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19 March 2025

ASX ANNOUNCEMENT

WALKABOUT RESOURCES LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) ACN 119 670 370 ("Walkabout Resources")

ASX Code: WKT

We refer to the appointment of Thomas Birch and Jeremy Nipps as Joint and Several Deed Administrators of Walkabout Resources on 18 December 2024

Waiver of obligations under the Deed of Company Arrangement

With reference to previous ASX announcements published on 3 January 2025 and 22 January 2025 regarding the deed of company arrangement (**DOCA**) executed for Walkabout Resources, we advise that the following have been agreed upon between the DOCA proponent and Deed Administrators:

- To extend the deadline for the satisfaction of the Final Conditions Precedent of the DOCA from 28 March 2025 to 17 April 2025.
- To extend, or otherwise waive, the Final Conditions Precedent clauses with respect to the timing for issuing the report to creditors (Report) so as to accord with the extension of time.

These amendments have been made pursuant to the provisions provided under clause 12 of the DOCA.

In light of the above, we advise that the Deed Administrator's Report will be postponed, and that the Report can be expected to be issued on or prior to 17 April 2025, subject to any additional extensions.

Shareholder questions

For further information in relation to the external administrations of Walkabout Resources, the WKT Subsidiaries, or the information set out above, the contact details of the Administrators are set below:

Cor Cordis

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