

Cleansing Notice

Leeuwin Metals Ltd (ASX: **LMI**) ('**Leeuwin**' or 'the **Company**') advises that it has today issued a total of 4,284,780 fully paid ordinary shares ('**Shares**') to Ramelius Resources Ltd for the acquisition of the Marda Gold Project. The issuance of Shares was approved by shareholders at the general meeting held on 17 March 2025.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ('**Act**'), the Company gives notice that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with sections 674 and 674A of the Act; and
 - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised by the Board of Directors of Leeuwin Metals Ltd

KEY CONTACTS

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