



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Tuesday March 25, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|------------------------|--|------------|
| AIIAAA | RESTRICTED SHARE UNITS | 100,000 | 25/03/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Restricted Share Units.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

AIIAAA : RESTRICTED SHARE UNITS

Date the +securities the subject of this notification were issued

25/3/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company agreed to and issued the Restricted Share Units concurrently on the issue date.

Issue details

Number of +securities

100,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, incentive securities.

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| All : CHESS DEPOSITARY INTERESTS 1:1 | 24,330,745 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.195 | 250,000 |
| AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14 | 2,000,000 |
| AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.25 | 6,927,778 |
| AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60 | 1,000,000 |
| AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.25 | 2,777,777 |
| AIIAAN : OPTION EXPIRING 31-MAY-2026 EX \$0.84 | 1,926,613 |
| AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74 | 1,090,909 |
| AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$0.84 | 2,900,000 |
| AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45 | 2,222,222 |
| AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60 | 1,111,111 |
| AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69 | 588,236 |
| AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52 | 2,550,000 |
| AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.25 | 4,583,334 |
| AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14 | 2,527,000 |
| AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74 | 1,367,863 |



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|--|-------------|
| AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.66 | 3,030,000 |
| AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915 | 200,000 |
| AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 1.62 | 150,000 |
| AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74 | 227,400 |
| AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94 | 850,000 |
| AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98 | 600,000 |
| AIIAA : COMMON SHARES | 235,081,342 |
| AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65 | 450,000 |
| AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69 | 250,000 |
| AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64 | 50,000 |
| AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64 | 250,000 |
| AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50 | 50,000 |
| AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80 | 900,000 |
| AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33 | 1,700,000 |
| AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87 | 1,275,000 |
| AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49 | 500,000 |
| AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75 | 750,000 |
| AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23 | 50,000 |
| AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75 | 700,000 |
| AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87 | 6,450,000 |
| AIIAAA : RESTRICTED SHARE UNITS | 2,950,000 |
| AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70 | 825,000 |
| AIIAW : CONVERTIBLE DEBENTURES EUR1.00 | 2,100,000 |



| | |
|--|-----------|
| AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034 | 3,785,286 |
| AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$0.84 | 1,525,000 |
| AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56 | 1,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A