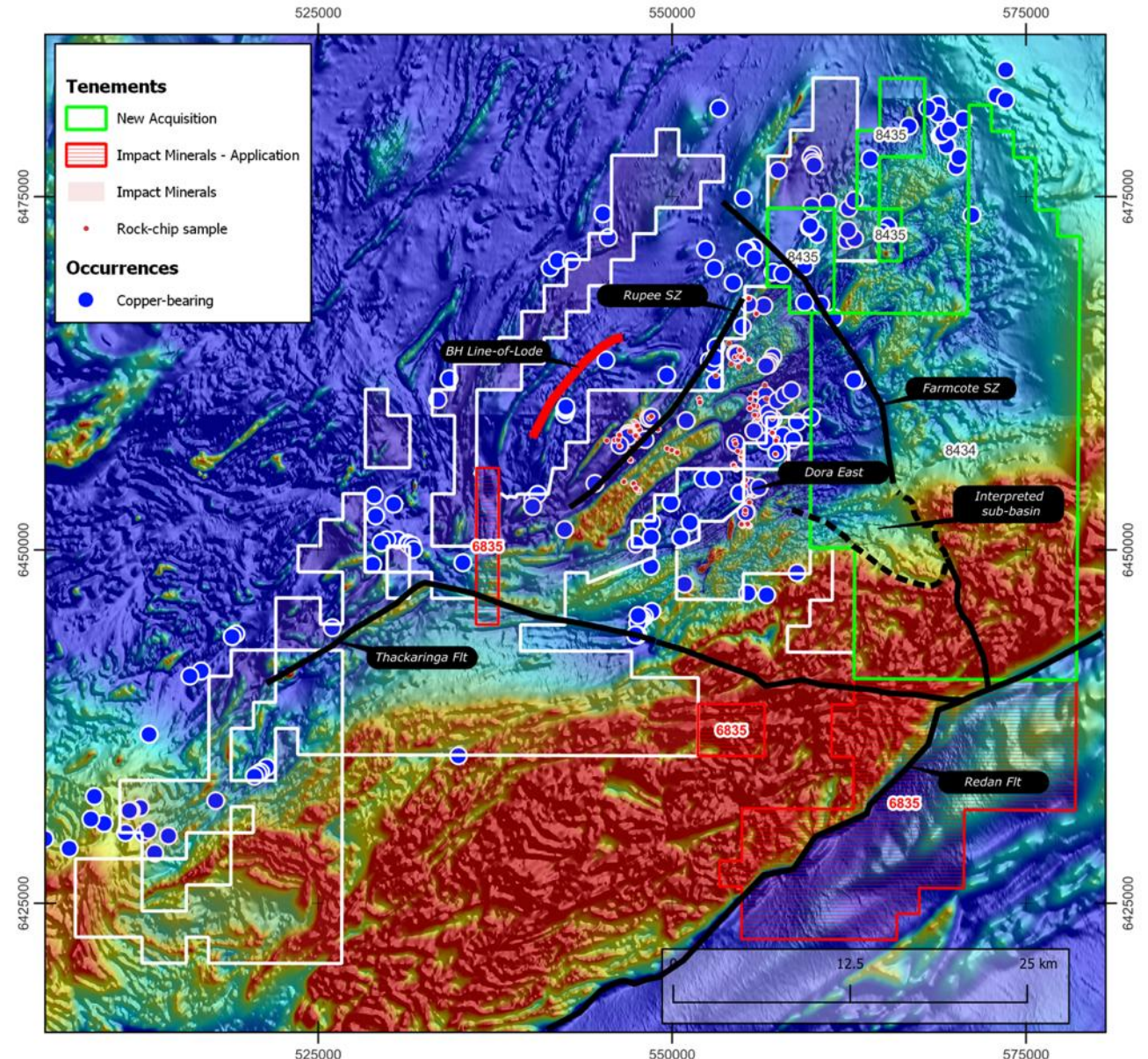




# Broken Hill

- Recent ground acquisition
- Largest ground holder
- New model for Copper mineralisation
- Results of the BHP Xplor programme
- Watch this space!

*ASX Release 10<sup>th</sup> March 2025*





# OFFER CLOSES FRIDAY MARCH 21ST

- Act Now!
- You can apply for shortfall
- Questions to

[rightsissue@impactminerals.com.au](mailto:rightsissue@impactminerals.com.au)