



Announcement Summary

Entity name

OMNIA METALS GROUP LTD

Date of this announcement

Friday March 21, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at 2.5 cents per option on or before 21 March 2028	150,000,000	21/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNIA METALS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648187651

1.3 ASX issuer code

OM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

OM1 will seek to have the securities quoted once the class meets the ASX requirements for quotation.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at 2.5 cents per option on or before 21 March 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241125/pdf/06btrzg2dl049.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

21/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OM1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching option to participants in the placement on a 1-for-1 basis which are exercisable at \$0.025 per option on or before the 21 March 2028.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options were issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted on ASX. The Company will seek to have the securities quoted once the class meets the ASX requirements for quotation.



Issue details

Number of +securities

150,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching option to participants in the placement on a 1-for-1 basis.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1 : ORDINARY FULLY PAID	67,091,703

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1AG : PERFORMANCE RIGHTS	2,250,000
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000
New class - code to be confirmed : Options exercisable at 2.5 cents per option on or before 21 March 2028	150,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/12/2024