



## Announcement Summary

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### Entity name

PANTORO LIMITED

### Applicable security for the reorganisation

PNR	ORDINARY FULLY PAID
PNRAS	SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL
PNRAT	OPTION EXPIRING 30-JUN-2027 EX NIL
PNRAU	PERFORMANCE RIGHTS
PNRAH	SHARE RIGHTS

### Announcement Type

New Announcement

### Date of this announcement

19/3/2025

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/4/2025

### Record Date

7/4/2025

### Issue Date

14/4/2025

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

PANTORO LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

30003207467

#### 1.3 ASX issuer code

PNR

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

19/3/2025

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

PNR

ORDINARY FULLY PAID

PNRAS

SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL

PNRAT

OPTION EXPIRING 30-JUN-2027 EX NIL

PNRAU

PERFORMANCE RIGHTS

PNRAH

SHARE RIGHTS

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	1/4/2025	Estimated	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

7/4/2025

**3.2 Date of +security holder meeting**

1/4/2025

**3.2a Effective date of consolidation or split**

2/4/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

3/4/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/4/2025

**3.5 Record date**

7/4/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

8/4/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

14/4/2025

**3.8 Trading starts on a normal T+2 basis**

15/4/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

17/4/2025

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

17

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b> PNR	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue pre consolidation or split</b> 6,551,432,056	<b>Number on issue post consolidation or split</b> 385,378,356	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PNRAS	<b>ASX +Security Description</b> SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 142,944	<b>Number on issue post consolidation or split</b> 8,408	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PNRAT	<b>ASX +Security Description</b> OPTION EXPIRING 30-JUN-2027 EX NIL		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,901,560	<b>Number on issue post consolidation or split</b> 288,327	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PNRAU	<b>ASX +Security Description</b> PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 96,794,964	<b>Number on issue post consolidation or split</b> 5,693,821	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PNRAH	<b>ASX +Security Description</b> SHARE RIGHTS		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 21,130,000	<b>Number on issue post consolidation or split</b> 1,242,941	<b>Estimate/Actual</b> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> PNRAS	<b>ASX +Security Description</b> SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000



<b>ASX +Security Code</b> PNRAT	<b>ASX +Security Description</b> OPTION EXPIRING 30-JUN-2027 EX NIL	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> PNRAU	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> PNRAH	<b>ASX +Security Description</b> SHARE RIGHTS	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

Refer to Notice of Meeting released on 3 March 2025 for further details.

### 6.2 Additional information for inclusion in the Announcement Summary