

24 March 2025

## ENTITLEMENT OFFER OPEN AND DESPATCH OF NOTICES TO ELIGIBLE SHAREHOLDERS

Corella Resources Ltd (ASX: CR9) (**Corella** or the **Company**) refers to its previous announcement on 12 March 2025 in relation to its non-renounceable entitlement issue of one New Share for every one Share held by those Eligible Shareholders registered at the Record Date, at an issue price of \$0.002 per New Share, together with one free-attaching New Option for every one New Share applied for (**Entitlement Offer**).

The Company has today despatched a letter to Eligible Shareholders (together with personalised entitlement and acceptance forms) providing details of the Entitlement Offer, including details of how Eligible Shareholders may accept the Entitlement Offer.

The Prospectus relating to the Entitlement Offer was lodged with ASX and ASIC on 13 March 2025, and can be accessed at the Company's website <a href="www.corellaresources.com.au">www.corellaresources.com.au</a> or through the ASX website <a href="www.asx.com.au">www.asx.com.au</a> in the Company's announcements. The Company will not be printing and sending hard copies of the Prospectus, however, Shareholders can request a hard copy of the Prospectus by calling Xcend on (02) 8591 8509 between 9:00 am and 5:00 pm, Monday to Friday, or by email <a href="mailto:cry@xcend.co">cry@xcend.co</a>.

Eligible Shareholders wishing to take up their entitlements are reminded that the offer is currently scheduled to close at 5 pm (AWST) on Thursday 3 April 2025 unless otherwise extended.

The Company also advises that notifications have been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

## **Further information**

If you have any questions in relation to the Entitlement Offer, please contact Xcend Pty Ltd on (02 8591 8509) between 9:00 am and 5:00 pm (AWST), Monday to Friday, or email <a href="mailto:cr9@xcend.co">cr9@xcend.co</a>.

For other questions, you should consult your broker, solicitor, financial advisor or other professional advisers.

Authorised for release by Stuart Third, Company Secretary