



## Announcement Summary

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**Entity name**

TASMAN RESOURCES LTD

**Applicable security for the reorganisation**

TAS

ORDINARY FULLY PAID

TASAA

OPTION EXPIRING 01-JAN-2026 EX \$0.025

**Announcement Type**

New Announcement

**Date of this announcement**

25/3/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

5/5/2025

**Record Date**

6/5/2025

**Issue Date**

13/5/2025

Refer to below for full details of the announcement



## Announcement Details

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

TASMAN RESOURCES LTD

#### 1.2 Registered Number Type

ABN

#### Registration Number

85009253187

#### 1.3 ASX issuer code

TAS

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

25/3/2025

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

TAS

TASAA

##### ASX +Security Description

ORDINARY FULLY PAID

OPTION EXPIRING 01-JAN-2026 EX \$0.025

### Part 2 - Approvals

#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals

##### Approval/Condition

+Security holder approval

##### Date for determination

24/4/2025

##### Is the date estimated or actual?

Actual

##### Approval received/condition met?

#### Comments



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

6/5/2025

### **3.2 Date of +security holder meeting**

24/4/2025

### **3.2a Effective date of consolidation or split**

1/5/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

2/5/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

5/5/2025

### **3.5 Record date**

6/5/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

7/5/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

13/5/2025

### **3.8 Trading starts on a normal T+2 basis**

14/5/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

16/5/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



| ASX +Security Code | ASX +Security Description                  |                                             |                 |
|--------------------|--------------------------------------------|---------------------------------------------|-----------------|
| TAS                | ORDINARY FULLY PAID                        |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted             | 805,249,611                                | 161,049,922                                 | Estimated       |
| ASX +Security Code | ASX +Security Description                  |                                             |                 |
| TASAA              | OPTION EXPIRING 01-JAN-2026 EX \$0.025     |                                             |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted           | 1,000,000                                  | 200,000                                     | Estimated       |

5.2 Exercise price of options

| ASX +Security Code | ASX +Security Description                 |                                            |
|--------------------|-------------------------------------------|--------------------------------------------|
| TASAA              | OPTION EXPIRING 01-JAN-2026 EX \$0.025    |                                            |
| Quoted/unquoted    | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Unquoted           | AUD 0.02500000                            | AUD 0.12500000                             |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary