

ASX: VMM MARKET ANNOUNCEMENT

General Meeting of Shareholders

ASX Release: 25 March 2025

GENERAL MEETING AND ELECTRONIC COMMUNICATION

Virdis Mining and Minerals Limited (the **Company**) (**ASX:VMM**) is convening a General Meeting of shareholders (**Meeting**) on Thursday, 24 April 2025, at 10.30am (WST). If you would like to attend, the Meeting will be held at Nexia Perth, Level 4, 88 William Street, Perth WA 6000. If these arrangements with respect to the Meeting change, shareholders will be updated via ASX Market Announcements Platform as well as the Company's website at https://viridismining.com.au/.

The Company would appreciate Shareholders who wish to attend the Meeting in person to register their attendance with the Company at <u>cosec@viridismining.com.au</u> by no later than 5.00pm (WST) on 22 April 2025. This will greatly assist the Company to manage any amendments required to the meeting format. The Company will endeavour to adopt a format that will best ensure that all Shareholders who wish to attend are able to participate.

Notice of meeting

In accordance with section 11D(1) of the Corporations Act 2001 (Cth) (Corporations Act), the Company will not be sending hard copies of the notice to shareholders unless a shareholder has requested a hard copy or made an election for the purposes of section 110E of the Corporations Act to receive documents from the Company in physical form. The notice can be viewed and downloaded from the Company's website at https://viridismining.com.au/investors/announcements/, or ASX at www.asx.com.au/markets/company/vmm.

Voting

Shareholders are encouraged to participate in voting on the resolutions to be considered at the Meeting. To vote by proxy, please complete, sign and return your personalised proxy form in accordance with the instructions set out in the proxy form. Alternatively, you may vote online at <u>https://investor.automic.com.au/#/loginsah</u>, or in person by attending the Meeting.

Proxy form instructions (by proxy form or online voting) must be received by the Company's share registry by no later than 10.30am (WST) on Tuesday, 22 April 2025. Instructions received after that time will not be valid for the meeting.

The Company encourages all shareholders to vote prior to the Meeting by returning their proxy voting instructions before the deadline and advises that all voting in respect of resolutions considered at the meeting will be conducted on a poll.

Electronic Communications

The Company encourages all shareholders to communicate with the Company by email at <u>cosec@viridismining.com.au</u> and the Automic (the Company's share registry) at <u>hello@automic.com.au</u>. These methods allow the Company to keep you informed without delay, are environmentally friendly, and reduce the Company's print and mail costs.

Please register to receive electronic communications and update your shareholder details online at: <u>https://investor.automic.com.au/#/signup</u>.

Carly Terzanidis Company Secretary

VIRIDIS MINING AND MINERALS LIMITED ACN 121 969 819 NOTICE OF GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 10.30am (WST)

DATE: 24 April 2025

PLACE: Level 4 88 William Street Perth WA 6000

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 10.30am (WST) on 22 April 2025.

BUSINESS OF THE MEETING

AGENDA

1. RESOLUTION 1 - RATIFICATION OF PRIOR ISSUE OF FEBRUARY PLACEMENT SHARES – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 9,638,749 February Placement Shares on the terms and conditions set out in the Explanatory Statement."

A voting exclusion statement applies to this Resolution. Please see below.

2. RESOLUTION 2 - DIRECTOR PARTICIPATION IN FEBRUARY PLACEMENT – AGHA SHAHZAD PERVEZ

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11, and for all other purposes, approval is given for the Company to issue 942,312 Shares to Agha Shahzad Pervez (or his nominee) on the terms and conditions set out in the Explanatory Statement."

A voting exclusion statement applies to this Resolution. Please see below.

3. RESOLUTION 3 - DIRECTOR PARTICIPATION IN FEBRUARY PLACEMENT – CHRISTOPHER GERTEISEN

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11, and for all other purposes, approval is given for the Company to issue 25,000 Shares to Christopher Gerteisen (or his nominee) on the terms and conditions set out in the Explanatory Statement."

A voting exclusion statement applies to this Resolution. Please see below.

Dated: 25 March 2025

By order of the Board

Carly Terzanidis Company Secretary

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 1 – Ratification of Prior Issue of February Placement Shares – Listing Rule 7.1	A person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 2 – Director	Agha Shahzad Pervez or his nominees and any other person who
Participation in February	will obtain a material benefit as a result of the issue of the Shares
Placement – Agha Shazad	(except a benefit solely by reason of being a Shareholder), or any
Pervez	of their respective associates.
Resolution 3 – Director	Christopher Gerteisen or his nominees and any other person who
Participation in February	will obtain a material benefit as a result of the issue of the Shares
Placement – Christopher	(except a benefit solely by reason of being a Shareholder), or any
Gerteisen	of their respective associates.

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed proxy form and return by the time and in accordance with the instructions set out on the proxy form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 9468 5652.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. BACKGROUND TO RESOLUTIONS 1, 2 AND 3

1.1 February Placement

On 4 February 2025, the Company announced that it had received firm commitments from professional and sophisticated investors to raise a total of \$3.5 million (before costs) (**February Placement**), via the issue of 10,606,061 Shares to sophisticated and professional investors and Company Directors at \$0.33 per Share (**February Placement Shares**).

The February Placement Shares (excluding Shares to be issued to Company Directors) were issued on 10 February 2025 and 11 February 2025 as follows:

- 9,108,445 February Placement Shares were issued using the Company's existing placement capacity under Listing Rule 7.1 on 10 February 2025; and
- (b) 530,304 February Placement Shares were issued using the Company's existing placement capacity under Listing Rule 7.1 on 11 February 2025.

Resolution 1 seeks Shareholder ratification pursuant to ASX Listing Rule 7.4 for the prior issue of the February Placement Shares.

Executive Chairman, Mr Agha Shahzad Pervez, and Non-Executive Director, Mr Christopher Gerteisen will participate in the February Placement, subject to Shareholder approval being obtained pursuant to Resolutions 2 and 3 (respectively), for an additional 967,312 February Placement Shares (at \$0.33 per Share) to raise \$319,212.96.

Bell Potter Securities Limited (ABN 25 006 390 772) (**Bell Potter**) and Foster Stockbroking Pty Ltd (ABN 15 088 747 148) (**Foster**) (together the **JLMs**) acted as joint lead managers to the February Placement. The Company has agreed to pay a placement fee of 6% of the amount raised under the February Placement, split evenly between the JLMs.

Funds from the February Placement will be used to finalise the Pre-feasibility Study and commence the Definitive Feasibility Study, while also supporting further metallurgical test work to optimise the flowsheet design. Additionally, the funds will be allocated towards the preparation and submission of the Installation License environmental approvals, advancing the project exploration program, and providing general working capital.

2. **RESOLUTION 1 - RATIFICATION OF PRIOR ISSUE OF FEBRUARY PLACEMENT SHARES**

2.1 General

- (a) Resolution 1 seeks shareholder ratification pursuant to ASX Listing Rule 7.4 for the prior issue of the February Placement Shares.
- (b) Refer to Section 1.1 for further information with respect to the February Placement Shares.

2.2 ASX Listing Rule 7.1

ASX Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12-month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

2.3 ASX Listing Rule 7.4

On 4 February 2025, the Company announced that it had received firm commitments from professional and sophisticated investors for the February Placement to raise a total of \$3.5 million (before costs), via the issue of 10,606,061 Shares.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

The February Placement does not fit within any of these exceptions and, as it has not yet been approved by the Company's shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without shareholder approval under Listing Rule 7.1 for the 12 month period following the issue Date.

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities into the future without having to obtain shareholder approval for such issues under Listing Rule 7.1.

To this end, resolution 1 seeks shareholder approval to the February Placement under and for the purposes of Listing Rule 7.4.

2.4 Technical information required by Listing Rule 14.1A

If Shareholders approve Resolution 1 they will have ratified the issue of the February Placement Shares, and the issue of the February Placement Shares will no longer use up a portion of the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of issue of the February Placement Shares.

If Shareholders do not approve Resolution 1, the issue of the February Placement Shares will continue to use up a portion of the Company's 15% limit in Listing Rule 7.1 until the date that is 12 months from their date of issue, and the Company will therefore have a reduced ability to issue equity securities without seeking Shareholder approval until that time.

2.5 Technical information required by ASX Listing Rule 7.5

Pursuant to and in accordance with ASX Listing Rule 7.5, the following information is provided in relation to Resolution 1:

- (a) the February Placement Shares were issued to sophisticated and professional investors who are clients of the JLMs. The recipients were identified through a bookbuild process, which involved the JLMs seeking expressions of interest to participate in the capital raising from non-related parties of the Company;
- (b) in accordance with paragraph 7.4 of ASX Guidance Note 21, the Company confirms that none of the recipients were:
 - (i) related parties of the Company, members of the Company's Key Management Personnel, substantial holders of the Company, advisers of the Company or an associate of any of these parties; and
 - (ii) issued more than 1% of the issued capital of the Company;
- (c) the number of February Placement Shares issued was 9,638,749 Shares;
- (d) the February Placement Shares were issued on 10 February 2025 an and 11 February 2025 as set out in section 1.1;
- (e) the issue price of the February Placement Shares was \$0.33 per Share. The Company has not and will not receive any other consideration for the issue of the February Placement Shares;
- (f) the February Placement Shares are all fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;
- (g) the funds raised from the February Placement will be applied as set out in Section 1.1; and
- (h) the February Placement Shares were not issued pursuant to any agreement.

3. RESOLUTIONS 2 AND 3 – DIRECTOR PARTICIPATION IN FEBRUARY PLACEMENT

3.1 General

As set out in Section 1.1, Directors Agha Shahzad Pervez and Christopher Gerteisen agreed to subscribe for an aggregate of 967,312 February Placement Shares to raise \$319,212.96 as follows:

- (a) \$310,962.96 by Mr Pervez, which will result in the issue of 942,312 Shares to Mr Pervez or his nominee; and
- (b) \$8,250.00 by Mr Gerteisen, which will result in the issue of 25,000 Shares to Mr Gerteisen or his nominee,

(together, the Related Party Participation Shares);

(c) Resolutions 2 and 3 seek Shareholder approval for Mr Pervez and Mr Gerteisen to participate in the February Placement and the issue of the Related Party Participation Shares for the purposes of Listing Rule 10.11.

3.2 Chapter 2E of the Corporations Act

For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The participation of Mr Pervez and Mr Gerteisen in the February Placement and the issuance of the Related Party Participation Shares involves the granting of a financial benefit and each of Mr Pervez and Mr Gerteisen is a related party of the Company by virtue of being a Director.

Section 210 of the Corporations Act provides that shareholder approval under section 208 is not required if the financial benefit to be provided to the related party is on terms that would be reasonable in the circumstances if the company and the related party were dealing at arm's length or on terms that are less favourable to the related party than those terms.

The Directors (other than of Mr Pervez and Mr Gerteisen) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of the Related Party Participation Shares to Mr Pervez and Mr Gerteisen because the Related Party Participation Shares will be issued to Mr Pervez and Mr Gerteisen at the same price and on the same terms and conditions as to all other un-related participants in the February Placement.

3.3 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;
- 10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or
- 10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue of the Related Party Participation Shares falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

Resolution 2 and Resolution 3 seek the required Shareholder approval for the issue of the Related Party Participation Shares under and for the purposes of Listing Rule 10.11.

3.4 Technical information required by Listing Rule 14.1A

If Resolution 2 and Resolution 3 are passed, the Company will be able to proceed with the issue of the Related Party Participation Shares to Mr Pervez and Mr Gerteisen within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules) and Mr Pervez and Mr Gerteisen will be able to participate in the February Placement. As it is an exception from Listing Rule 7.1 pursuant to Listing Rule 7.2 Exception 14 if approval for an issue of equity securities is obtained under Listing Rule 10.11, the issue of the Shares will not use up any of the Company's placement capacity under Listing Rule 7.1.

If Resolution 2 and Resolution 3 are not passed, Mr Pervez and Mr Gerteisen will not be able to participate in the February Placement, the Related Party Participation Shares will not be issued, and the Company will not raise an additional \$319,212.96 to be applied to feasibility studies, metallurgical test work, environmental approvals, project exploration, and general working capital.

3.5 Technical information required by Listing Rule 10.13

Pursuant to and in accordance with Listing Rule 10.13, the following information is provided in relation to Resolution 2 and Resolution 3.

- (a) the Related Party Participation Shares will be issued to the following persons:
 - (i) Agha Shahzad Pervez (or his nominee) pursuant to Resolution 2; and
 - (ii) Christopher Gerteisen (or his nominee) pursuant to Resolution 3;

who fall within the category set out in Listing Rule 10.11.1 by virtue of being Directors;

- (b) the maximum number of Related Party Participation Shares to be issued to Mr Pervez and Mr Gerteisen is 967,312 comprising:
 - (i) 942,312 Shares to Agha Shahzad Pervez pursuant to Resolution 2; and
 - (ii) 25,000 Shares to Christopher Gerteisen pursuant to Resolution 3.
- (c) the Related Party Participation Shares will be issued no later than 1 month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules) and it is intended that issue of the Related Party Participation Shares will occur on the same date;
- (d) the Related Party Participation Shares are not being issued to incentivise or remunerate Mr Pervez or Mr Gerteisen;

- (e) the Related Party Participation Shares are fully paid ordinary shares and will be issued on the same terms and conditions as all other existing Shares on issue;
- (f) the Related Party Participation Shares will be issued at \$0.33 per Share, being the same issue price as the February Placement Shares. The Company will not receive any other consideration in respect of the issue of the Related Party Participation Shares; and
- (g) the purpose of the issue of the Related Party Participation Shares is to enable the Company to raise an additional \$319,212.96 to be applied in the same manner as the remaining funds raised by the February Placement as described in Section 1.1 above.

GLOSSARY

\$ means Australian dollars.

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Board means the current board of directors of the Company.

Chair means the chair of the Meeting.

Company means Viridis Mining and Minerals Limited (ACN 121 969 819).

Corporations Act means the Corporations Act 2001 (Cth).

Directors means the current directors of the Company.

Explanatory Statement means the explanatory statement accompanying the Notice.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Joint Lead Managers means Bell Potter Securities Limited (ABN 25 006 390 772) and Foster Stockbroking Pty Ltd (ABN 15 088 747 148).

Listing Rules means the Listing Rules of ASX.

Meeting means the meeting convened by the Notice.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Proxy Form means the proxy form accompanying the Notice.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

WST means Western Standard Time as observed in Perth, Western Australia.



Viridis Mining and Minerals Limited | ABN 41 121 969 819

Your proxy voting instruction must be received by **10.30am (AWST) on Tuesday, 22 April 2025**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a

certified photocopy of the power of attorney to this Proxy Voting Form when you return it. **Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which

indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

If you are attending the Meeting

in person, please bring this with you for Securityholder registration.

Online

Proxy Voting F

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/loginsah Or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL: Automic

GPO Box 5193 Sydney NSW 2001

IN PERSON:

Automic Level 5, 126 Phillip Street Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE: +61 2 8583 3040

All enquiries to Automic: WEBSITE:

https://automicgroup.com.au

PHONE:

1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of Viridis Mining and Minerals Limited, to be held at **10.30am (AWST) on Thursday, 24 April 2025 at Level 4, 88 William Street, Perth WA 6000** hereby:

Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote. Unless indicated otherwise by ticking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

STEP 2 - Your voting direction

Resoluti	ons	For	Against	Abstain
1	RATIFICATION OF PRIOR ISSUE OF FEBRUARY PLACEMENT SHARES – LISTING RULE 7.1			
2	DIRECTOR PARTICIPATION IN FEBRUARY PLACEMENT – AGHA SHAHZAD PERVEZ			
3	DIRECTOR PARTICIPATION IN FEBRUARY PLACEMENT – CHRISTOPHER GERTEISEN			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3			
Sole Director and Sole Company Secretary	Director	Director / Company Secretary			
Contact Name:					
Email Address:					
Contact Daytime Telephone	Dat	te (DD/MM/YY)			
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).					

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