

25 March 2025

Funding update

Resource Mining Corporation Limited ("**RMI**" or the "**Company**") (**ASX:RMI**) is pleased to announce it has signed a Funding Agreement with Ven Capital Pty Ltd for a loan facility up to \$250,000 ("**Funding Agreement**").

The Company has the option to drawdown \$50,000 from the execution of the Funding Agreement ("**Execution Date**") and each calendar week thereafter and will pay a fee on each drawdown ("**Drawdown Fee**"). At the Company's election the Drawdown Fee will be paid by either:

- An amount equal to 5% of the financial accommodation to be utilised under the Drawdown and deducted from that Drawdown; or
- Shares equal to 7% of the financial accommodation utilised under the Drawdown, and Shares will be issued to the Investor at the reference price, being the average of the 5 daily VWAPs preceding the Drawdown.

The Funding Agreement has a maturity date of 4 months from the Execution Date ("**Maturity Date**") and a fixed coupon of 10% is payable on the Maturity Date. The Company may issue further Shares with the aggregate Face Value of A\$275,000 in prepayment of the Principal and Interest on the Maturity Date.

-ENDS-

This announcement has been authorised by the Board of Resource Mining Corporation Limited.

For further information, contact:	Asimwe Kabunga Executive Chairman rmc@resmin.com.au
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