

ROCKET DNA
DRONES & AUTOMATION



Investor Presentation

Emerging Wealth Winners Conference

20 March 2025

ASX: RKT

Authorised for release by the Board of RocketDNA Ltd

Disclaimer



Summary

This presentation has been prepared by RocketDNA Limited. ("RocketDNA" or the "Company") based on information available to it as at the date of this presentation. The information in this presentation is provided in summary form and does not contain all information necessary to make an investment decision.

This presentation does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any security in RocketDNA, nor does it constitute financial product advice or take into account any individual's investment objectives, taxation situation, financial situation or needs. An investor must not act on the basis of any matter contained in this presentation but must make its own assessment of RocketDNA and conduct its own investigations. Before making an investment decision, investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs, and seek legal, taxation and financial advice appropriate to their jurisdiction and circumstances. RocketDNA is not licensed to provide financial product advice in respect of its securities or any other financial products. Cooling off rights do not apply to the acquisition of RocketDNA securities.

Although reasonable care has been taken to ensure that the facts stated in this presentation are accurate and that the opinions expressed are fair and reasonable, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of RocketDNA its officers, directors, employees and agents, nor any other person, accepts any responsibility and liability for the content of this presentation including, without limitation, any liability arising from fault or negligence, for any loss arising from the use of or reliance on any of the information contained in this presentation or otherwise arising in connection with it. The information presented in this presentation is subject to change without notice and RocketDNA does not have any responsibility or obligation to inform you of any matter arising or coming to their notice, after the date of this presentation, which may affect any matter referred to in this presentation. The distribution of this presentation may be restricted by law and you should observe any such restrictions.

This presentation contains certain forward looking statements that are based on the Company's management's beliefs, assumptions and expectations and on information currently available to management. Such forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results or performance of RocketDNA to be materially different from the results or performance expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the political and economic environment in which RocketDNA will operate in the future, which are subject to change without notice. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast. To the full extent permitted by law, RocketDNA and its directors, officers, employees, advisers, agents and intermediaries disclaim any obligation or undertaking to release any updates or revisions to information to reflect any change in any of the information contained in this presentation (including, but not limited to, any assumptions or expectations set out in the presentation).

Not Financial or Product Advice

This presentation is for information purposes only and is not a prospectus, product disclosure statement or other offer document under Australian law or the law of any other jurisdiction. This document is not a financial product or investment advice, or a recommendation to acquire securities in RocketDNA Limited, nor is it legal or tax advice. You are solely responsible for seeking independent and professional advice in relation to the information contained in this presentation and any action taken on the basis of that information. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek legal and taxation advice appropriate to their jurisdiction.

Financial Data

All dollar values are in Australian dollars (A\$) unless stated otherwise.

Past performance

Past performance information given in this presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance. The historical information in this presentation is, or is based upon, information that has been released to the Australian Securities Exchange (ASX). This presentation should be read in conjunction with RocketDNA Limited's other periodic and continuous disclosure announcements which are available at www.asx.com.au.

Future performance

The presentation includes forward-looking statements regarding future events and the future financial performance of RocketDNA Limited. Forward looking words such as "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" or other similar expressions are intended to identify forward-looking statements. Any forward looking statements included in this document involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, RocketDNA Limited and its officers, employees, agents or associates. In particular, factors such as variable climatic conditions and regulatory decisions and processes may affect the future operating and financial performance of RocketDNA Limited. This may cause actual results to be materially different from any future results, performance or achievements expressed or implied by such statements. The Information also assumes the success RocketDNA Limited's business strategies. The success of the strategies is subject to uncertainties and contingencies beyond control, and no assurance can be given that the anticipated benefits from the strategies will be realised in the periods for which forecasts have been prepared or otherwise. Given these uncertainties, you are cautioned to not place undue reliance on any such forward looking statements. RocketDNA Limited is providing this information as of the date of this presentation and does not assume any obligation to update any forward-looking statements contained in this document as a result of new information, future events or developments or otherwise.

No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including the Company). In particular, no representation, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this presentation will actually occur. Actual results, performance or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. The forward-looking statements in this presentation speak only as at the date of this presentation.

No advertisement

This document does not constitute an advertisement for an offer or proposed offer of securities. It is not intended to induce any person to engage in, or refrain from engaging in, any transaction.

Disclaimer

Except as required by law, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, reliability or correctness of the Information, opinions and conclusions, or as to the reasonableness of any assumption contained in this presentation. By receiving this presentation and to the extent permitted by law, you release RocketDNA Limited and its officers, employees, agents and associates from any liability (including, without limitation, in respect of direct, indirect or consequential loss or damage or loss or damage arising by negligence) arising as a result of the reliance by you or any other person on anything contained in or omitted from this presentation. To the maximum extent permitted by law, RocketDNA Limited and its respective advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents exclude and disclaim all liability, including without limitation for negligence or for any expenses, losses, damages or costs incurred by you as a result of your participation in or failure to participate in the Offer and the information in the presentation being inaccurate or incomplete in any way for any reason, whether by negligence or otherwise. To the maximum extent permitted by law, RocketDNA Limited and its advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents make no representation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of information in this presentation.

We leverage AI and Autonomous Drones to provide Mission Critical Data Services for Enterprise Customers.

BARS Certified

Highest Safety Recognition

RocketDNA has been verified in both South Africa and Australia against the BARS standard - one of the highest commitments to safety in the contracted aviation world.

BVLOS Approved

Enabling Long-Range Operations

With approval from the local Civil Aviation & Safety Authorities, we are able to execute long-range Beyond Visual Line of Sight missions, unlocking cost efficiencies.

Remote Operations

Our Multiplier Effect

Deploying a swarm of autonomous xBot® units enables our data products at a global scale. Missions are conducted 24/7 from one of our worldwide remote operation centres.

AI-Enabled

Faster Geospatial Insight

A growing segment of our data products and insights are powered by AI tools, allowing us to process, quantify and report faster than previous manual calculations.



Our Customer Base

Growing Tier-1 and Tier-2 customer base;
Trusted and used by these global companies

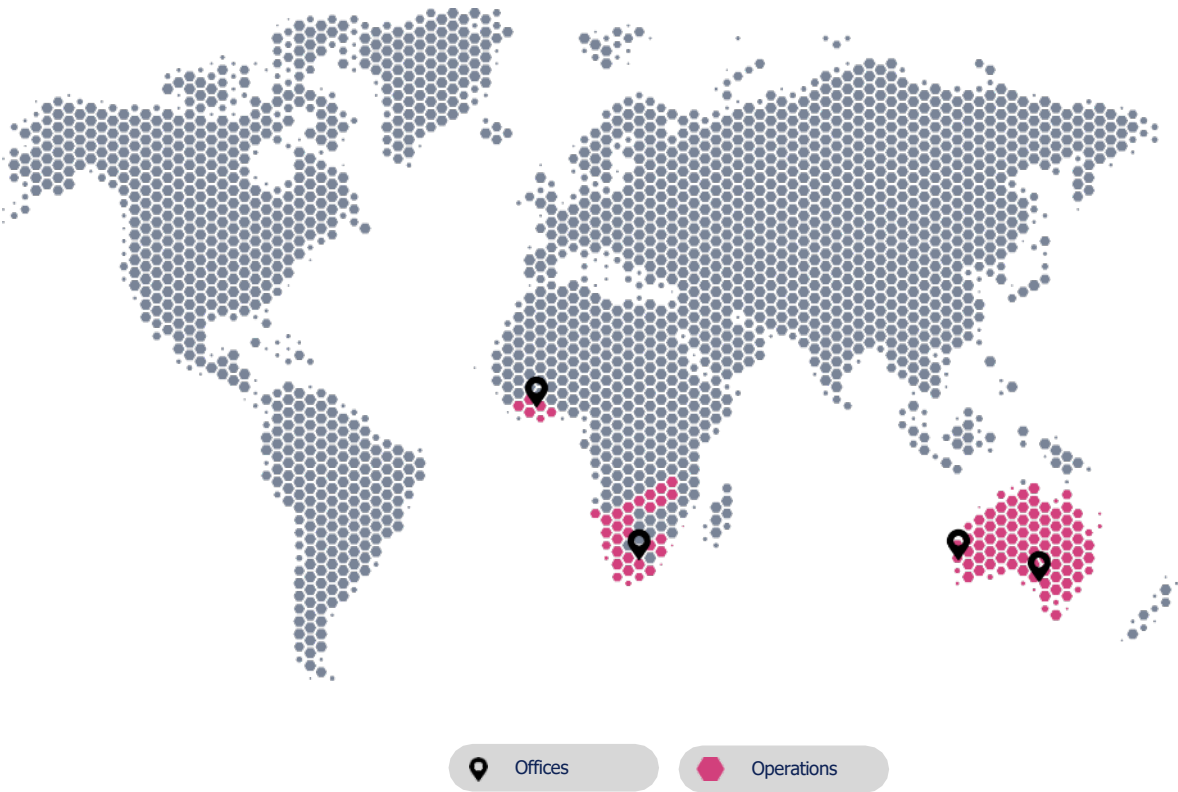












Our xBot® Platform

Automating Data Capture on a Global Scale



- ✓ **Locally Manufactured** for Extreme Environments
- ✓ Redundant Satellite Communication & Power Systems
- ✓ Optional Off-Grid (Solar) Power available
- ✓ Suited for **Fast, Frequent & High-Resolution Data Missions**
- ✓ **Cloud & Closed-loop** options available for cyber risk mitigation


Remote Operating Centre


Worldwide Availability 24/7





 Geotechnical

 Tailings Storage Management

 Exploration

 Training & Consulting

 Survey & Planning

 Drill & Blast

 Infrastructure & Construction

 Agriculture & Environmental

 Surveillance & Public Safety

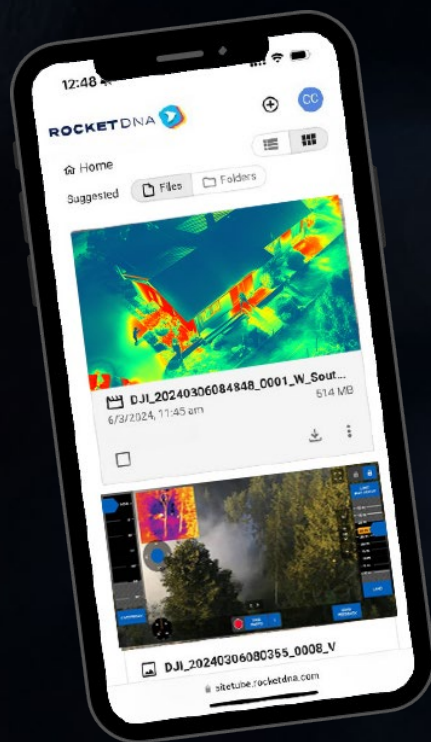
Automating Tasks across multiple Sectors

We provide scalable geo-data & AI solutions using automated data capture and on-site services, which provide short & long-term insights for decision makers

PatrolBot

Automating Front-line Response & Perimeter Monitoring

ROCKETDNA 

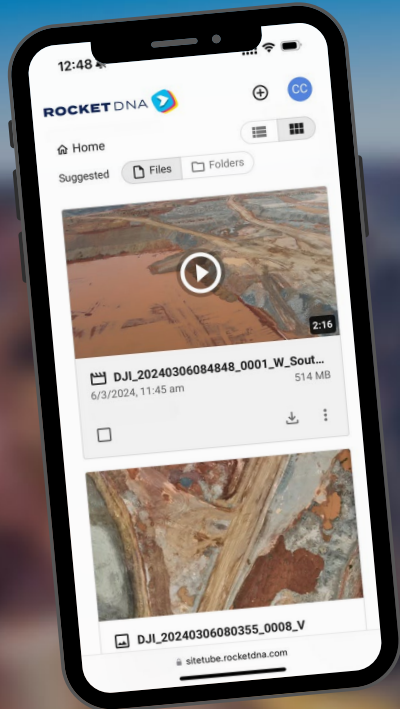


- ✔ Identify and qualify On-site threats
- ✔ Share live feed and location with ground team
- ✔ Coordinate with on-site ground team to identified suspect location



SurveyBot

Automating Frequent Survey Tasks



- ✓ Automated Stockpile Volumes
- ✓ Reporting Open Pit & Earthworks
- ✓ Volumetrics Conformance-to-Design
- ✓ Reporting Cultural Heritage Monitoring
- ✓ Daily 360-deg Panoramas & Video
- On-demand Live Streaming





Strategy, Market & Growth Pathway



Market Opportunity

By 2043, total drone flights in Australia are expected to reach 60 million per year¹



The Mining Industry will operate over 500,000 drone flights¹



Over 300,000 flights will be used to assist frontline Policing efforts¹

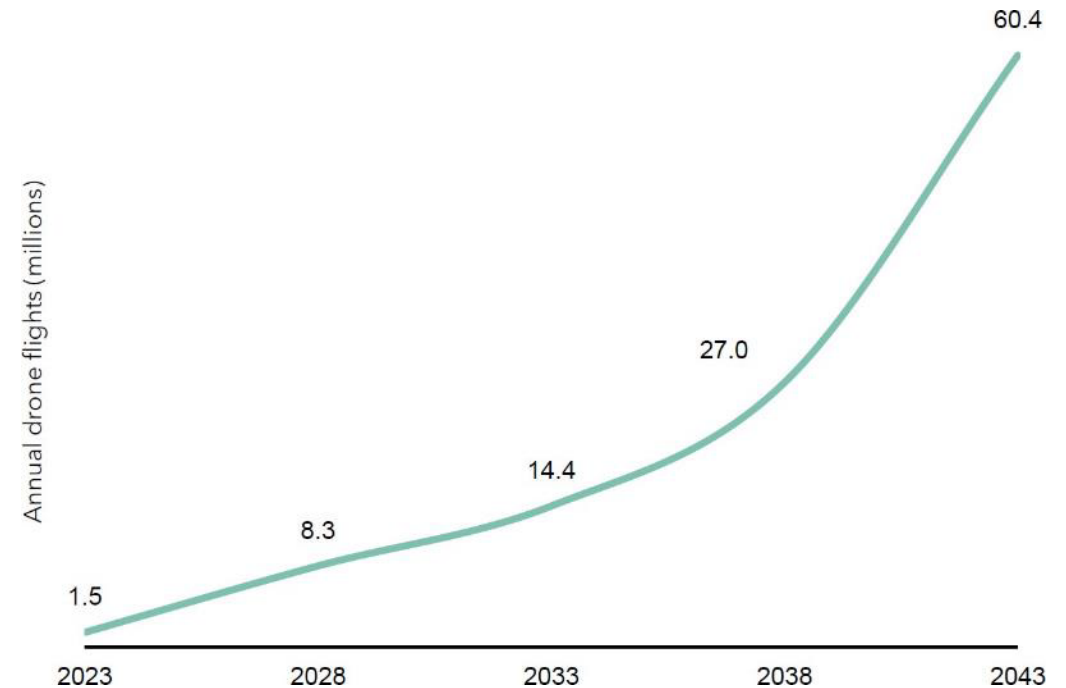


Chart: Total Number of annual drone flights (millions): 2023 – 2043¹

¹ Source: Scyne Advisory: Sizing the future drone and advanced air mobility market in Australia (www.scyne.com.au)

Key Verticals

Primed for Automation Disruption



Mining Sector

- ✓ Traditional customer base for RKT - long run experience in sector in Australia and Africa
- ✓ Consistent and frequent data requirements
- ✓ Ability to integrate with existing GIS systems
- ✓ Remote operating regulatory approvals in place
- ✓ Large users of drone data – fast ROI for customer
- ✓ Remove people from dangerous areas / work
- ✓ Increased capacity for other department's requests (beyond traditional survey department)

Public Safety and Critical Asset Surveillance

- ✓ Experience in Africa and Australia particularly in security and infrastructure monitoring
- ✓ Remote operating regulatory approvals in place – complex regulatory approvals obtained
- ✓ Enterprise service levels – Cybersecurity and IT
- ✓ Inherent high value of purpose – strong business case
- ✓ Early adoption overseas showing good momentum
- ✓ Significant market opportunity given low current usage of drones and geographic spread of market
- ✓ “Drone-as-first-responder” programs gaining traction

Growth Pathway

Our Current Focus



Business Model

- ✓ **Multi-Year Contracts**
Conversion of current customers into long-term agreements
- ✓ **AI & GIS Data Products Sales**
Immediate productivity and cost benefit for mining customers
- ✓ **Automated xBot® Data Capture**
We continue to receive strong demand across the continent for ad-hoc projects



OP & Financial Efficiency

- ✓ Initiatives that bring us closer to break-even
- ✓ Continue to contain & reduce corporate overheads, fees & consulting
- ✓ Improve operational process flows (data capture and processing)
- ✓ Utilise debt-sourced funding for operational 'growth' purposes, such as scaling new contracts



Customer Growth

- ✓ Tier 1 Mining Strategy
- ✓ Tier 2 & 3 Mining Strategy
- ✓ New Sectors: Public Safety & Critical Asset Surveillance

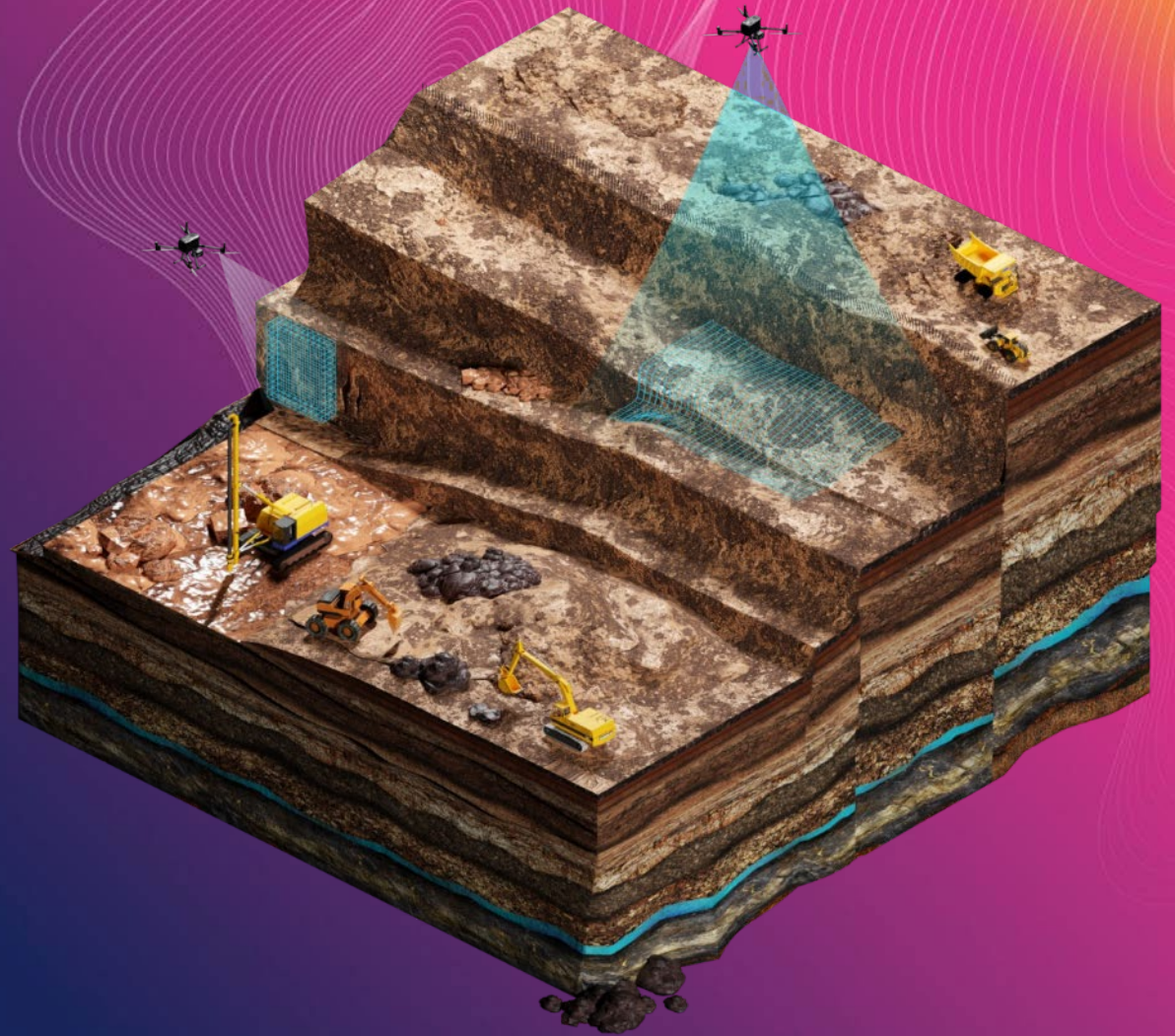


Acquisitions

- ✓ Pursue complementary opportunities that add value to our business and help us build further economies of scale



Financial Highlights



Company Snapshot

Enterprise Value (A\$)

Market cap¹	Share price \$0.012 on 19 Mar 2025	\$10.986M
Cash	As at 31 Dec 2024	\$3.406M
Debt²	As at 31 Dec 2024	\$1.003M

Enterprise value	19 Mar 2025	\$7.668M
-------------------------	--------------------	-----------------

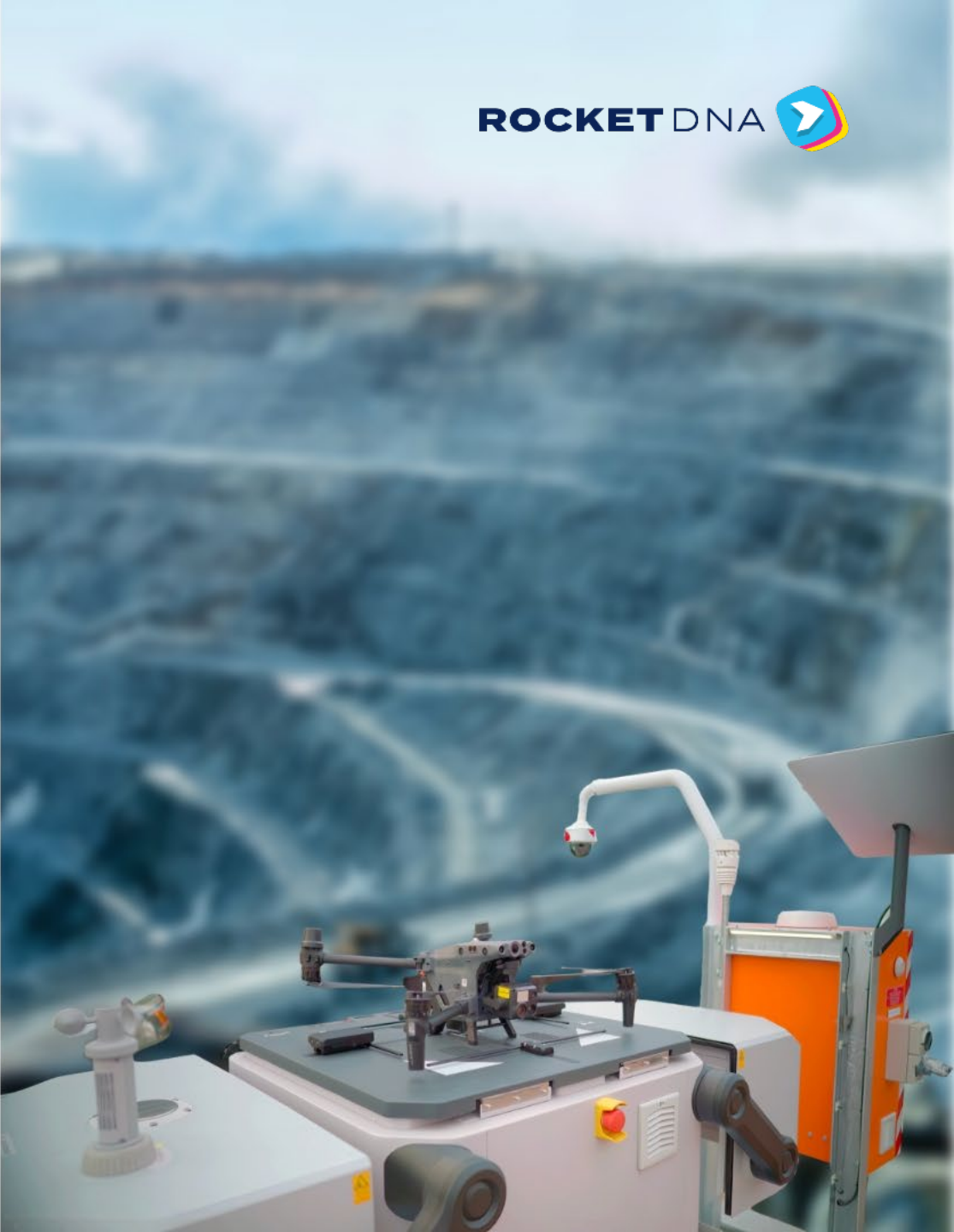
Key Operating Metrics (A\$) (December Financial Year-End)

Revenue FY 2024	2024	\$7.241M	+18% compared to FY23
ARR³	As at 31 Dec 2024	\$3.322M	+16% compared to FY23
TCV³	As at 31 Dec 2024	\$3.958M	-21% compared to FY23

¹ 915,523,238 ordinary shares outstanding at the date, including those in voluntary escrow

² Shareholder loans, credit cards, motor vehicle and equipment loans and lease liabilities





³ Annual Recurring Revenue (ARR) | Total Contract Revenue (TCV)



Financial Highlights

FY24



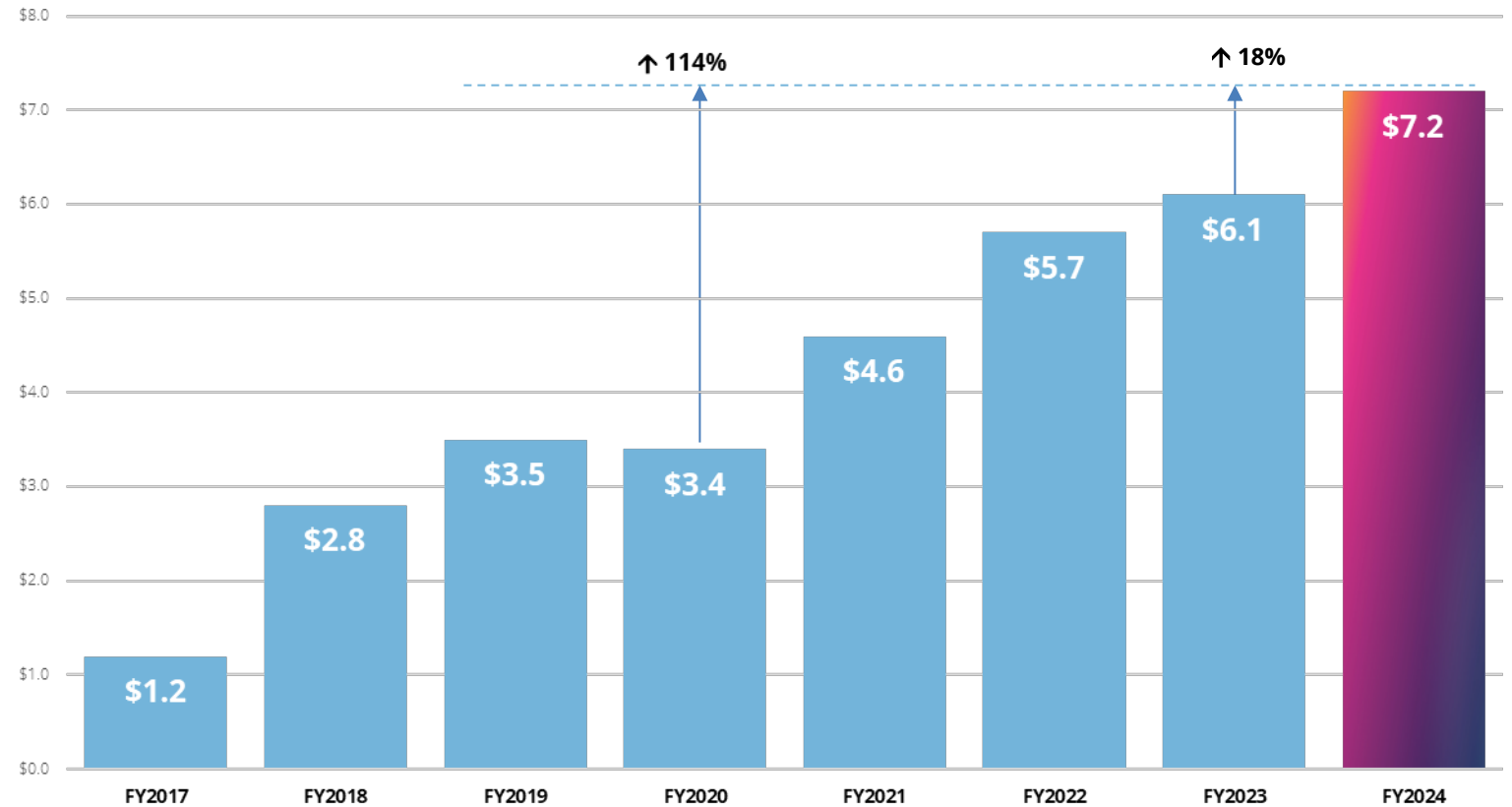
-  **Total revenue of \$7.24M**, an **18% increase** from FY2023. Achieved best revenue quarter to date, surpassing the \$2 million milestone for the first time, with a 21% quarter-on-quarter revenue increase to \$2.061m in the December quarter 2024.
-  Revenue derived from contracts (linking to Annual Recurring Revenue or ARR) was 50% of total Revenue in December Quarter 2024. Secured high-value deals with Tier 1 and Tier 2 clients globally.
-  Net cash used in operating activities in FY24 was \$505k, which improved 48% from FY23. The consistency is driven by growing cash receipts and strong cost management.
-  Successfully secured cash commitments through a Share Placement and an oversubscribed Share Purchase Plan (SPP), reflecting strong support from shareholders. Combined proceeds support ongoing expansion and positions RocketDNA for sustainable growth in global markets.

Note: Financial Year-End is 31 December

Annual revenue growth¹

Growing track record

- ✓ 30% of Total Revenue is generated in Australia (based on Q4 2024)
- ✓ 50% of Total Revenue is multi-year contracted revenue (based on Q4 2024)



Investment Highlights

Why RKT



- ▶ Unique market validated business with **high barriers to entry**
- ▶ Proprietary **AI-centric solution** with high commercial value-in-use
- ▶ Visible and **growing global addressable customer markets**
- ▶ **Secured complex and hard to obtain aviation regulatory authorisations**, including BVLOS, and Remote Operations
- ▶ **Scalable operation** with demonstrated **recurring revenue model**



Contact

Chris Clark

Managing Director & CEO

contact@rocketdna.com

Mark Flynn

Investor Relations

investors@rocketdna.com

