



Exploration of high-grade gold prospects in world-class terranes of Côte d'Ivoire

Aggressive exploration program funded and underway

Investor Presentation
March 2025

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The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Executive Chairman of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this announcement to certain past ASX announcements, including references regarding exploration results. For full details, refer to the referenced ASX announcement on the said date. The Company confirms that it is not aware of any new information or data that materially affects the information included in these earlier market announcements.

Released with the authority of the board of Many Peaks Minerals Limited

Investment Highlights



Côte d'Ivoire: a stable and attractive mining investment jurisdiction, with West Africa the fastest growing gold producing region globally



World Class Birimian Gold Terrane in Côte d'Ivoire, the highest ranked region for gold discovery over the past decade, and still under-explored



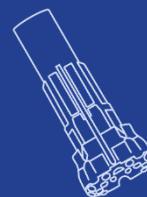
Experienced Board and Exploration Team with track record of discovery and project development in West Africa. Recent appointment of Mr Francis Harper as Chairman



Projects recently acquired by Many Peaks have extensive high-quality databases from over **US\$4.5M of previous exploration expenditure**



High-grade gold intercepts at recent discovery include **45m @ 8.58g/t gold** from 104m, with limited drilling across an open 12km anomalous gold corridor

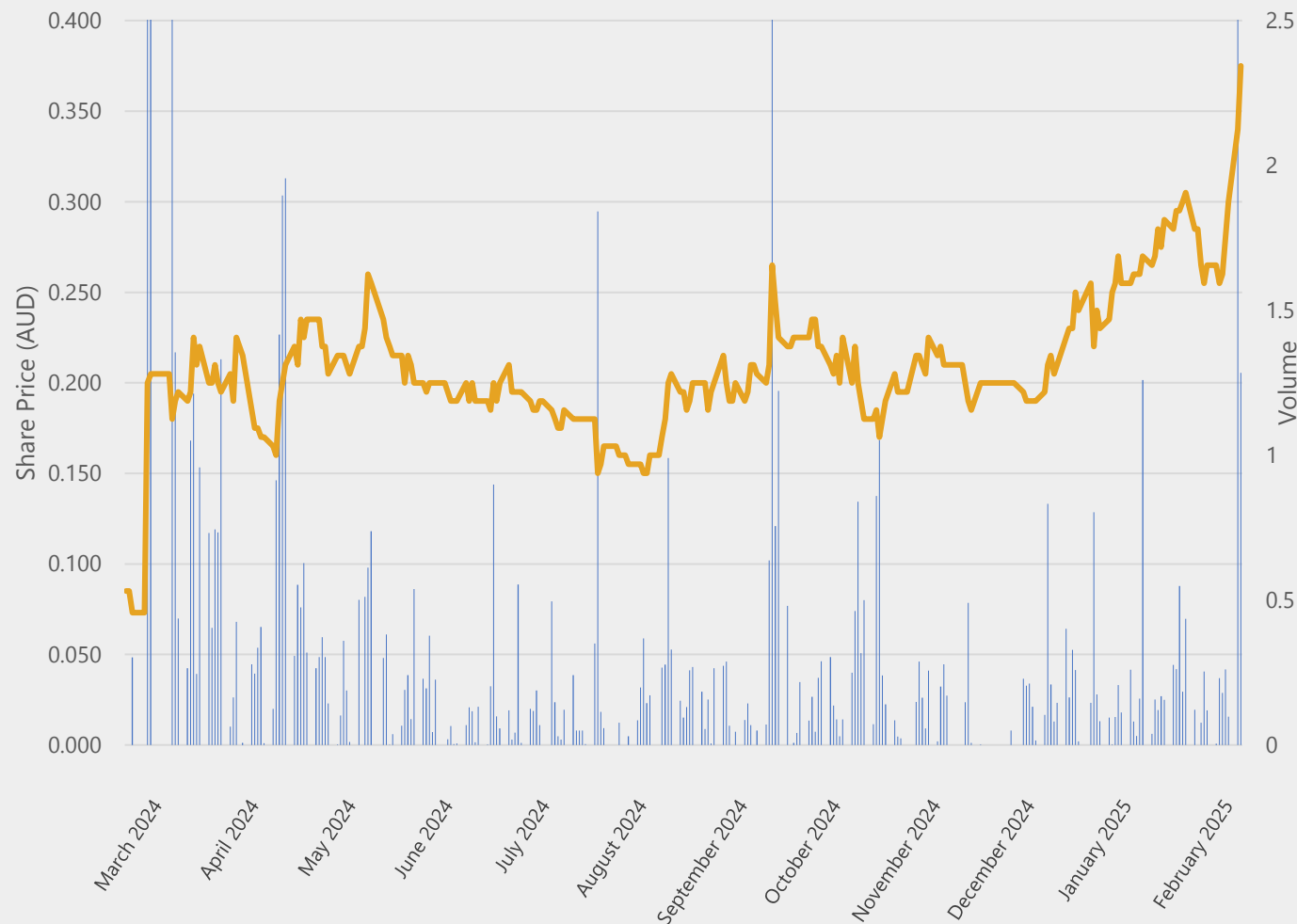


Aggressive exploration program, with 23,655m of reconnaissance drilling completed over past 6 months and a fully funded **>10,000m drilling planned** and already in progress for first half of 2025

Capital Structure

Share Price	A\$0.375
Current Shares on Issue	82.7M
Unlisted Options (EX A\$0.25 to A\$0.40 strike)	25M
Performance Rights	5M
Market Cap. (undiluted)	\$31.0M
Enterprise Value (undiluted)	A\$25.1M
Cash (as at 31 December 2024)	A\$5.9M
52 Week Trading Range	A\$0.05 – A\$0.39

MPK 12-Month Share Price



Board & Management



FRANCIS HARPER

NON-EXECUTIVE CHAIRMAN

Mr Harper is a former Chair of Tietto Minerals Ltd, West African Resources Ltd Predictive Discovery Ltd and Manas Resources Ltd (now Turaco Gold Limited). He co-founded Blackwood Capital in 2002, which has raised over \$1 billion for ASX resources companies including the IPO's of Tietto Minerals, West African Resources, Azumah and Manas Resources.

Prior to Blackwood he spent 15 years with NM Rothschild in the US, the UK and Australia in resources M&A and project finance advisory. He holds LLB (Hons) and BEc degrees.

TRAVIS SCHWERTFEGER

MANAGING DIRECTOR

Experienced company director across mineral resources sector with +25yrs global industry experience in exploration, resource estimation, project development and mining operations, including over 7 years' operating in West Africa. Former Director of Exore Resources (acquired by Perseus Mining in Sept. 2020) and previously held roles with Newmont Mining Corporation, Hecla Mining, and executive and non-exec director of various ASX and TSX listed companies.

MARCUS HARDEN

NON-EXECUTIVE DIRECTOR

Geologist with extensive exploration and management experience throughout Africa, Australia, Asia and the Americas with a track record for discovery across multiple projects. Former senior exploration roles held with First Quantum Minerals Ltd, Gryphon Minerals Ltd, Bellevue Gold Ltd and Alicanto Minerals Ltd among others and currently President for Gladiator Metals.

BEN PHILIPS

NON-EXECUTIVE DIRECTOR

Over 15 years experience in commercial negotiations across industries including Oil and Gas, Resources, Medical technology, SaaS and Defence. Mr. Phillips advises departments ranging from R&D and exploration through to production, commercialisation and sales. ASX listed positions include Executive Chairman of Norfolk Metals Limited and Non-Executive Chairman of Mount Hope Mining.

MOHAMED NIARÉ

MANAGER, CÔTE D'IVOIRE

With over 25 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African focused companies.

Previous experience includes senior administrative roles in with West African focussed mining companies including Newmont, Randgold and Resolute.

AARON BERTOLATTI

COMPANY SECRETARY

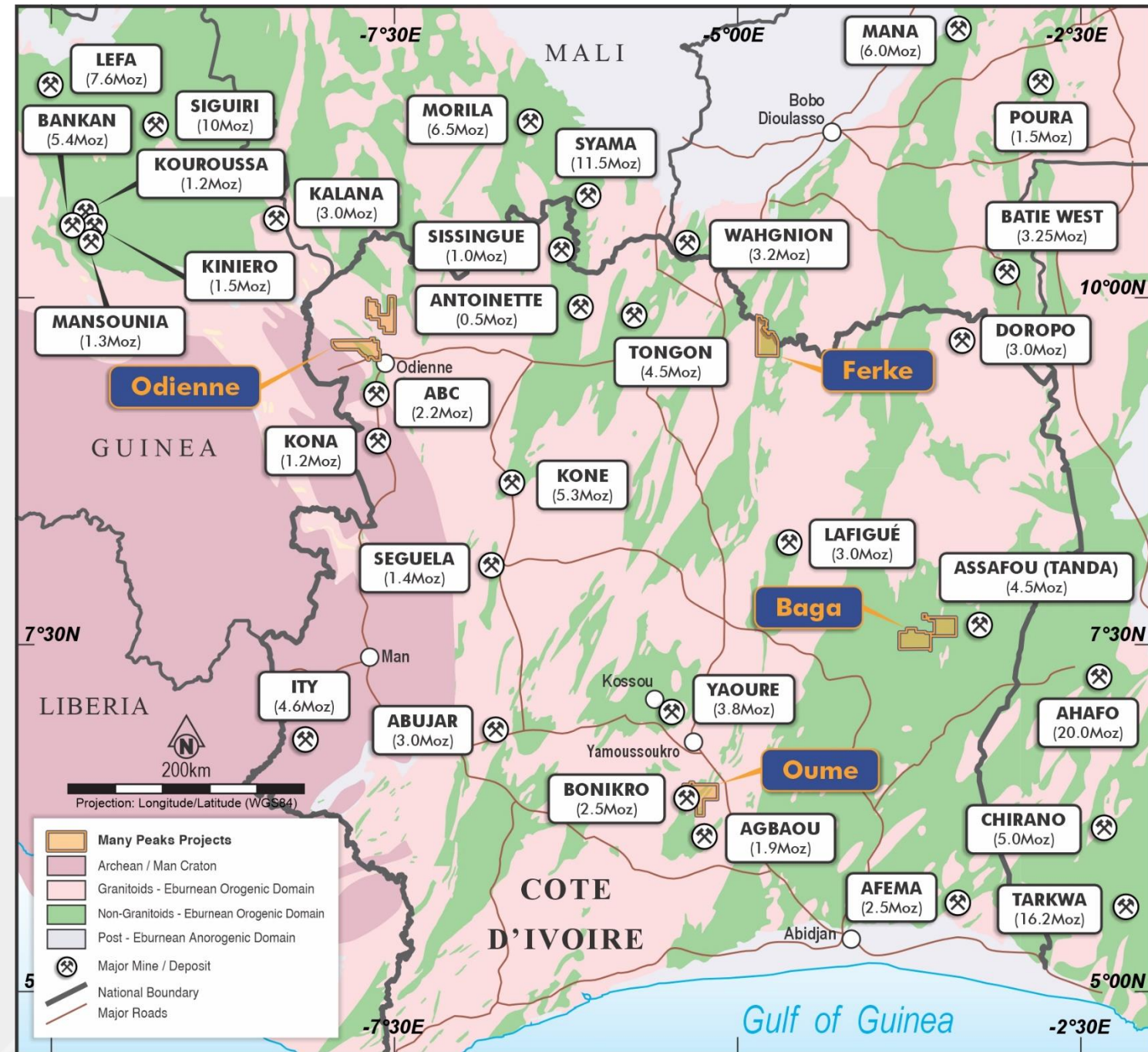
Qualified Chartered Accountant and Company Secretary with over 15 yrs experience in the mining industry and accounting profession.

Significant experience in the administration of ASX listed companies, corporate governance and corporate finance.

Côte D'Ivoire

Advancing Recent Discoveries towards maiden resource estimations in a world class terrain

- Highly prospective 1,919km² land position in West Africa
- Côte d'Ivoire has strong economy and stable government and is host to multiple gold mines producing >1Moz pa
- Host to largest proportion of the world-class Birimian Gold Terrane in West Africa
 - **Ferké Gold Project**, high-grade gold mineralisation from surface – **Currently drilling and Assays Pending**
 - **Odienné Gold Project**, Extensive gold anomalism adjoining Awalé/Newmont Joint Venture, and on trend with 5.4Moz Bankan Project, with gold mineralisation confirmed in initial drill tests
 - **Baga Gold Project**, Structurally complex setting within Birimian greenstones, located 21km west of Endeavour's 4.5Moz Assafou gold discovery



Ferké Project

Gold discovery in diamond drilling with significant growth potential

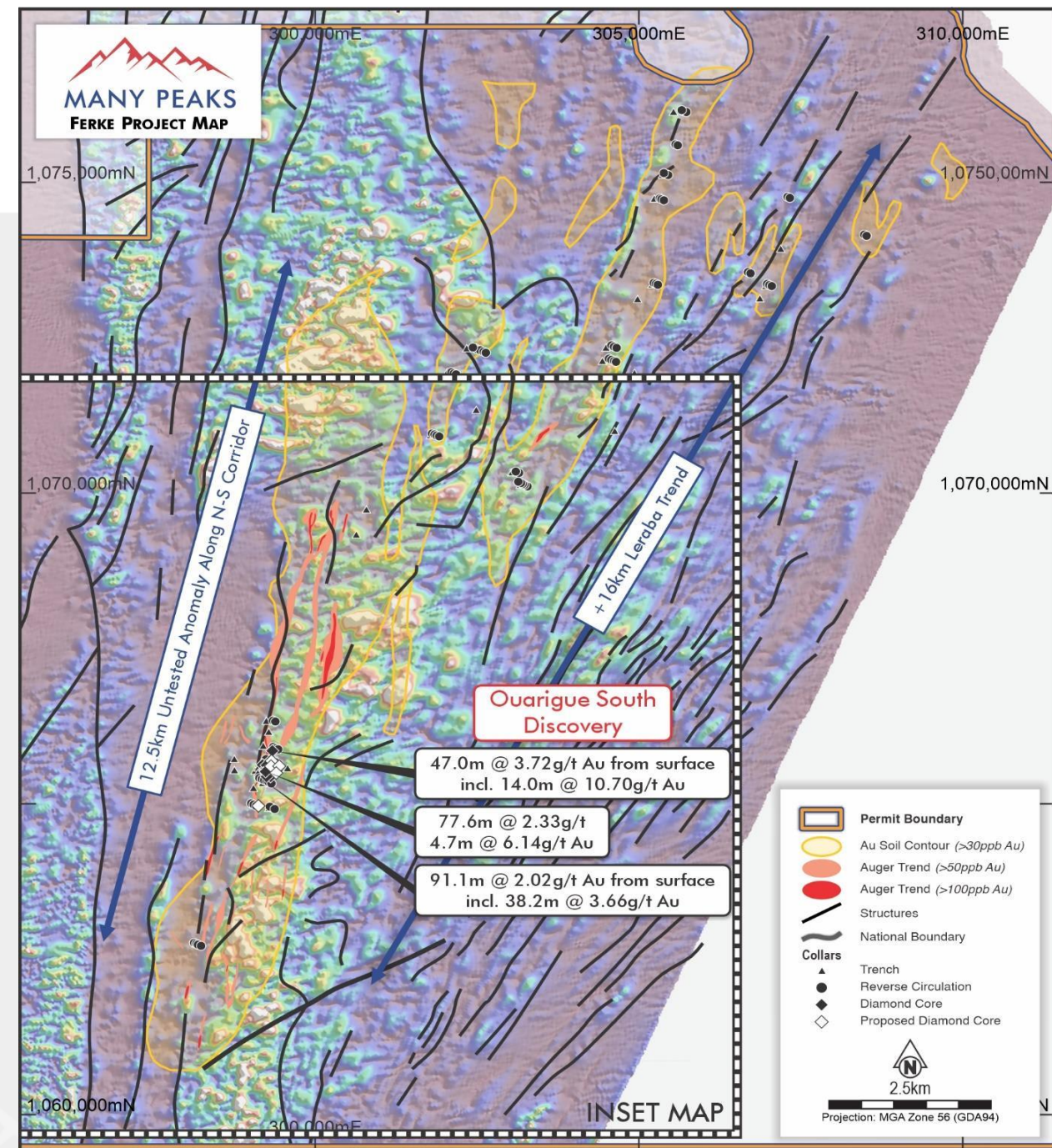
Central to the >16km Leraba Trend, initial diamond drill tests by Many Peaks return significant mineralisation from surface including;

- **45m @ 8.58g/t gold** from 104m
including **25m @ 14.8g/t gold** from 116m – FNDC021
- **26.95m @ 1.95g/t gold** from 181.5m
including **10m @ 3.38g/t gold** from 196.5m – FNDC023

1,400m corridor of mineralisation outlined in reconnaissance drilling and drill read at the Ouarigue South prospect

Continuity of mineralisation demonstrated along 300m extent central to Ouarigue in previous drilling with multiple intercepts from surface including;

- **91.1m @ 2.02 g/t gold** from surface – FNDC008
- **47m @ 3.72 g/t gold** from surface – FNDC012
- **15m @ 2.06 g/t gold** from surface,
followed by **116.5m @ 0.98 g/t gold** – FNDC005



Ferké – Auger Drilling Results

January 2025 Auger Results Define Multiple Drill-Ready Targets

- 10,000m Air Core and RC Drilling Campaign Planned
- Mapping and rock chip sampling in progress on priority targets

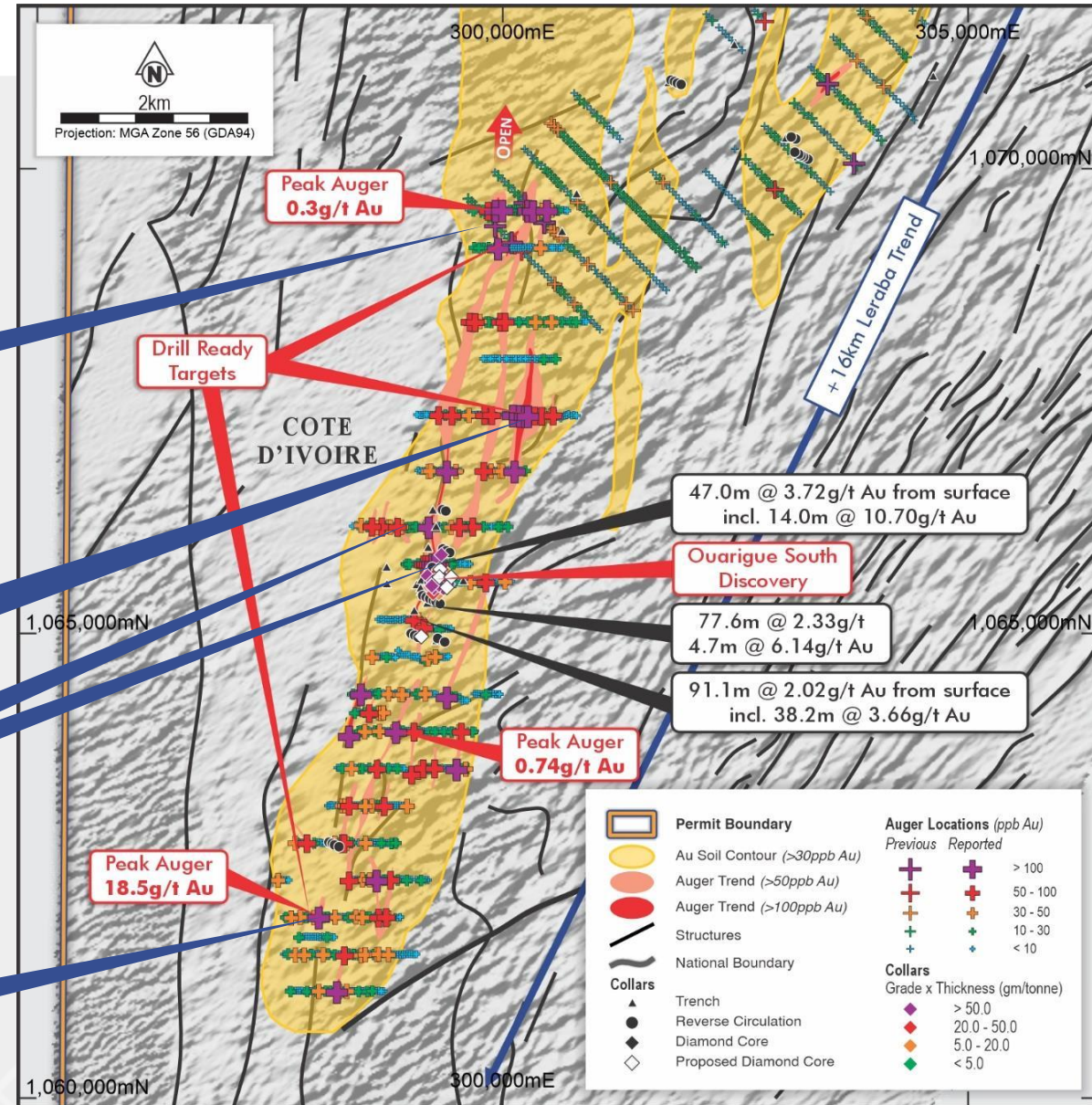


650m wide anomaly, open to the north and anomalism extends >1km south,

340m wide anomaly with consistent >100ppb gold on 600m spaced auger lines

Two priority anomalies on trends offset to west of Ouarigue South Discovery

Peak Assay Result of 18.5g/t gold, on trend with high tenor soil anomalism



Ferke Gold Project

Air Core In Progress

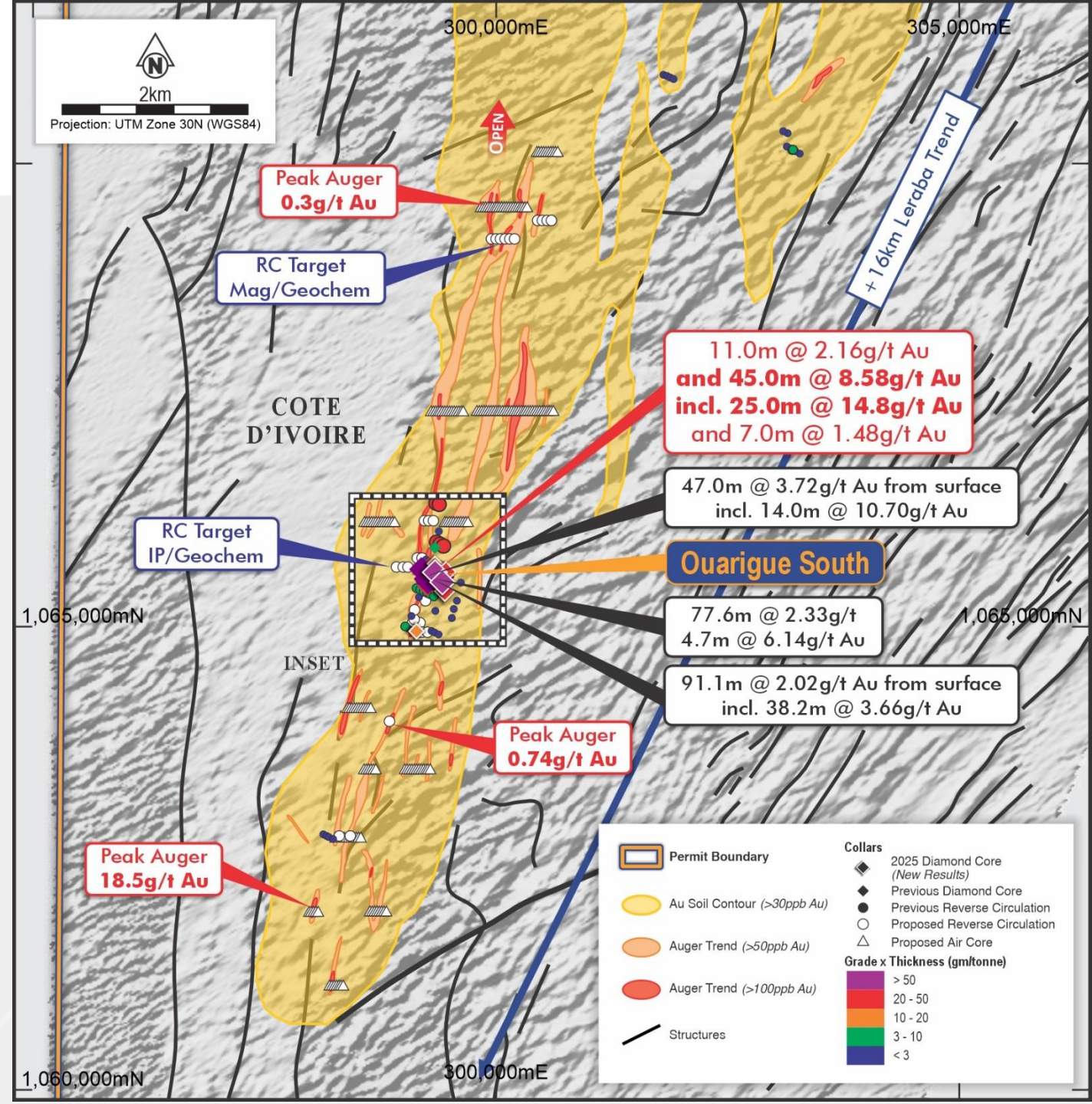
Current exploration focused on extensions to High-Grade Mineralisation

>5,000m of planned air core drilling - In Progress

- Testing multiple high tenor, un-drilled gold anomalies prioritised in recent auger sampling
- Wide spaced drilling on southern 9km extent of the +16km long Leraba gold trend
- First assay results from air core programme anticipated by mid-April

>5,000m of deeper RC drilling planned to immediately follow completion of air core drilling on step-out targets

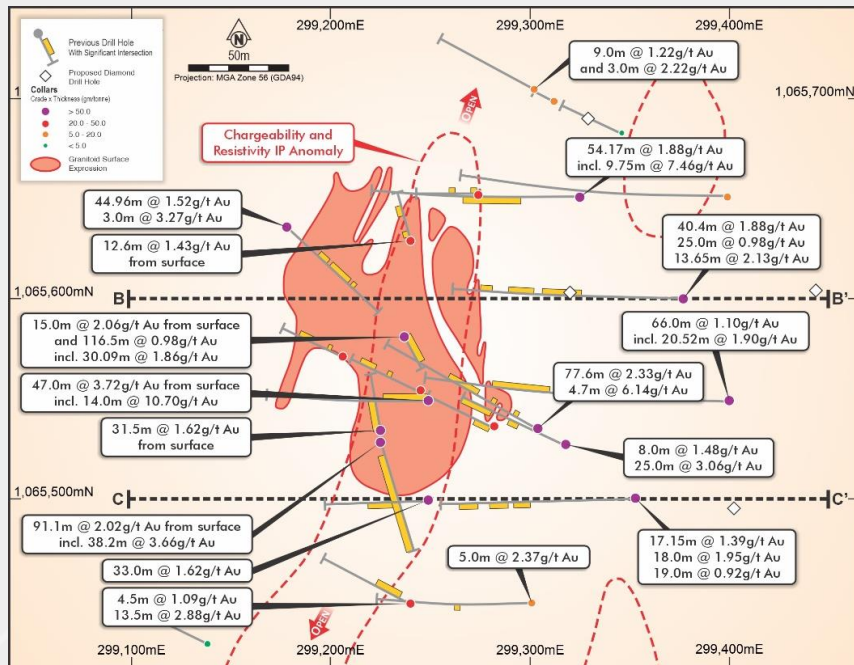
>2,000m of diamond Drilling on Ouarigue south extensions and high-grade feeder zone targets, commencing in April



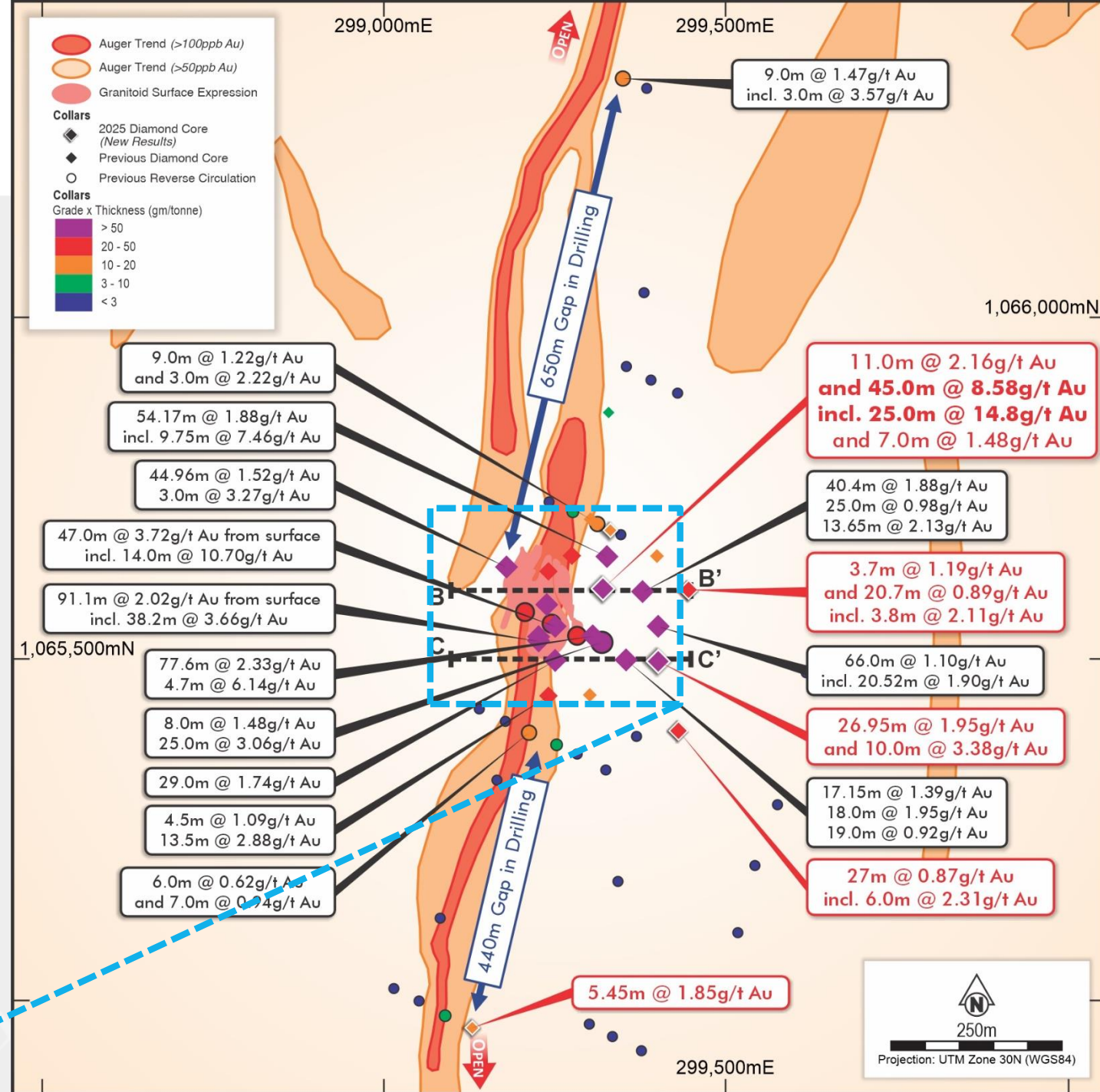
Ouarigue South Prospect

NEW HIGH GRADE GOLD SHOOT AND SUBSTANTIAL EXTENSION TO MINERALISATION INTERSECTED

- Ouarigue targeting extends from 300m to 1.4km extent
- Southerly plunge to controls on high-grade mineralisation identified and open down-dip
- High-Grade Shoot – **25m @ 14.8g/t gold** within a broader **45m @ 8.58g/t gold** extending into mineralised intrusion

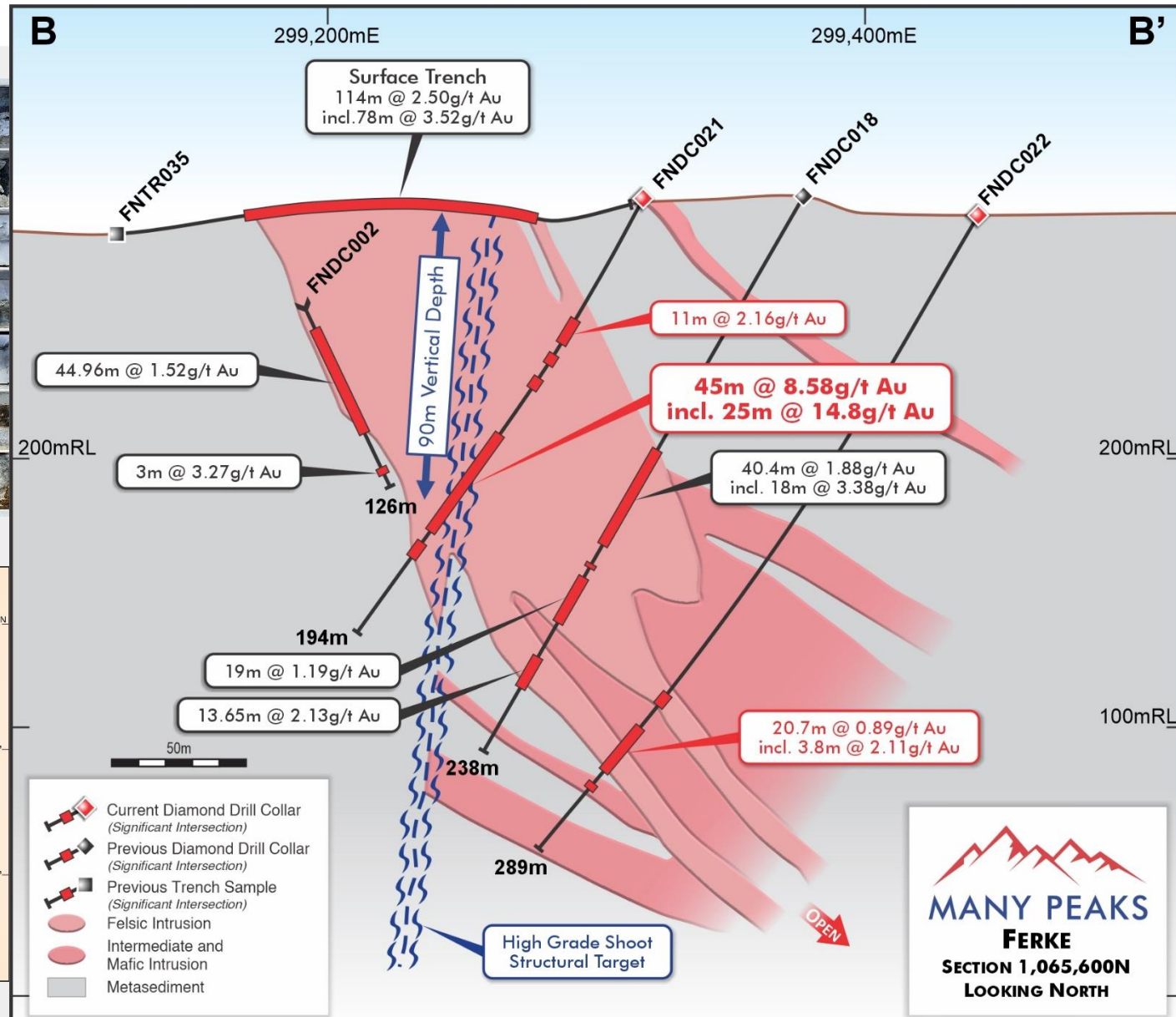
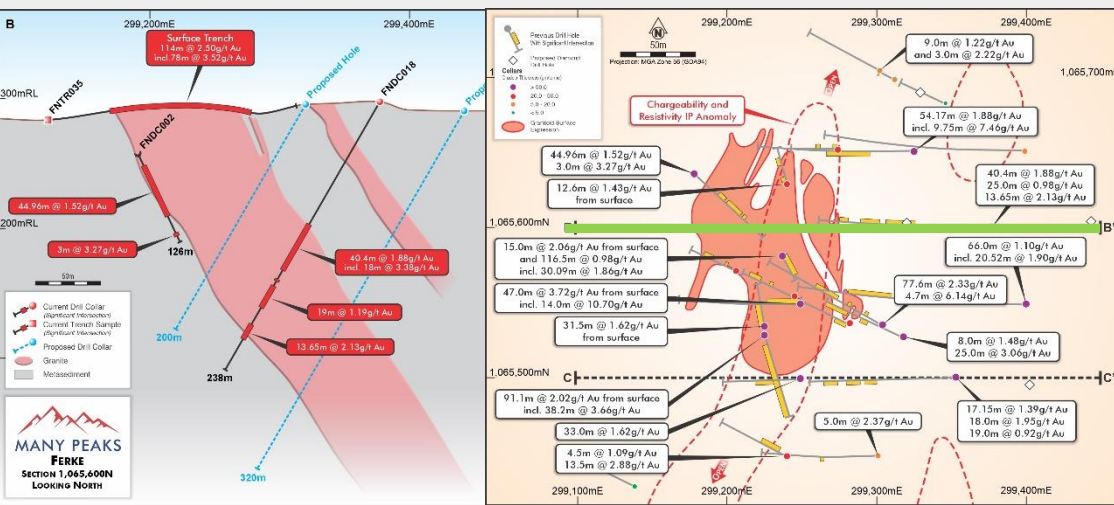
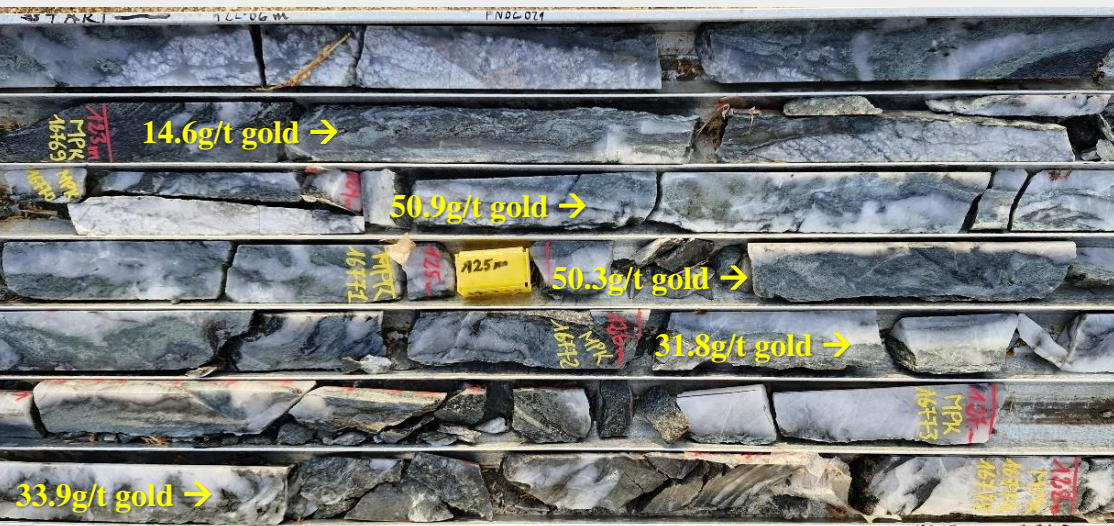


Refer to ASX releases dated 26 March, 12 November 2024, 15 January 2025 and 17 March 2025

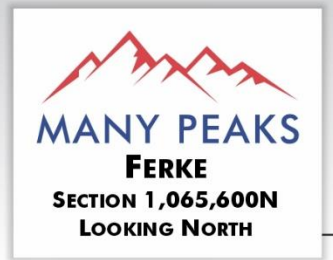


Ouarigue South Prospect

Section 1,065,600



Refer to ASX releases dated 26 March, 12 November 2024, 15 January 2025 and 17 March 2025



Odienné Project

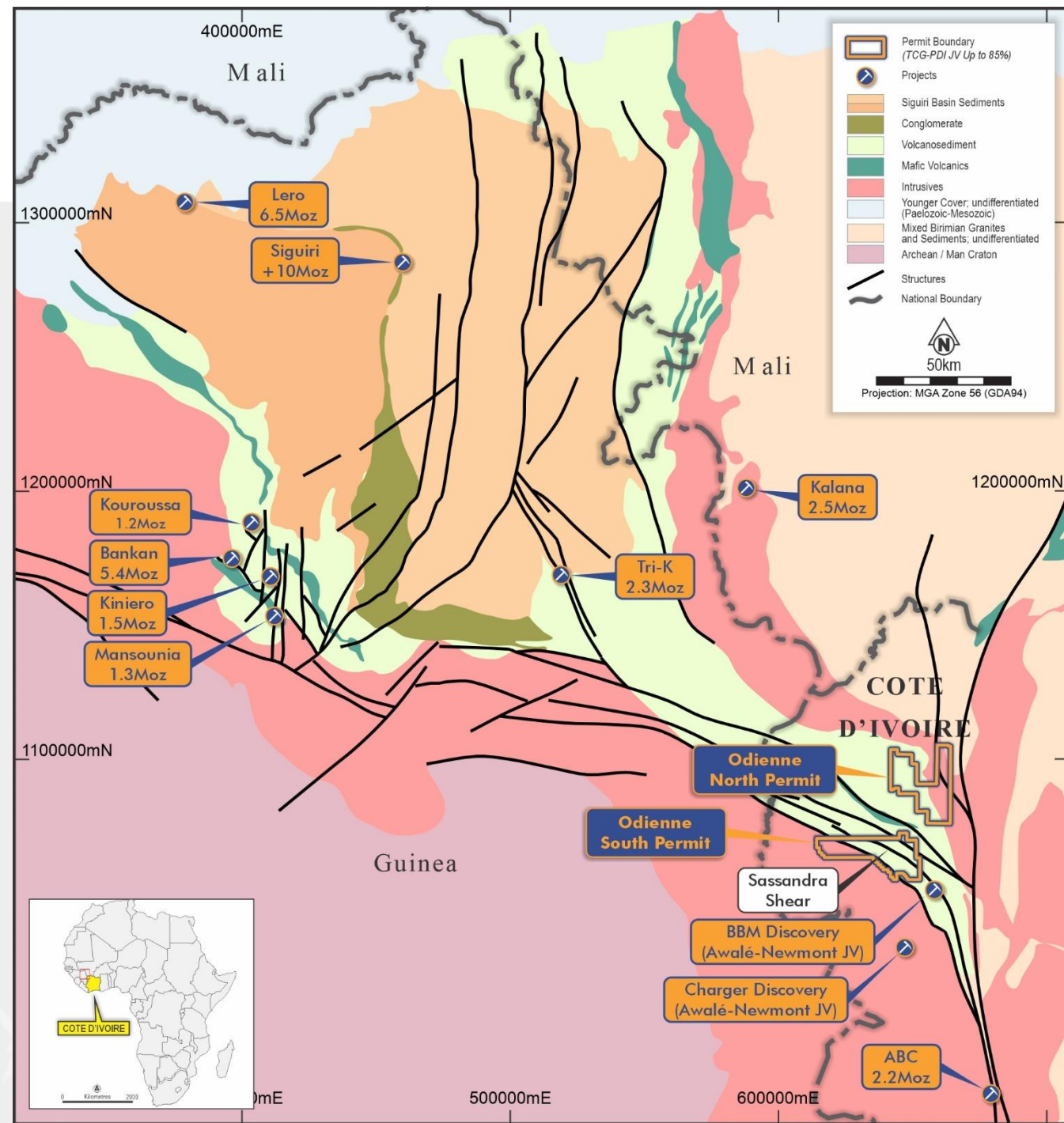
Key landholding in an emerging gold province of West Africa

Project covers significant extent of high strain corridor associated with the Archean domain margin

Same tectonic corridor hosting;

- Predictive Discovery's 5.4Moz Bankan gold discovery
- Centamin's 2.2Moz ABC Project, and
- Recent gold discoveries advancing at BBM and Charger prospects in adjoining Awalé-Newmont JV

Largely unexplored region emerging as a new exploration province attracting investment in a proven mining jurisdiction



Odienné Project

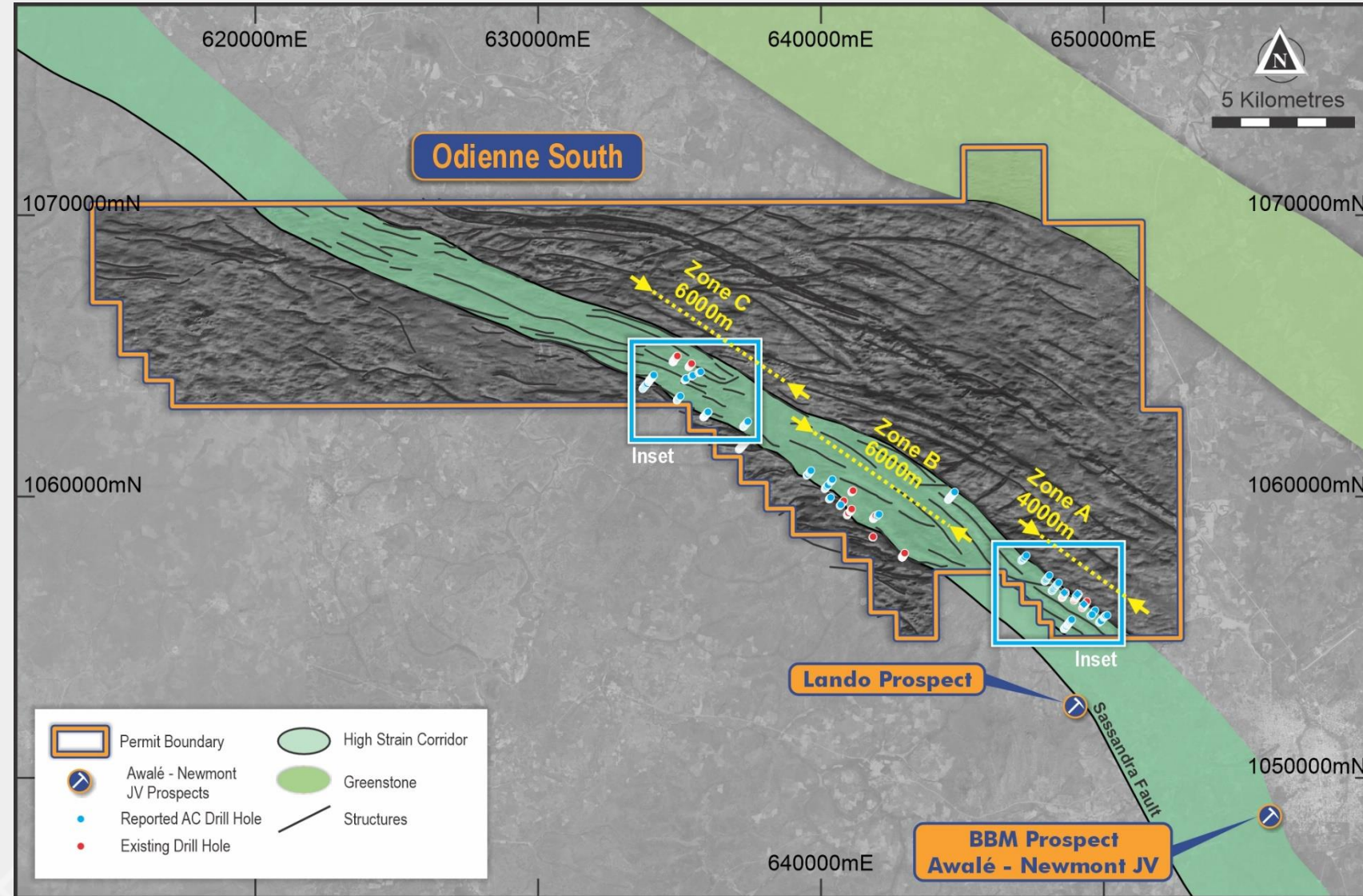


Air Core Drilling Results Yield Mineralised Structural Targets

16,900m of reconnaissance drilling were completed in the 2nd half of 2024

- >30km of gold anomalism in the prospective Sassandra fault corridor now refined to a few discrete gold targets on mineralized structures.
- Targeted gold mineralisation associated with favourable structural and lithologic settings.

Results highlight several discrete targets ready for follow-up ground geophysics and systematic drilling

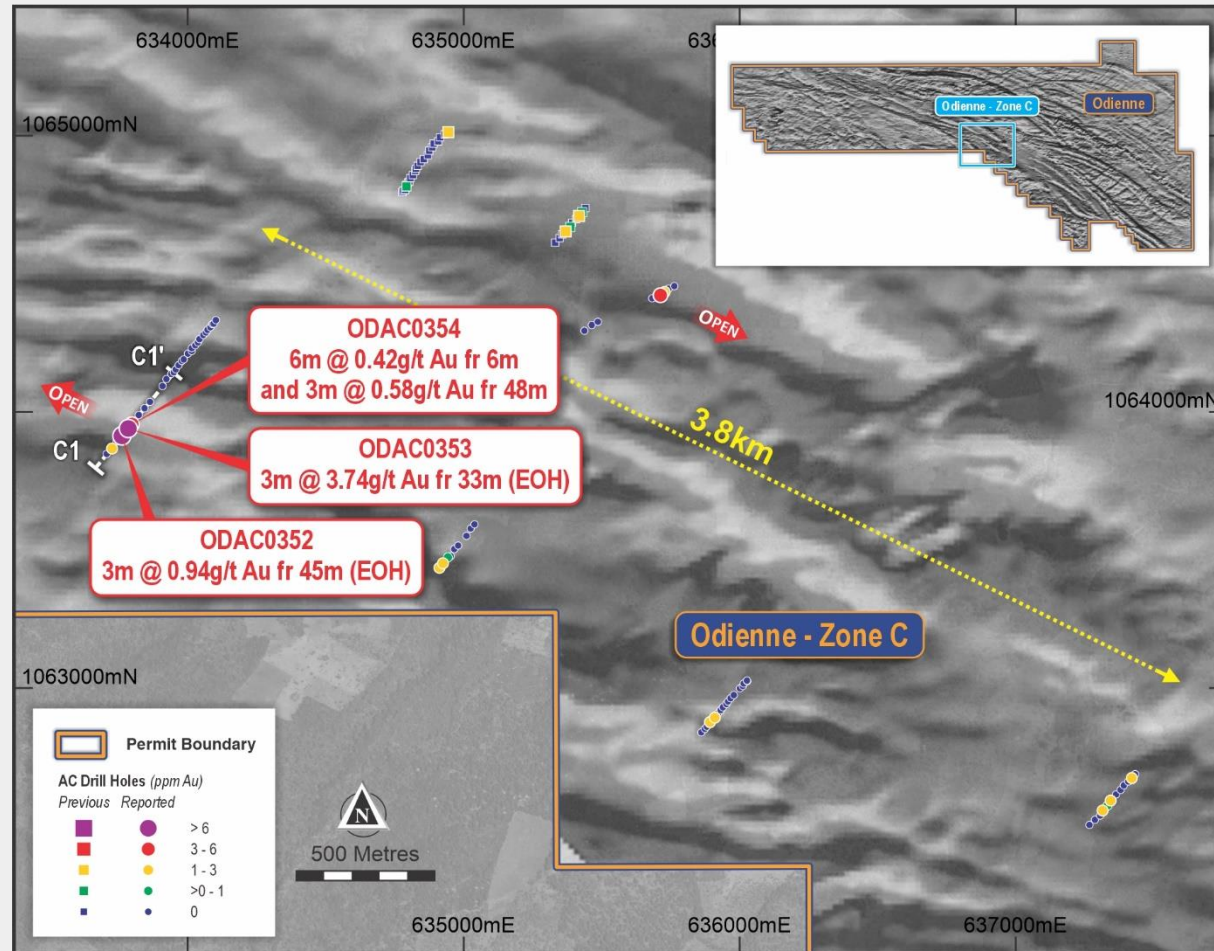


Odienné Project – Air Core Drilling Results



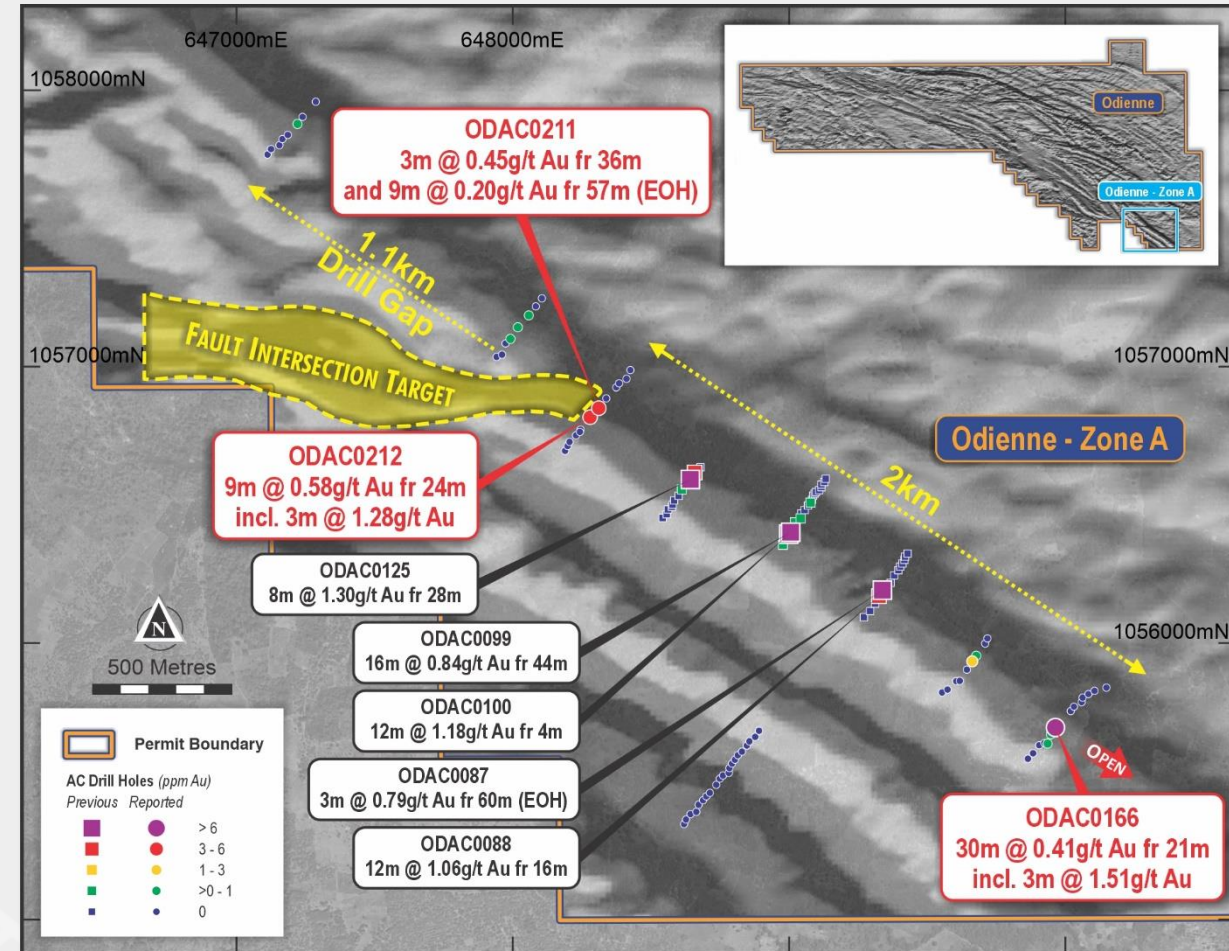
Zone C – 3.8km of gold anomalism, OPEN IN ALL DIRECTIONS

Multiple AC holes ending in gold mineralisation highlight a drill-ready target near **AC drilling ending in 3m @ 3.74g/t gold**

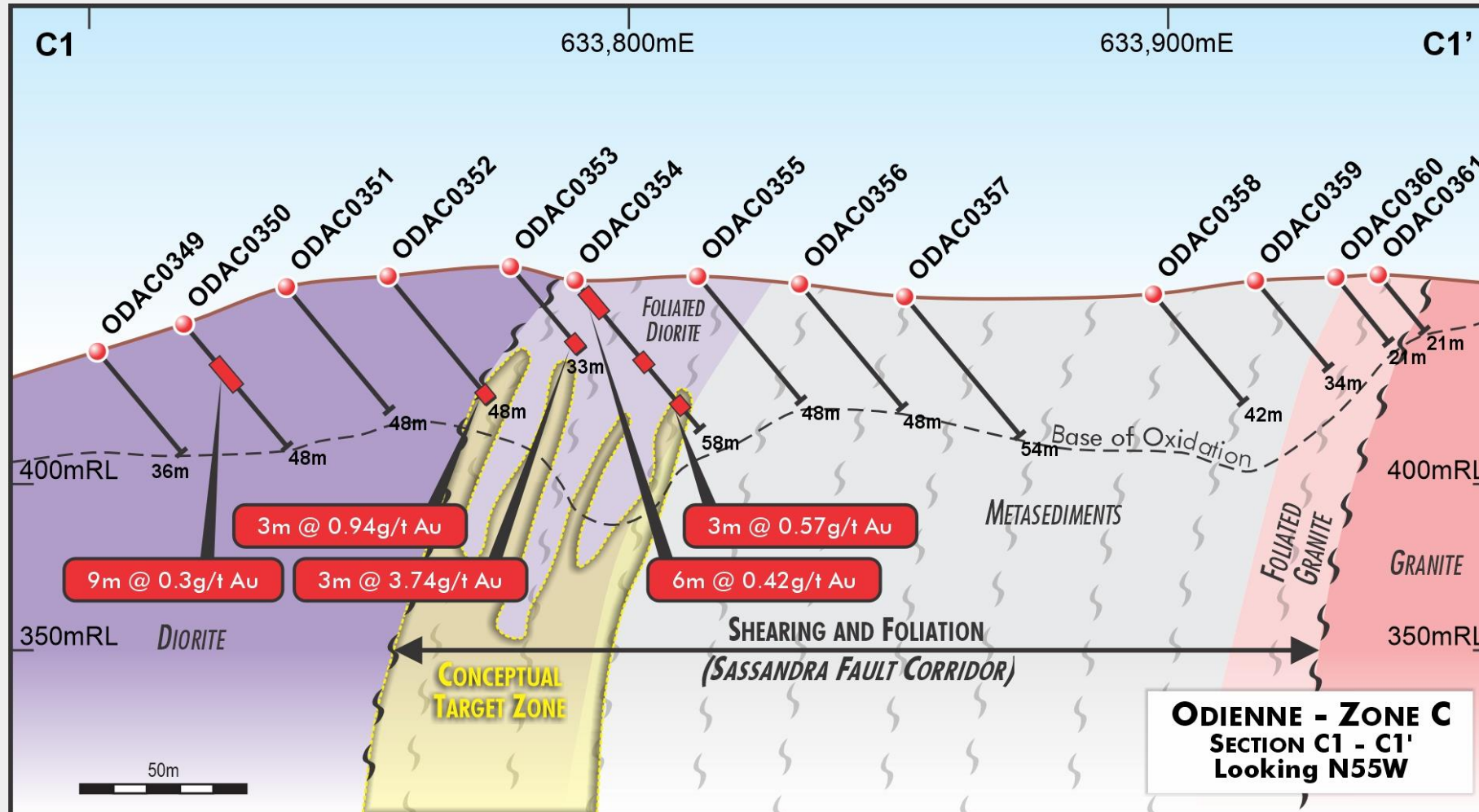


Zone A – >2km of gold anomalism, OPEN IN ALL DIRECTIONS

Undrilled target in magnetics ties into mineralised structure confirmed in reconnaissance drilling.



➤ Odienné – 'Zone C' Air Core Results



Drill Ready Target at Zone C

Mineralisation intersected on northwestern-most line of 1.1 to 1.3km spaced reconnaissance air core drilling.

Gold mineralisation in highly strained intrusion at margin of Sassandra fault corridor

highlights priority target for ground geophysics and RC/Diamond drilling

Holes ending in mineralisation including 3m @ 3.74g/t gold

Baga Gold Project

Baga located ~21km west of 4.5Moz Assafou gold discovery (Tanda-Iguela Project / Endeavour Mining)

Reconnaissance mapping has identified occurrences of previously unmapped intrusions and shear corridors with coincident alteration and sulphide minerals

Highly prospective area in underexplored terrain

Staged Surface Geochemistry Campaign In-Progress

- Stream sediment sampling completed
- Soil sampling commencing March quarter

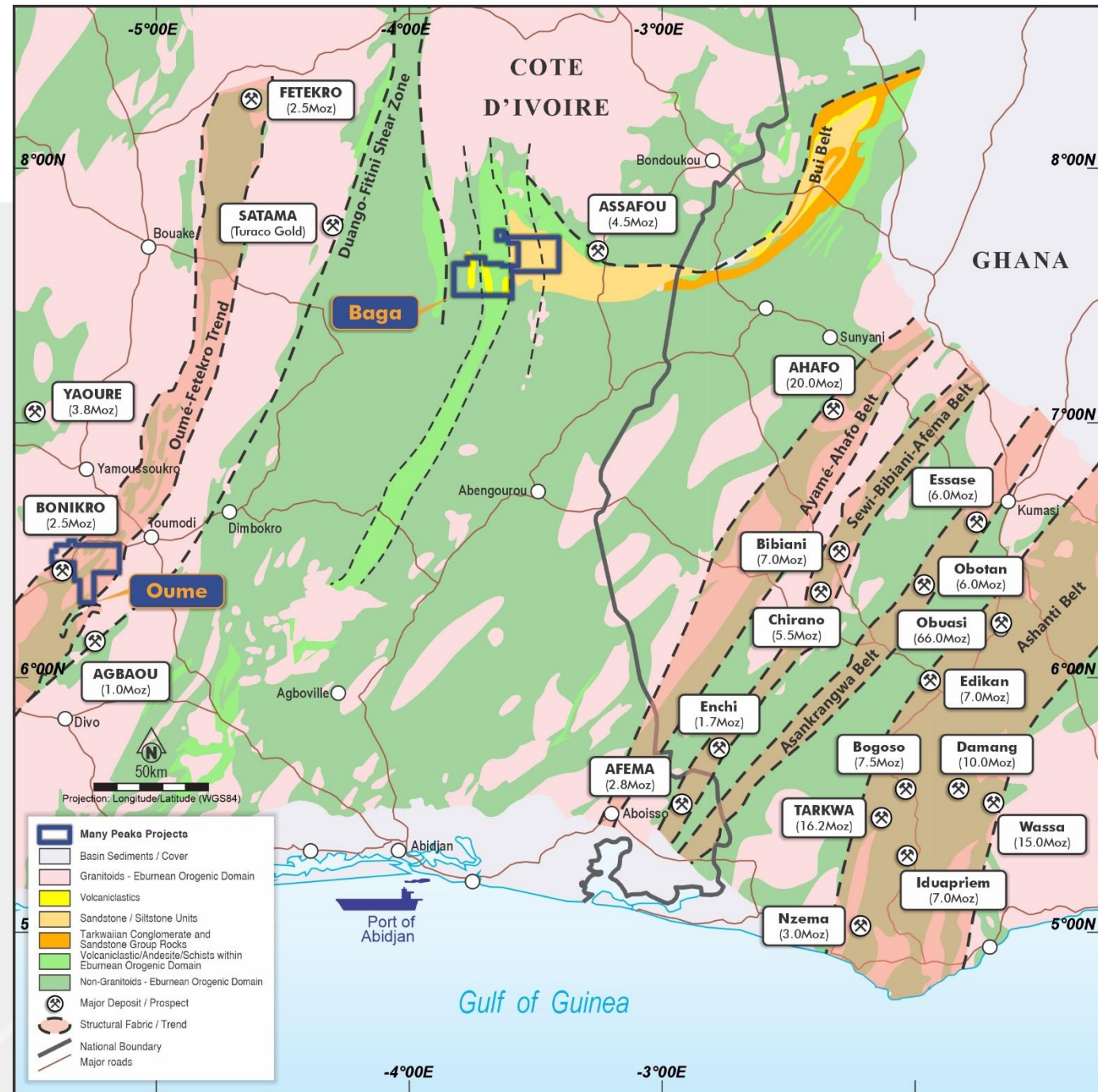
24 Month Option Agreement – Key Terms

Option Fees: US\$40k and 500k MPK shares paid at signing

500k MPK shares due 26 June 2025 if extending 12 mo

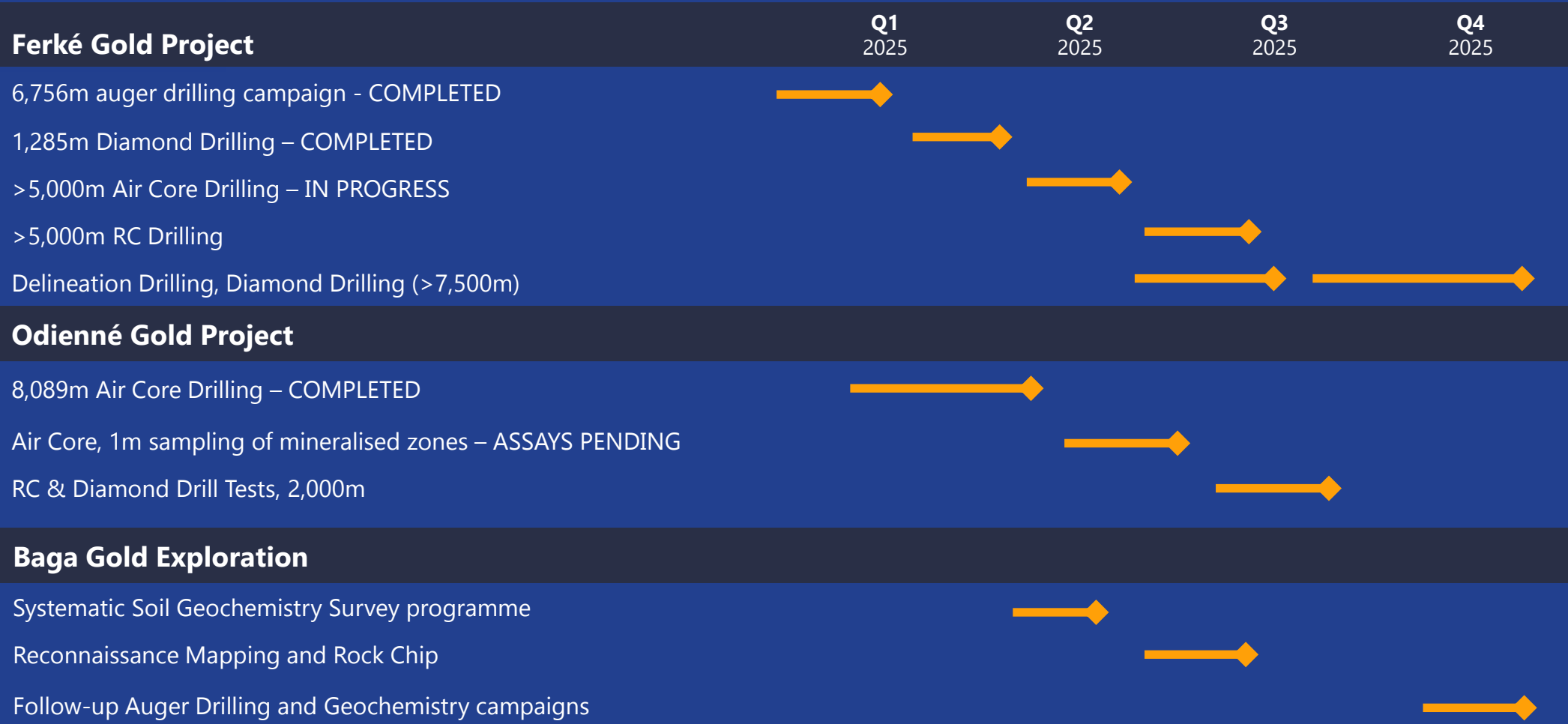
Exercise of Option: 6M fully paid ordinary shares in MPK

Milestone Payment(s) of \$1 per oz Au M&I resource, capped at US\$1M





2025 Work Programmes & Newsflow



- **Côte d'Ivoire emerging as a top tier Jurisdiction for operating in West Africa**
- **Fastest growing gold producing region over past decade with West Africa emerging as the largest global gold producing region¹**
- **Exposure to World Class West African Birimian Gold Terranes**
- **Strong technical team with significant West African Discovery experience**
- **Multiple drill ready targets for follow-up, with high-grade potential demonstrated at the Flagship Ferké Gold Project**
- **Aggressive exploration campaigns for 2025 planned and funded, building on success from modern, systematic staged exploration work**
- **Money into the ground, Corporate and Administrative Costs <17% of expenditure first 2 years since listing**



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