



Announcement Summary

Entity name
RESOURCE BASE LIMITED.

Date of this announcement
Wednesday March 26, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RBXAO	OPTION EXPIRING 26-MAR-2028 DEFERRED	15,100,575	26/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE BASE LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57113385425

1.3 ASX issuer code

RBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Feb-2025 08:39	New - Proposed issue of securities - RBX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall options to be issued pursuant to the underwriting agreement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RBXAO : OPTION EXPIRING 26-MAR-2028 DEFERRED

Date the +securities the subject of this notification were issued

26/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,100,575

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00300000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBX : ORDINARY FULLY PAID	115,184,485

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBXAN : OPTION EXPIRING 03-DEC-2027 EX \$0.10	2,000,000
RBXAO : OPTION EXPIRING 26-MAR-2028 DEFERRED	15,100,575
RBXAE : OPTION EXPIRING 05-JUL-2026 RESTRICTED	7,185,640
RBXAM : OPTION EXPIRING 01-MAY-2026 EX \$0.20	2,000,000
RBXAL : OPTION EXPIRING 14-DEC-2027 EX \$0.20	3,000,000