



Announcement Summary

Entity name
LEEUEWIN METALS LTD

Announcement Type
New announcement

Date of this announcement
Monday March 24, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM1	ORDINARY FULLY PAID	4,284,780	24/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEEUWIN METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82656057215

1.3 ASX issuer code

LM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Dec-2024 08:26	New - Proposed issue of securities - LM1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

4,284,780

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of the Marda Gold Project - see announcement dated 20 December 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.116700

Any other information the entity wishes to provide about the +securities to be quoted

Approved by shareholders at the general meeting on 17 March 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LM1 : ORDINARY FULLY PAID	84,299,716

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM1AK : OPTION EXPIRING 21-MAR-2028 EX \$0.1715	3,250,000
LM1AF : ORDINARY FULLY PAID RESTRICTED	16,506,668
LM1AG : OPTION EXPIRING 23-MAR-2026 RESTRICTED	3,000,000
LM1AH : OPTION EXPIRING 31-MAY-2027 RESTRICTED	2,500,000
LM1AI : OPTION EXPIRING 12-MAY-2028 RESTRICTED	23,500,000