

24 March 2025

Dear Shareholder,

GENERAL MEETING – NOTICE & PROXY FORM

Somerset Minerals Ltd (“**Somerset**” or the “**Company**”) (ASX:**SMM**), invites you to attend a General Meeting (“**Meeting**”) of shareholders to be held at the offices of Consilium Corporate, Level 2, 22 Mount Street, Perth, Western Australia on Wednesday 23 April 2025, commencing at 10.00am (WST).

Please be advised that in accordance with Part 1.2AA of the Corporations Act, the Notice of General Meeting (“**Notice**”) including the Explanatory Statement will not be printed and dispatched to shareholders. Shareholders will however be able to view online and download the Notice from the Company’s website on its ASX announcement page: <https://somersestminerals.com.au/asx-announcements/>.

Shareholders will not be sent a hard copy of the Notice unless Shareholders have already notified the Company that they wish to receive documents such as the Notice in hard copy. If you have any difficulty in obtaining a copy of the Notice, please contact the Company on info@somersestminerals.com.au

Shareholders who receive their communications electronically will, as they have on previous occasions, receive an email from the Company’s share registry, Automic Pty Ltd, with links directing them to the Notice and the online voting portal.

A Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Proxy Form. Please refer to the full Notice for further important information.

Completed proxy forms must be returned to and received by the Company’s Share Registry, Automic Pty Ltd, by 10.00am WST on Monday, 21 April 2025, by following the lodgement instructions on the proxy form.

Shareholders can contact the Company Secretary with any questions prior to the meeting via email at info@somersestminerals.com.au

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

This announcement has been authorised by Melanie Ross, Company Secretary of Somerset Minerals Ltd.

For further information:

Somerset Minerals Limited

Melanie Ross (Director / Company Secretary)

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