

Release of Securities from Escrow

Leeuwin Metals Ltd (**Leeuwin** or the **Company**) (**ASX: LMI**) advises pursuant to ASX Listing Rule 3.10A, that the following restricted securities will be released from escrow on 29 March 2025:

ASX Code	Security Description	Number
LMIAF	Fully paid ordinary shares	16,506,668
LM1AG	Unquoted Options expiring 23 March 2026, exercisable at \$0.30.	3,000,000
LM1AH	Unquoted Options expiring 31 May 2027, exercisable at \$0.50.	2,500,000
LM1AI	Unquoted Options expiring 12 May 2028, exercisable at \$0.30.	23,500,000

The Company will apply to ASX for quotation of the above fully paid ordinary shares when released, pursuant to ASX Listing Rule 2.8.5.

This notice has been authorised for release to the ASX by the Company Secretary, on behalf of the Board.

KEY CONTACTS

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